

# BEA Auto-Payroll Promotion Registration Form [For Non-EBS Customers]

## 東亞銀行自動轉賬支薪推廣登記表格 [非僱員優惠計劃客戶]

- Please complete this registration form in BLOCK LETTERS and put a 「✓」 in the box where appropriate.  
必須以英文正楷填寫此登記表格及在適當方格內加上「✓」號。
- Please return this registration form to the nearest BEA branch.  
請將已填妥表格交回就近東亞銀行分行。

### Personal Information 個人資料

English name as appeared on HKID Card 香港身份證上之英文姓名：

Mr. 先生  Ms. 女士

HKID Card No. 香港身份證號碼

OR  
或 Other Official Identification Document No. 其他認可身份證明文件號碼  
Please specify 請註明：

\_\_\_\_\_ ( )

Contact Number 聯絡電話

### Employment Details 受僱詳情

English Name of Employer 受僱機構英文名稱

Monthly Salary Amount 月薪金額

HK\$ \_\_\_\_\_

### Account Information 賬戶資料

I would like to use the following BEA all-in-one account for depositing my salary. 本人將以此東亞銀行綜合戶口作為本人之支薪戶口。

- SupremeGold Private Account 顯卓私人理財戶口 015 - [ ] - [ ] - [ ] - [ ]
- SupremeGold Account 顯卓理財戶口 015 - [ ] - [ ] - [ ] - [ ]
- Supreme Account 至尊理財戶口 015 - [ ] - [ ] - [ ] - [ ]
- BEA GOAL 015 - [ ] - [ ] - [ ] - [ ]

### Declaration 聲明

- I have read and understood the BEA's Personal Data (Privacy) Ordinance – Personal Information Collection (Customer) Statement.  
本人已參閱及明白東亞銀行的個人資料(私隱)條例 – 個人資料收集(客戶)聲明。
- I have read and understood the Auto-Payroll Promotion Terms and Conditions and agree to be bound by them.  
本人已細閱及明白自動轉賬支薪條款及細則，並同意受其約束。
- I understand that this registration will be cancelled without prior notice if I could not meet the requirements for joining this promotion.  
本人明白若未能符合參加資格，是次登記將會被取消而不獲事前通知。
- I hereby declare and confirm that the above information, declarations and representations are true and correct.  
本人聲明及確認以上資料及陳述是真實及正確。
- I understand and agree that once the registration is submitted, no alteration is allowed.  
本人明白及同意登記一經遞交，不得更改。

X \_\_\_\_\_  
Customer Signature 客戶簽署

S.V.

\_\_\_\_\_ Date 日期

### For bank use only 銀行專用

Handled by (Name & Staff ID):	Handled by (Signature):	Checked by (Name & Staff ID of officer or above):	Checked by (Signature):
Referral CSR/ CSO Staff ID:			

Note: The personal data provided above will be used for this Auto-Payroll Promotion only.

註：上述個人資料僅用於是次自動轉賬支薪推廣。

## **Auto-Payroll Promotion Terms and Conditions**

### **A. General Terms and Conditions**

1. The offer (the “Offer”) is valid from 1<sup>st</sup> January to 30<sup>th</sup> June, 2024, (both days inclusive) (the “Promotional Period”), unless otherwise specified.
2. The Offer only apply to new auto-payroll customers (“Eligible Payroll Customers”) who:
  - (i) register their individual all-in-one account including a SupremeGold Private Account, SupremeGold Account, Supreme Account or BEA GOAL (the “Payroll Account”) held with The Bank of East Asia, Limited (“BEA”) for the payroll service during the Promotional Period; and
  - (ii) authorise their employer to disburse their monthly salary of at least HK\$10,000 through automated payroll payment into their Payroll Account in the designated payroll period in respect of the registration month as set out in Table 1 in Clause B1 below.

