

Daily Market News 每日市場消息

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16th September, 2019

- The Dow Jones Industrial Average rose 37.07 points, or 0.14%, to 27,219.52, while the NASDAQ composite fell 17.75 points, or 0.22%, to 8,176.71.
- US retail sales rose 0.4% in August after an upwardly revised 0.8% increase in July. The figures advanced in August by more than forecast as Americans visited auto showrooms and kept shopping online.
- The University of Michigan's preliminary sentiment index rose to 92 in September from a nearly three-year low of 89.8 in August. The index indicated that consumers may keep powering the economic expansion despite gathering uncertainties.
- According to five people familiar with the matter, Trump administration officials have discussed offering a limited trade agreement to China that would delay and even roll back some US tariffs for the first time in exchange for Chinese commitments on intellectual property and agricultural purchases.
- Saudi Arabia's state energy producer Saudi Aramco lost about 5.7 million barrels per day of output after 10 unmanned aerial vehicles struck the world's biggest crude-processing facility in Abqaiq and the kingdom's second-biggest oil field in Khurais on Saturday. The US has blamed the assault on Iran.
- Bundesbank president Jens Weidmann said that the European Central Bank's latest monetary-stimulus package is going too far, considering the present economic situation. He reasoned that wages are increasing significantly and there is no sign of any danger of deflation.
- London Stock Exchange Group Plc has rejected a takeover proposal from Asian rival Hong Kong Exchanges & Clearing Ltd., saying the bid has "fundamental flaws". The board of the London Stock Exchange Group, which is working on its own deal to buy data provider Refinitiv, said HKEX's approach on Wednesday had problems in its "strategy, deliverability, form of consideration and value".

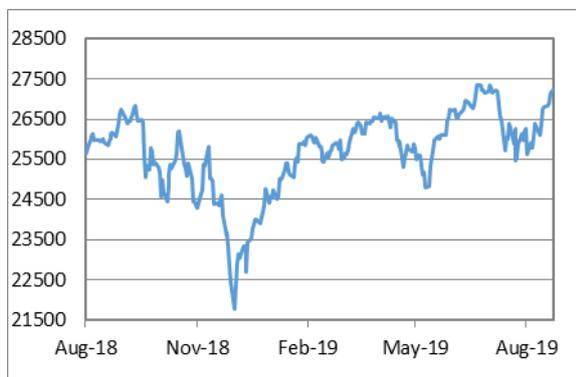
Upcoming Key Economic Data

Date	Time	Country	Event	Period	Survey	Previous
09/16	10:00	CN	Industrial Production (YoY)	Aug	5.2%	4.8%
09/16	20:30	US	Empire Manufacturing	Sep	4.0	4.8
09/17	17:00	GE	ZEW Survey Current Situation	Sep	-15.0	-13.5
09/17	21:15	US	Industrial Production (MoM)	Aug	0.2%	-0.2%
09/18	16:30	UK	CPI (MoM)	Aug	0.5%	0.0%
09/18	17:00	EU	CPI (MoM)	Aug	0.2%	-0.5%
09/19	02:00	US	FOMC Rate Decision	09/18	1.75%-2%	2%-2.25%
09/19	19:00	UK	Bank of England Bank Rate	09/19	0.75%	0.75%
09/19	22:00	US	Existing Home Sales	Aug	5.37M	5.42M
09/20	22:00	EU	Consumer Confidence	Sep	-7.1	-7.1
09/23	15:30	GE	Manufacturing PMI	Sep	--	43.5
09/23	21:45	US	Manufacturing PMI	Sep	50.2	50.3
09/24	16:00	GE	IFO Business Climate	Sep	--	94.3
09/24	22:00	US	Consumer Confidence	Sep	134.0	135.1

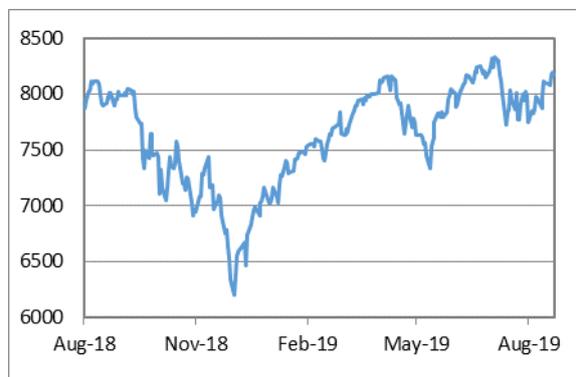
Source: Bloomberg

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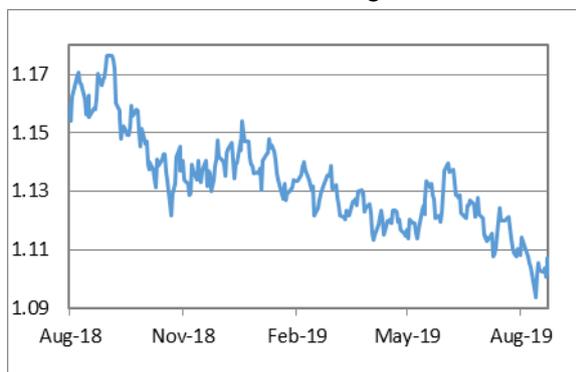
Historical Performance



Dow Jones Industrial Average

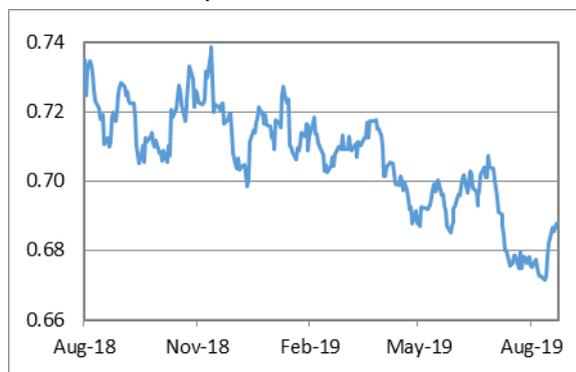


NASDAQ Composite Index



EUR/USD Daily Chart

Source: Bloomberg



AUD/USD Daily Chart

Stock Highlights

Stock Name	Stock Code	Previous Closing Price	52- Week High	52-Week Low	Daily Price Change (%)	Year-to-date Price Change (%)
HSBC Holdings	0005	60.70	70.50	55.30	+0.75%	-6.33%
HKEX	0388	240.80	286.20	195.60	+1.43%	+6.27%
Tencent Holdings Ltd.	0700	349.60	400.40	251.38	+0.06%	+11.34%
China Construction Bank	0939	6.24	7.21	5.55	+1.13%	-3.41%
Ping An	2318	95.10	98.00	65.95	+0.48%	+37.53%

Source: Bloomberg

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