



新聞稿

發稿日期：2008年10月17日

香港銀行公會專責小組同意接受政府關於雷曼迷你債券按市值回購的建議

香港銀行公會專責小組（“專責小組”）今天宣佈，有關分銷銀行同意接受香港特別行政區政府就雷曼兄弟迷你債券（“雷曼迷你債券”）提出的回購建議。專責小組並已積極開展相關工作，包括委任安永會計師事務所為獨立財務顧問，負責回購迷你債券的過程，包括釐定市值。專責小組指出，銀行接受政府的回購建議，是為了在極端特殊的市場情況下，為迷你債券持有人提供協助而作出的。

專責小組表示，與各分銷銀行就政府提出由相關銀行按市值回購雷曼迷你債券的建議已達成共識，現正迅速地開展有關工作，務求在短時間內落實具體執行方案。如有進一步研究結果，將盡快公佈。

如有任何查詢，請聯絡公會秘書黃美嫦小姐，電話 2521 1169。

香港銀行公會

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Press Release

17 October 2008

The Task Force of HKAB Agrees to Government's Proposal of Buying back Lehman Brothers Mini-bonds at Market Price

The Task Force of the Hong Kong Association of Banks (“Task Force”) today announced that the distributor banks involved have agreed to the buy-back proposal made by the Hong Kong Special Administrative Region Government regarding the Lehman Brothers mini-bonds (“The Lehman mini-bonds”). The Task Force has already started to work proactively in that regard, including the appointment of Ernst & Young as the independent financial adviser responsible for the buy-back process, including the establishment of market value. By accepting the government's proposal, the banks are offering assistance to mini-bond holders in this extraordinary market situation.

The Task Force reported that the distributor banks have reached a consensus on the Government proposal to buy back the Lehman mini-bonds at market value. It has started to work promptly in order that details of a concrete proposal can be finalised at an early date. Should the Task Force come up with any results from its further studies, these will be announced as soon as possible.

For further enquiries, please contact Ms Eva Wong, Secretary of HKAB, at 2521 1169.

The Hong Kong Association of Banks

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