

Cyberbanking – E-Corporate Action RIGHTS

Accessing E-Corporate Action

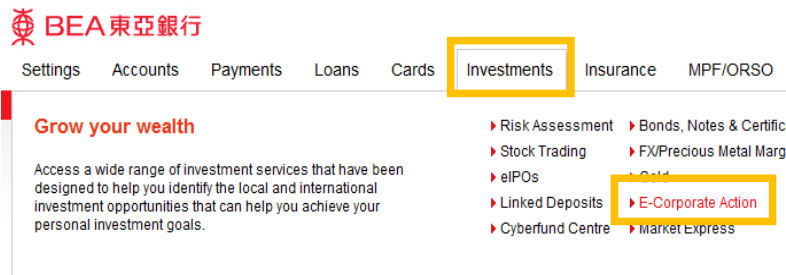
1. -Log in to your Cyberbanking account

Method 1: Mailbox

- Open any Corporate Action message in your mailbox and click "Investment-E-Corporate Action".

Method 2: Main page -

- Select "E-Corporate Action" under "Investments". -



2. -When first using E-Corporate Action, start by reading and agreeing to the "Terms & Conditions". If you are a joint-account customer, please input your personal identification no. on every login for security reasons.

E-Corporate Action Landing Page

To Do List

- All outstanding corporate actions are listed here. -

Functions

"Detail" - View details of the Corporate Action Letter -

"Action" - Submit instruction for the Corporate Action -

| E-Corporate Action | | | | |
|---|--|-----------------|--------------------------|---|
| To Do List | | History | | |
| Securities Account Number: 999-999-99-99999-9 ▼ | | | | |
| Event Date | Securities Codes & Name | Event Type | Reply Deadline date/time | |
| 14 AUG 2015 | 02998 GOLDEN MEDITECH CO LTD-RIGHTS | Rights | 14 SEP 2015 00:00:00 | Detail Action |
| 14 AUG 2015 | 00801 GOLDEN MEDITECH CO LTD | Dividend Option | 14 SEP 2015 00:00:00 | Detail Action |

Viewing Details and Submitting Instructions for E-Corporate Actions

1. -Before submitting an instruction, click "**Detail**" to view the details of the Corporate Action Letter.
2. -After viewing the details of the Corporate Action Letter, click "**Action**" to submit the online instruction.
For each corporate action, an online instruction can be submitted ONCE only

Rights

1. -Input and submit the instruction.
2. -Confirm submission of the instruction.

E-Corporate Action – Rights

1. Submit Instruction > 2. Confirmation > 3. Completion

Rights Issue Details:

| | |
|-------------------------------------|--|
| Customer Name | PQOT RMOT |
| Securities Account Number | 999-999-99-99999-9 |
| New Securities Code & Name | 00801 GOLDEN MEDITECH CO LTD |
| Entitled Holdings | 50,000.0000 |
| Subscription Fund Debit Date | 14 Sep 2015 |
| Subscription Price pre Rights Share | HKD 0.35 |
| Handling Fee | Please refer to Bank Charges at www.hkbea.com |
| Expected Payable Date | 16 Sep 2015 |

Instruction:

Please act on my/our behalf as follow in respect of the above Rights Issue and debit my/our designated cash settlement account for the subscription money.

| | | | |
|--|------------------------------------|----------------------------------|---------------|
| <input checked="" type="radio"/> Subscribe Rights Shares : | <input type="text" value="30000"/> | Amount(Not include any charges): | HKD 10,500.00 |
| <input type="text" value="0"/> | Subscribe Excess Rights Shares : | Amount(Not include any charges): | HKD 0.00 |
| <input type="radio"/> Take no action | | | |

Contact Phone Number*:


3. -Complete submission of the instruction.
Receive the Transaction Reference as a confirmation of successful submission.

Functions

- "Print" - Print a copy of the - instruction. -
- "Save" - Save a copy of the - instruction. -

E-Corporate Action – Rights

> 1. Submit Instruction > 2. Confirmation > 3. Completion

 **Instruction accepted**
18 AUG 2015 15:23:00 HKG
Transaction Reference No: IBK464215

To print or save a copy for your records,click the "Print" icon above.

Details:

| | |
|-------------------------------------|--|
| Customer Name | PQOT RMOT |
| Securities Account Number | 999-999-99-99999-9 |
| New Securities Code & Name | 00801 GOLDEN MEDITECH CO LTD |
| Entitled Holdings | 50,000.0000 |
| Subscription Fund Debit Date | 14 Sep 2015 |
| Subscription Price pre Rights Share | HKD 0.35 |
| Handling Fee | Please refer to Bank Charges at www.hkbea.com |
| Expected Payable Date | 16 Sep 2015 |
| Instruction | Subscribe 30,000.0000 Rights Shares and 0.0000 Excess Rights Shares |
| Total Subscription Amount | HKD10,500(Not include any charges) |
| Contact Phone Number | |