

Notice on Minibond Issued by Pacific International Finance Limited

We, The Bank of East Asia, Limited, one of the dealers of Minibonds issued by Pacific International Finance Limited and arranged by Lehman Brothers Asia Limited (“**the Minibonds**”), are at present working closely with the Securities and Futures Commission (“**SFC**”) and the Hong Kong Monetary Authority (“**HKMA**”) to determine the best course of action to protect the interests of customers holding the Minibonds. We will keep our customers informed of the latest developments by posting notices on our website from time to time as new information becomes available.

Customers who have queries may contact their respective account opening branches or call our Enquiry Hotline on (852) 2211 1311 for assistance. Customers may also visit the SFC website at <http://www.sfc.hk> or the HKMA website at <http://www.info.gov.hk/hkma/> for further information.

Related Information

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| Appendix 1 | Questions and Answers Issued by Lehman Brothers Asia Limited |
| Appendix 2 | Information Issued by HSBC in their capacity as Note Trustees |