For the avoidance of doubt, customers who are under any of the following conditions at any time in the past 12 months prior to the Promotional Period will not be regarded as Eligible Payroll Customers:

- (i) registered BEA’s payroll service or ;
  - (ii) received automated payroll payment in their Payroll Account or;
  - (iii) received a reward in a previous BEA payroll promotion
3. Quotas of the Offer are available on a first-come-first-served basis while quota lasts.
  4. Deposits through Standing Instructions, CHATS, telegraphic transfers, cash, or cheque deposits are not acceptable as automated payroll payments. All auto-payroll transaction records are determined according to BEA’s record. In the event of any dispute, the decision of BEA shall be final and conclusive.
  5. Each Eligible Payroll Customer is required to register once by completing “BEA Auto-Payroll Promotion Registration Form” at branch or “Online Registration Form for Payroll Promotion” via BEA website during the Promotional Period. Should duplicated registration records be found, only the first record the customer has made with BEA shall prevail. If the registered payroll account is a joint-account, the Offer would only make applicable to the primary account holder. No registration records can be altered subsequently, and BEA’s record shall apply and prevail.
  6. Each Eligible Payroll Customer is entitled to receive the rewards stipulated in Part B and Part C of this Terms and Conditions once only during the Promotional Period.
  7. The Eligible Payroll Customer must hold a Payroll Account with normal account status (to be determined by BEA) in BEA’s records at the time during the Promotional Period and BEA credits the reward(s). If the customer closes any of the aforesaid accounts and/or cancels any of the aforesaid services on or before the date when the reward(s) is/are credited, the customer’s entitlement to the reward(s) will be forfeited.
  8. The Offer is non-redeemable and non-transferrable, and cannot be used in conjunction with other “Auto-Payroll Promotion” offers, the promotion that the customer registered first shall prevail.
  9. Employees of any member of the BEA Group are ineligible to join this promotion.
  10. BEA reserves the right at its sole discretion to determine the calculation methods (including but not limited to ascertaining the payroll amount, number of payroll transactions, and the amount of any applicable account deposit balance) applied to the Offer under this promotion, and to verify eligible customers’ transaction records for the purposes of the promotion. The Offer is determined by BEA’s computer records and data. In case of any disputes, BEA’s decision shall be final and binding.
  11. BEA reserves the sole right to vary or extend or terminate the Offer and/or amend or alter these terms and conditions at any time without prior notice. In the event of any dispute, the decision of BEA shall be final and conclusive.
  12. No person other than the Eligible Customer or BEA will have any right under the Contracts (Rights of Third Parties) Ordinance (Cap. 623 of the Laws of Hong Kong) to enforce or enjoy the benefit of any of the provisions of these Terms and Conditions.
  13. These Terms and Conditions are governed and construed under the jurisdiction of the Hong Kong Special Administrative Region.
  14. If there is any discrepancy between the English and Chinese versions of these terms and conditions, the English version shall apply and prevail.

## B. Terms and Conditions of Welcome Reward (i) – Basic Cash Rebate

1. In order to obtain a HK\$200 cash rebate, customer has to fulfill the conditions below:
  - (i) Successfully register for Auto-Payroll with BEA through the method stipulated in Clause A5 above within the Promotional Period to become an Eligible Payroll Customer, and
  - (ii) Has at least one-month payroll record of HK\$10,000 or above in Eligible Payroll Customer's Payroll Account during the Payroll Period according to their auto-payroll registration month as set out in Table 1 below.

Table 1:

Registration Month	Payroll Period (3 months)	Cash rebate to be credited on or before
January 2024	February – April 2024	31 <sup>st</sup> August, 2024
February 2024	March – May 2024	
March 2024	April – June 2024	
April 2024	May – July 2024	30 <sup>th</sup> November, 2024
May 2024	June – August 2024	
June 2024	July – September 2024	

2. The cash rebate will be credited to Eligible Payroll Customer's HKD Savings Account under Payroll Account without prior notice.

## C. Terms and Conditions of Welcome Reward (ii) – Extra Cash Rebate

1. In order to obtain the HK\$100 extra cash rebate, customer has to successfully complete any 3 of below 6 items ((i)-(vi)) via BEA Online and/or BEA Mobile within the designated transaction period as set out in Table 2 below:
  - (i) Place a Hong Kong dollar time deposit, with minimum principal of HK\$10,000 and minimum tenor of at least 3 months.
  - (ii) Successfully set the BEA Payroll Account as the Faster Payment System ("FPS") Default Account.
  - (iii) Complete Risk Assessment Questionnaire\*.
  - (iv) Complete any 1 of the below 4 investment transactions ((a)-(d))#:
    - (a) Subscribe an Unit Trust Monthly Investment Plan<sup>^</sup>
    - (b) Subscribe an Unit Trust Lump-sum investment<sup>^</sup>
    - (c) Conduct a stock trading transaction, of any amount
    - (d) Conduct a foreign currency exchange transaction, of any amount
  - (v) Subscribe any General Insurance policies.
  - (vi) Successfully apply for any credit cards.

