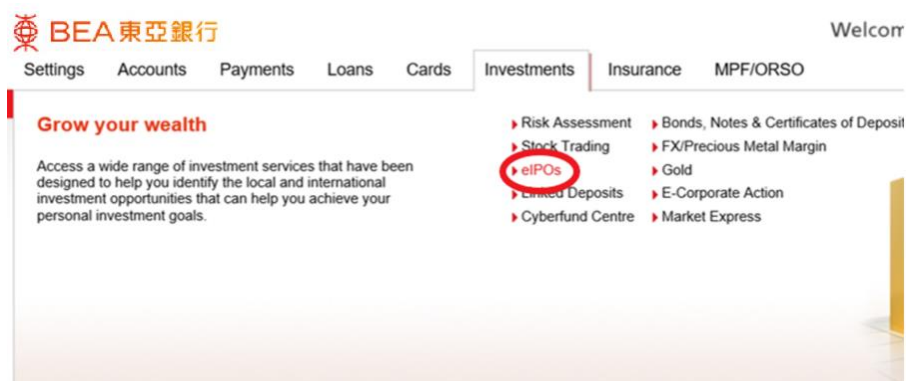


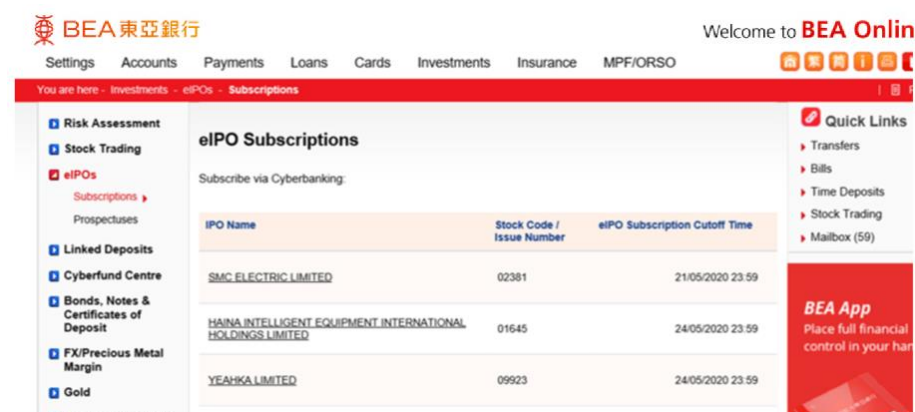
Electronic Public Initial Offering (eIPO)

1.1 How do I apply for an eIPO?

1. After logging in to BEA Online, click on "eIPOs" under the "Investments" tab.



2. View IPOs available for subscription. Click on the IPO name for more information or to subscribe.





3. View details of the selected IPO and click "Apply Now" to start your subscription process. Read through the necessary documents and fill in your application form online.

The screenshot shows the BEA Online interface for the eIPO service. The page title is "The Bank of East Asia, Limited eIPO Service". It provides details for the SMC Electric Limited IPO, including the stock code (02381), stock name (SMC Electric Limited), maximum offer price (HK\$0.25), number of offer shares/unit offering (500,000,000), number of public offer shares/unit (50,000,000), IPO closing date (12:00 noon on 22 May 2020), eIPO service cutoff time (11:59 p.m. on 21 May 2020), and listing date (2 June 2020). The page also includes a navigation menu, a sidebar with various services, and a "Quick Links" section. A prominent "Apply Now" button is visible at the bottom of the main content area.

1.2 Are there any requirements for the eIPO service?

As long as you hold an AIO securities sub-account, you are eligible for the eIPO service.

1.3 When an IPO is listed, when can I subscribe to the IPO through the eIPO service?

The eIPO application service will be available from 14:00 p.m. on the first day that IPO applications are accepted, until 11:59 p.m. on the day before the IPO's closing date.

1.4 How can I settle payment for an eIPO subscription through the eIPO service?

The payment will be debited from your designated securities settlement account directly. Please ensure that sufficient funds are available in your account at least one day before the IPO closing date or your application will be cancelled.



1.5 When will the payment for my eIPO subscription through BEA Online be deducted from my account?

The subscription payment will be deducted at 7:00 a.m. on the IPO closing date. Please ensure that sufficient funds are available in your designated securities settlement account to settle your eIPO subscription. Otherwise, your application will be deemed invalid.

1.6 How will I know if my application has been received?

You will be notified by email and SMS on the IPO closing date, confirming whether or not your application has been received.

1.7 How can I check my eIPO allotment result?

You will receive a notification of the allotment result by email and SMS on the announcement day.