

## Daily Market News 每日市場消息

### Daily Market News

17<sup>th</sup> September, 2020

- The Dow Jones Industrial Average rose 36.78 points, or 0.13%, to 28,032.38, while the NASDAQ composite dropped 139.86 points, or 1.25%, to 11,050.47.
- US Federal Reserve officials held interest rates near zero and signalled they would stay there for at least three years, vowing to delay tightening until the US gets back to maximum employment and 2% inflation.
- US president Donald Trump said he is not happy with what he has heard about the terms of Oracle Corp.'s bid for the Chinese-owned video app TikTok but added that he will not be briefed on details until Thursday morning.
- US health officials offered conflicting estimates of when Americans should expect coronavirus vaccines to be widely available. Preparations are underway to ensure that vaccines will be shipped to administration sites within 24 hours of clearance by federal regulators.
- US homebuilder optimism rose to a record in September, with low mortgage rates driving a housing boom that has boosted the pandemic economy. A gauge of builder sentiment jumped five points from a month earlier to 83, beating estimates and hitting the highest level in 35 years of the survey, according to the National Association of Home Builders/Wells Fargo Market Index. It was 78 last month, which matched the previous record from 1998.
- UK prime minister Boris Johnson has reached agreement with Conservative Party supporters of a rebel amendment to his Internal Market Bill, according to a joint statement from the UK government and lawmakers on Wednesday.
- Inflation remained subdued in Canada as the nation's economy emerges from the aftermath of the pandemic. The consumer price index rose 0.1% in August from the same month a year earlier, Statistics Canada reported on Wednesday from Ottawa. That is unchanged from July, but missed the median economist forecast for a 0.4% annual gain. Excluding gasoline, inflation was just 0.6%.

### Key Economic Data

Date	Time	Country	Indicator	Period	Survey	Previous
09/17	09:30	AU	Employment Change	Aug	-35.0k	114.7k
09/17	09:30	AU	Unemployment Rate	Aug	7.7%	7.5%
09/17	09:30	AU	Participation Rate	Aug	64.6%	64.7%
09/17	06:45	NZ	GDP (YoY)	Q2	-12.8%	-0.2%
09/17	20:30	US	Initial Jobless Claims	12 <sup>th</sup> Sep	850k	884k
09/18	20:30	CA	Retail Sales (MoM)	Jul	1.0%	23.7%
09/18	20:30	CA	Wholesale Trade Sales (MoM)	Jul	3.3%	18.5%
09/18	14:00	GE	PPI (MoM)	Aug	0%	0.2%
09/21	07:01	UK	Rightmove House Prices (MoM)	Sep	--	-0.2%
09/22	22:00	US	Existing Home Sales	Aug	6.05m	5.86m
09/24	22:00	US	New Home Sales	Aug	860k	901k
09/24	14:45	FR	Business Confidence	Sep	--	91
09/29	20:30	CA	Industrial Product Prices (MoM)	Aug	--	0.7%
09/30	14:45	FR	CPI (MoM)	Sep	--	-0.1%
09/30	14:45	FR	PPI (MoM)	Aug	--	0.4%

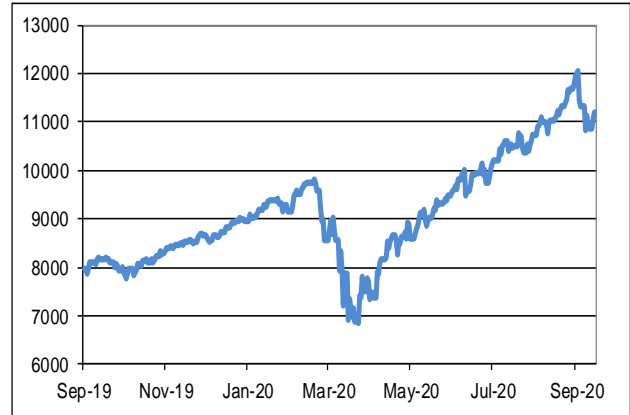
Source: Bloomberg

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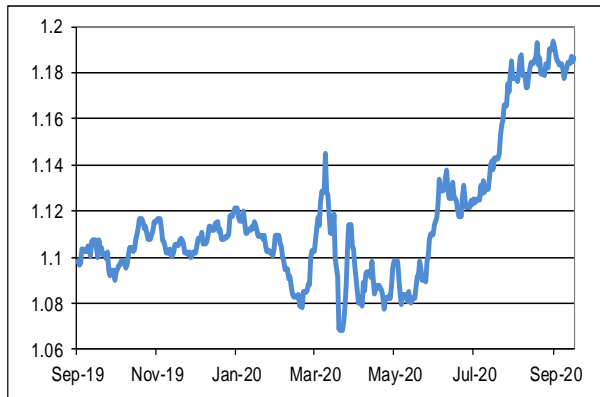
Historical Performance



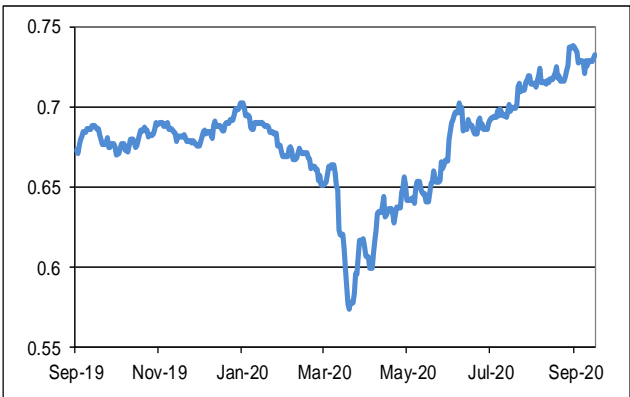
Dow Jones Industrial Average



NASDAQ Composite Index



EUR/USD Daily Chart



AUD/USD Daily Chart

Source: Bloomberg

Stock Highlights

Stock Name	Stock Code	Previous Closing Price	52- Week High	52-Week Low	Daily Price Change (%)	Year-to-date Price Change (%)
HSBC Holdings	0005	31.75	62.30	31.65	-0.94%	-47.82%
HKEX	0388	374.40	397.80	206.00	0.92%	47.98%
Tencent Holdings Ltd.	0700	534.50	564.00	314.60	0.94%	42.31%
China Construction Bank	0939	5.35	6.85	5.30	-0.19%	-20.51%
ALIBABA	9988	273.00	292.00	167.60	2.09%	31.76%

Source: Bloomberg

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