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新聞稿

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### 首批雷曼迷你債券可在12月初回購

香港銀行公會專責小組(“專責小組”)今天公佈，就有關回購雷曼兄弟迷你債券事宜(“迷你債券”)，獨立財務顧問安永會計師事務所已完成第一階段的工作，初步分析所有債券系列的現有數據資料。在與政府及金融管理局緊密合作下，可望在2008年12月初開始進行首批迷你債券的回購工作。

如有任何查詢，請聯絡公會秘書黃美嫦小姐，電話2521 1169。

香港銀行公會

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Press Release

### **The First Batch of Lehman Brothers Mini-bonds to be bought back in early December**

(22 October 2008) The Task Force of the Hong Kong Association of Banks (“Task Force”) today announced that regarding the buy-back proposal of the Lehman Brothers mini-bonds (“the mini-bonds”), Ernst & Young as the independent financial adviser has completed the Phase 1 mandate of the project, including the initial analysis on each of the structures based on the available data. By working closely with the Government and the HKMA, it is expected that the first batch of mini-bonds buy-back exercise can be conducted in early December 2008.

For further enquiries, please contact Ms Eva Wong, Secretary of HKAB, at 2521 1169.

The Hong Kong Association of Banks

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*Chairman* Bank of China (Hong Kong) Ltd  
*Vice Chairmen* Standard Chartered Bank (Hong Kong) Ltd  
The Hongkong and Shanghai Banking Corporation Ltd

主席 中國銀行(香港)有限公司  
副主席 渣打銀行(香港)有限公司  
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