\*Not applicable to customer who have already had a completed Risk Assessment Questionnaire within 1 year prior to the registration date.

#Completing more than 1 item within (a)-(d) would still count as completing item (iv) once.

<sup>^</sup>Subject to the minimum subscription amount of the Unit Trust investment plan.

Table 2:

Registration Month	Designated Transaction Period (3 months)	Cash rebate to be credited on or before
January 2024	February – April 2024	31 <sup>st</sup> August, 2024
February 2024	March – May 2024	
March 2024	April – June 2024	

April 2024	May – July 2024	30 <sup>th</sup> November, 2024
May 2024	June – August 2024	
June 2024	July – September 2024	

2. After completing any 3 of the designated transactions, the customer must hold the respective accounts in normal account status (to be determined by BEA) in BEA's records at the time during the Promotional Period and BEA credits the reward(s). If the customer closes any of the aforesaid accounts and/or terminates any of the aforesaid services on or before the date when the reward(s) is/are credited, the customer's entitlement to the reward(s) will be forfeited.

**Important Notice:**

- Foreign exchange involves exchange rate risk. Fluctuations in the exchange rate of a foreign currency may result in gains or losses in the event of foreign currency conversion.
- Investment involves risks. The price of units may go down as well as up, as the investments of a fund are subject to market fluctuations and the risks inherent in investments. Investors should not make an investment decision based solely on this material.
- Before making any investment, investors should refer to all relevant investment funds' offering documents, including but not limited to the Explanatory Memorandum, for detailed information including the risk factors.
- The investment decision is yours but you should not invest in an investment fund unless the intermediary who sells you a subscription has explained to you that the investment fund is suitable for you in light of your financial situation, investment experience, and investment objectives.
- A fund may not be available in all jurisdictions and/or may be subject to restrictions. If investors are in doubt, they should seek independent professional advice.
- Fund investments are not protected deposits under the Deposit Protection Scheme or covered by the Investor Compensation Fund in Hong Kong. Fund investments are NOT principal-protected and you could lose all of your Investment Amount in the worst-case scenario. Please note that the risk factors mentioned are not, and do not purport to be, exhaustive. Before making any investment decision, you should refer to all relevant offering documents for detailed information including the risk factors.
- The prices of securities fluctuate, sometimes dramatically. The prices of securities may move up or down, and may become valueless. Losses may be incurred rather than profit made as a result of buying and selling securities. Investors should read the relevant Risk Disclosure Statement and relevant documents before making any investment decision. Information contained herein is for reference only.
- This material has not been reviewed by the Securities and Futures Commission in Hong Kong.
- The information provided in this promotional material is intended solely for informational purposes and does not constitute an offer, solicitation, invitation, or advice to subscribe to any securities or investment products.
- The general insurance plan is underwritten by Blue Cross (Asia-Pacific) Insurance Limited (藍十字(亞太)保險有限公司) ("Blue Cross"), a subsidiary of AIA Group Limited. The Bank of East Asia, Limited ("BEA") is an appointed insurance agency of Blue Cross. The general insurance plan is a product of Blue Cross but not BEA. All benefits payable under the insurance plan are subject to the credit risk of Blue Cross.
- In respect of an eligible dispute (as defined in the Terms of Reference for the Financial Dispute Resolution Centre in relation to the Financial Dispute Resolution Scheme) arising between BEA and the customer out of the selling process or processing of the related transaction, BEA is required to enter into a Financial Dispute Resolution Scheme process with the customer; however, any dispute over the contractual terms of the product should be resolved between Blue Cross and the customer directly.
- Blue Cross (Asia-Pacific) Insurance Limited is a subsidiary of AIA Group Limited. It is not affiliated with or related in any way to Blue Cross and Blue Shield Association or any of its affiliates or licensees.
- All insurance product information available on this email is not and shall not be construed as an offer to sell or a provision of insurance products to any person in any jurisdiction outside Hong Kong or a solicitation to such person to buy insurance products.

To borrow or not to borrow? Borrow only if you can repay!

