

Daily Market News 每日市場消息

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27th May, 2019

- The Dow Jones Industrial Average rose 95.22 points, or 0.37%, to 25,585.69, while the NASDAQ composite rose 8.73 points, or 0.11%, to 7,637.01.
- According to US commerce department figures, non-military capital goods orders excluding aircraft dropped by a worse-than-forecast 0.9% in April from the previous month, when they had experienced a downwardly revised 0.3% gain. The broader measure of bookings for all durable goods fell 2.1% in April, slightly below economists' estimates, while the March result was revised downward.
- The decline in companies' demand for equipment indicates continued hesitation amid the trade war with China, resulting in delayed or curbed investment. US firms may also still be putting orders on hold as they work through an overhang of inventory, while President Trump's ratcheting-up of trade tensions is likely to weigh further on business demand.
- According to people familiar with the matter, the US Securities and Exchange Commission is investigating whether Boeing Co. properly disclosed issues tied to the grounded 737 Max jetliner, as regulators intensify their scrutiny of the company following two deadly crashes.
- US president Donald Trump said the US is making great progress in trade negotiations with Japan, even though a deal could come only after the latter's elections in July.
- German chancellor Angela Merkel's junior coalition partner, the Social Democrats (SPD), have suffered a sharp setback in the European parliamentary elections. In the European ballot, Merkel's Christian Democrats and its Bavarian CSU affiliate won 28% of the vote, while the SPD saw support slide to 15.5%, according to exit polls from public broadcaster ARD.
- Hon Hai Precision Industry said it may see changes in orders amid the trade war, though it expects the impact on the company's overall business to be "limited".

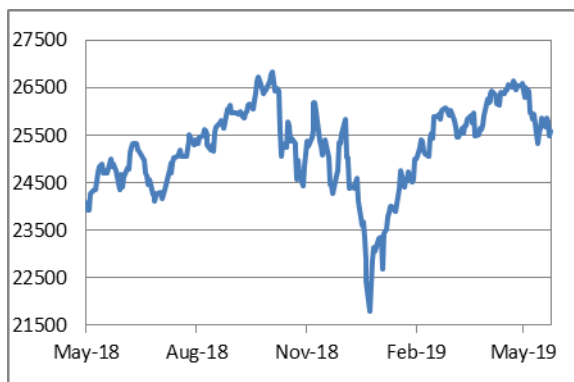
Upcoming Key Economic Data

Date	Time	Country	Event	Period	Survey	Previous
05/28	14:00	GE	Consumer Confidence	Jun	10.4	10.4
05/28	22:00	US	Consumer Confidence	May	130.0	129.2
05/29	15:55	GE	Unemployment Change	May	-8K	-12K
05/29	22:00	CA	Bank of Canada Rate Decision	05/29	1.75%	1.75%
05/30	20:30	US	GDP QoQ (Annualised)	Q1	3.1%	3.2%
05/30	20:30	US	Personal Consumption	Q1	1.2%	1.2%
05/31	20:00	GE	CPI (MoM)	May	0.3%	1.0%
05/31	20:30	CA	GDP (MoM)	Mar	0.3%	-0.1%
05/31	20:30	US	Personal Income	Apr	0.3%	0.1%
05/31	20:30	US	Personal Spending	Apr	0.2%	0.9%
05/31	22:00	US	U. of Michigan Sentiment	May	101.3	102.4
06/03	15:55	GE	PMI Manufacturing	May	--	44.3
06/03	16:30	UK	PMI Manufacturing	May	--	53.1
06/03	22:00	US	ISM Manufacturing	May	53.5	52.8
06/03	22:00	US	Construction Spending (MoM)	Apr	0.4%	-0.9%

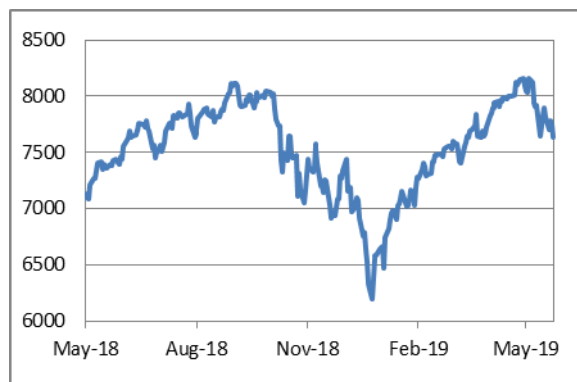
Source: Bloomberg

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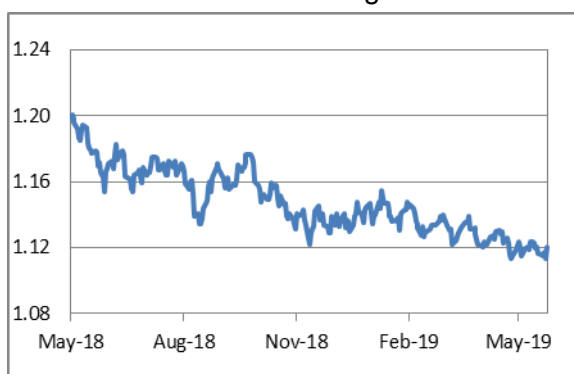
Historical Performance



Dow Jones Industrial Average



NASDAQ Composite Index



EUR/USD Daily Chart



AUD/USD Daily Chart

Source: Bloomberg

Stock Highlights

Stock Name	Stock Code	Previous Closing Price	52- Week High	52-Week Low	Daily Price Change (%)	Year-to-date Price Change (%)
HSBC Holdings	0005	65.40	77.70	60.35	+0.23%	+0.93%
HKEX	0388	248.00	286.20	195.60	+0.65%	+9.44%
Tencent Holdings Ltd.	0700	324.80	431.56	251.38	-0.37%	+3.44%
China Construction Bank	0939	6.25	8.28	6.02	+0.32%	-3.25%
Ping An	2318	83.80	96.00	65.95	+0.66%	+21.19%

Source: Bloomberg

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