

Bank of East Asia (Trustees) Limited ("BEA Trustee"), established in 1975 with over 50 years of history, is a trustee recognized by the Hong Kong Monetary Authority and a registered trust company in Hong Kong. BEA Trustee is a wholly-owned subsidiary of The Bank of East Asia, Limited. Our BEA Trustee's team possesses extensive experience in trust management and wealth management, providing one-stop professional trust and probate services to individual and corporate clients.

What is a Trust?



- A legally binding arrangement
- Transfer of legal ownership of assets from the settlor to the trustee
- Trust assets may include cash, stocks, insurance policies and Hong Kong properties
- The trustee manages the trust assets for the beneficiaries in accordance with the clauses set out in the trust deed
- Support families in designing, structuring and managing their family office

Our Trustee Services



1. Personal Family Trust

- Discretionary Trust
- Reserved Power Trust
- Standby Trust/ Insurance Standby Trust



2. Corporate Trust

- Pre-IPO Trust
- Employee Stock Ownership Plan (ESOP)



3. Charitable Trust



4. Housing Estate Maintenance Fund

Making a Will



- A straightforward method for distributing of assets
- A legal binding arrangement
- Signatures of **two** witnesses are required

Advantages of Setting Up a Trust



- Asset Protection
- Avoid probate, circumvent cumbersome procedures, and expedite asset distribution
- Family asset succession, proper transmission of family assets to designated beneficiaries
- Privacy & Confidentiality
- Take care of your medical, educational, and living needs of yourself, your families and your loved ones
- Support philanthropy

Advantages of Appointing BEA Trustee as Will Executor / Administrator



- Reduce the likelihood of dispute among family members
- Ensure the wishes of the testator are executed impartially
- Ensure the wishes of testator are effectively implemented
- Continue to act as trustee until all assets are distributed fairly and settled
- Expedite the issuance of the Letters of Administration and avoid to pay administration deposits



For further information about BEA Trustee's range of services, please contact us directly:

- ☎ +852 3608 0696
- ✉ trustmarketing@hkbea.com
- 🌐 www.hkbea.com

Disclaimer

The information provided above is only for reference and does not represent any legal or taxation advice from The Bank of East Asia, Limited or any of its subsidiaries. Further professional tax and legal advice should be sought before engaging any of the services mentioned above. Not all services mentioned above may be available in all jurisdictions.

Trustee Services