**自動轉賬支薪推廣條款及細則****A. 一般條款及細則**

1. 除非另有註明，此優惠(「優惠」)之推廣期由2024年1月1日至6月30日(包括首尾兩天)(「推廣期」)。
2. 本推廣只適用於符合以下要求之全新自動轉賬支薪客戶(「合資格支薪客戶」)：

- (i) 於推廣期內於東亞銀行有限公司(「本行」)透過其以個人名義持有之顯卓私人理財戶口、顯卓理財戶口、至尊理財戶口、或 BEA GOAL(「支薪戶口」)綜合戶口登記本行自動轉賬支薪服務；及
- (ii) 授權其僱主以自動轉賬支薪方式於相對月份(見條款B1之列表1)進誌不少於HK\$10,000薪金至支薪戶口

為避免歧義,在推廣期前過去 12 個月內任何時間出現以下任何情況的客戶將不會被視為合資格支薪客戶:

- (i) 登記本行的發薪服務或;
- (ii) 其支薪戶口收到自動轉賬支薪或;
- (iii) 在本行之前的發薪推廣活動中獲得獎賞

3. 優惠名額先到先得,額滿即止。
4. 自動轉賬支薪方式不包括以定期轉賬指示方式、經電子過賬系統或電匯轉賬之存款、現金及支票存款。所有自動轉賬支薪交易以本行系統錄得的最終交易記錄為準,如有爭議,本行保留最終決定權。
5. 每位合資格支薪客戶只須於推廣期內透過本行填妥「東亞銀行自動轉賬支薪推廣登記表格」或透過本行網頁填妥「轉賬支薪推廣網上登記表格」登記1次。如有重複登記,本行會以客戶之首次登記記錄為準。若登記戶口為聯名戶口,所有優惠則只適用於第一賬戶持有人。所有登記恕不能更改,並以本行記錄為準。
6. 每位合資格支薪客戶於推廣期內只可享有本條款B及C部分所列的獎賞及優惠1次。
7. 合資格支薪客戶於之支薪戶口必須於整個推廣期內保持正常及有效(由本行決定),如客戶於獎賞進誌月份前取消前述的賬戶及/或服務,其獲享獎賞之資格將被取消。
8. 除非另有註明,優惠不可兌換現金及轉讓,亦不可與任何其他「自動轉賬支薪推廣」優惠同時享用,本行會以客戶先登記的優惠活動為準。
9. 東亞銀行集團成員之僱員不得參加此推廣。
10. 本行保留權利決定本推廣優惠之計算方法(包括但不限於支薪金額及次數、相關戶口結餘之計算等)及核實合資格客戶之交易紀錄作本推廣之用。優惠概以本行電腦記錄及資料為準。如有任何爭議,本行所作的決定為最終及不可推翻。
11. 本行保留隨時更改、延長、終止及/或取消任何優惠,或修訂所述任何條款及細則之權利。如有任何爭議,本行保留最終決定權。
12. 除合資格支薪客戶及本行以外,並無其他人士有權按《合約(第三者權利)條例》(香港法例第623章)強制執行本條款及細則的任何條文,或享有本條款及細則的任何條文下的利益。
13. 本條款及細則受香港特別行政區法律所管轄,並按照香港特別行政區法律詮釋。
14. 此等條款及細則之中英文版本如有歧異,以英文版本為準。

## B. 迎新獎賞 (i) - 基本現金回贈之條款及細則

1. 合資格支薪客戶須符合以下所有要求,方可獲享HK\$200之迎新獎賞:
  - (i) 於推廣期內以上述A5條款之方式成功登記自動轉賬支薪,及
  - (ii) 根據其自動轉賬支薪登記月份,於下列表1所載之支薪期內於合資格支薪客戶之支薪戶口至少其中一個月錄得港幣10,000元以上之出糧紀錄

列表1

登記月份	支薪期(共3個月)	現金回贈進誌日期(當日或之前)
2024年1月	2024年2月 - 2024年4月	2024年8月31日
2024年2月	2024年3月 - 2024年5月	
2024年3月	2024年4月 - 2024年6月	
2024年4月	2024年5月 - 2024年7月	2024年11月30日
2024年5月	2024年6月 - 2024年8月	
2024年6月	2024年7月 - 2024年9月	

2. 本推廣之獎賞(如有)將存入合資格客戶支薪戶口其下的港元儲蓄戶口,而本行將不作事前通知。



### C. 迎新獎賞 (ii) - 額外現金回贈之條款及細則

1. 合資格支薪客戶須於列表 2 中的指定交易期內完成透過東亞網上銀行及/或東亞手機銀行成功完成以下任何三項項目，方可享獲額外 HK\$100 現金回贈：

- (i) 設立金額不少於 HK\$10,000 及存款期不少於三個月之港元定期存款。
- (ii) 成功綁定東亞銀行支薪戶口為「轉數快」預設賬戶。
- (iii) 完成風險評估問卷\*。
- (iv) 完成以下(a)-(d)四項內任何一項投資交易#：
  - (a) 設立一筆整額認購基金^
  - (b) 設立一筆基金月供投資計劃^
  - (c) 完成一項股票交易，金額不限
  - (d) 完成一項外匯交易，金額不限
- (v) 完成投保一項任何一般保險產品
- (vi) 成功申請任何一張信用卡

\*不適用於登記當日前一年內已經完成過風險評估問卷的客戶

#完成多於一項(a)-(d)的項目亦只會當作完成項目(iv)一次

^基金投資計劃設有最底投資金額

列表 2

登記月份	指定交易期（共 3 個月）	現金回贈進誌日期（當日或之前）
2024 年 1 月	2024 年 2 月 - 2024 年 4 月	2024 年 8 月 31 日
2024 年 2 月	2024 年 3 月 - 2024 年 5 月	
2024 年 3 月	2024 年 4 月 - 2024 年 6 月	
2024 年 4 月	2024 年 5 月 - 2024 年 7 月	2024 年 11 月 30 日
2024 年 5 月	2024 年 6 月 - 2024 年 8 月	
2024 年 6 月	2024 年 7 月 - 2024 年 9 月	

2. 合資格支薪客戶於完成任何三項項目後之相關戶口必須於整個推廣期內保持正常及有效(由本行決定)，如客戶於獎賞進誌月份前取消或終止前述的賬戶及/或服務，其獲享獎賞之資格將被取消。

#### 重要聲明:

- 外幣兌換涉及匯率風險，有關兌換可能會因當時外幣匯率之波動而出現利潤或虧損。
- 投資涉及風險。基金的單位價格可升可跌。基金產品的組合需承受市場波動及買賣投資有其內在風險。投資者不應只單憑本資料而作出投資決定。
- 投資者在作出任何投資決定前，應參閱所有有關基金之銷售文件包括但不限於基金產品說明書，以取得包括風險因素在內的詳細資料。
- 投資決定是由閣下自行作出的。但閣下不應投資在有關基金產品，除非中介人於銷售有關基金產品時已向閣下解釋經考慮閣下的財務狀況、投資經驗及目標後，有關基金產品是適合閣下的。
- 該等基金產品可能只在某些司法管轄區內提供及/或其限制。投資者如有疑問，應尋求獨立專業意見。
- 基金投資不受香港的「存款保障計劃」或投資者賠償基金保障。基金投資不保本，在最壞情況下，閣下可能會會損失閣下全部的投資金額。以上披露並不盡錄所有風險，閣下在作出任何投資決定前，請參閱所有有關銷售文件以取得包括風險因素在內的詳細資料。
- 證券價格有時可能會非常波動。證券價格可升可跌，甚至變成毫無價值。買賣證券未必一定能夠賺取利潤，反而可能會招致損失。在作出投資決定前，投資者應參閱相關風險披露及文件。
- 本資料並未經香港證券及期貨事務監察委員會審閱。
- 本資料所載之資料只作資訊用途，並不構成要約、游說、邀請或建議認購任何證券或投資產品。
- 一般保險計劃由友邦保險控股有限公司之子公司—藍十字（亞太）保險有限公司（Blue Cross (Asia-Pacific) Insurance Limited）（「藍十字」）承保。東亞銀行有限公司（「東亞銀行」）為藍十字之獲委任保險代理商。一般保險計劃是藍十字而非東亞銀行的產品。此保險計劃所發放的利益須承受藍十字的信貸風險。
- 對於本行與客戶之間因銷售過程或處理有關交易而產生的合資格爭議（定義見金融糾紛調解計劃的金融糾紛調解的中心職權範圍），本行須與客戶進行金融糾紛調解計劃程序；然而，對於有關產品的合約條款之任何爭議應由藍十字與客戶直接解決。
- 藍十字（亞太）保險有限公司乃友邦保險控股有限公司之子公司，與Blue Cross and Blue Shield Association及其任何關聯公司或持牌人並無任何關聯。
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