

BEA Corporate Online

Administrative Transaction: User Creation and Maintenance

This document is produced by The Bank of East Asia, Limited (“BEA”). It is intended to serve as a general guideline for use of our BEA Corporate Online services. While every effort has been made to ensure accuracy, BEA makes no representation or warranty, express, implied, or statutory, with respect to, and assumes no responsibility for, the accuracy, completeness, sufficiency, or usefulness of the information contained herein.

The Bank of East Asia, Limited

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1. User management – User Profile Overview



How to get there

- a. Menu > Getting Started > User Settings > User Management; or
- b. Main Dashboard > Quick Search > Type “User Management”; or
- c. Main Dashboard > Quick Links > User Management

The Authorised Person(s) (“AP”) can create and manage user profiles, including revoke online banking access, as well as suspend or reactivate user status on BEA Corporate Online (“BCO”).

However, APs cannot create or manage their own or other AP profiles and revoke online banking access, excepting suspend other AP’s user status on BCO. If you wish to create or manage an AP profile, please download the “Change of Related Information under BEA Corporate Online” form and submit to your relationship manager or any of our Business Centres.

Suspend, Reactivate and Revoke a User

BEA 東亞銀行 | CORPORATE ONLINE
企業網上銀行

Welcome

Last Login: 24 Jul 2023 15:49:00 HKT

User Management

Username

More Search Options v

Search
Clear



Search Results

Full Name	Username	Signer/Authorised Person	User Status	Online Banking Access
		Authorised Person	Normal	Granted

User Management

You can use this function to get users started on BEA Corporate Online and manage their profiles. You can also suspend or resume their user status and revoke their online banking access.

Create

Field Name	Description
Signer/Authorised Person	<ul style="list-style-type: none"> • Authorised Persons have signing rights for administrative and non-administrative transactions. • Signers have signing rights for non-administrative transactions only. • Users and SYSADM do not have any signing rights.
User Status	<ul style="list-style-type: none"> • Suspended – Users cannot access the BEA Corporate Online temporarily. • Normal – Users can access the BEA Corporate Online as per normal. <p>Click on the “” icon to change the user’s status.</p>
Online Banking Access	<ul style="list-style-type: none"> • Granted – Only users with access granted will be displayed. <p>Click on the “” icon to revoke Online Banking Access to users permanently. Once revoked, the user will be removed from the user list. This function is disabled for Authorised Persons.</p>

2. User management – Edit User Profile



Step 01 User Profile – Details

1. Click User Management under Quick Links
2. Click the Username to view the user profile details

The screenshot shows the BEA Corporate Online interface. The 'Quick Links' section contains a 'User Management' icon highlighted with a red box. Below, the 'User Management' page is displayed, featuring a search bar and a table of search results. The 'app' and 'main' entries in the 'Username' column are highlighted with red boxes.

Full Name	Username	Signer/Authorised Person	User Status	Online Banking Access
	app	Signer	Normal	Granted
	main	Authorised Person	Normal	Granted

Step
02

User Profile – View Details

1. The Contact Information will be masked before clicking “Edit” and passing the OTP Verification.

The screenshot displays the 'User Management' page in the BEA Corporate Online system. The page is divided into several sections:

- Personal Information:** Includes fields for Username, Title (Other), and Full Name (CHA).
- Contact Information:** Includes fields for Email Address (masked with asterisks) and Mobile Number (masked with asterisks).
- User Authorities and User Roles:**
 - User Authority:** Shows 'No User Group Assigned to the user'.
 - User Roles:** Includes checkboxes for 'Authorised Person', 'Viewer' (checked), 'System Administrator', 'Maker', and 'Approver'.
- Login PIN Information:** Shows 'Login PIN' as 'Y'.
- Signer PIN Information:** Shows 'Signer PIN' as 'N'.

At the bottom of the form, there are three buttons: 'Edit' (highlighted with a red box), 'Cancel', and 'Back'.

Field Name	Description
User Authority	<ul style="list-style-type: none"> Users in a User Authority group will be assigned certain rights to approve or initiate transactions. A user can be assigned with multiple user authorities. The user authorities include: <ul style="list-style-type: none"> AP (User Roles selected Authorised Person) System Administrator(User Roles selected SYSADM) AP & SYSADM (User Roles selected Authorised Person or SYSADM) All Approver (User Roles selected Approver) Approver A Approver B Approver C Maker (Default for all users)

User Roles	<ul style="list-style-type: none"> • Users with one or multiple user roles can access certain functions[^]. The actual functions applicable to the users are further defined in the “User Accounts and Services Access” section. • The user roles are: <ul style="list-style-type: none"> ○ Authorised Person ○ System Administrator ○ Approver ○ Maker
Login PIN	“Y” shows that the user has a “Login PIN”.
Signer PIN	“Y” shows that the user has a “Signer PIN”. Only users with signing rights should be “Y”.

[^] Functions available to each user role are as follows:

User Role	Transactions
Authorised Person	All Administrative Transactions
System Administrator	*Administrative High Risk Transactions <ul style="list-style-type: none"> • User Management • User Accounts and Services Access • Open API Service • Manage Beneficiaries • E-Statement and e-Advice Settings • Increase Daily Transaction Limit *Administrative Low Risk Transactions <ul style="list-style-type: none"> • View Company Profile • View Company Accounts and Services Access • Decrease Daily Transaction Limit • Alert Subscription • FPS Addressing Service
Approver	All Non-Administrative Transactions
Maker	<ul style="list-style-type: none"> • Fund Transfer • Cheque • E-statement/E-advice Services • Time Deposit

Step
03

1. Click on “Edit” on the user profile details page. ([How to get to User Profile Details?](#))
2. An OTP will be sent to your registered mobile number. Input the Verification Code under the OTP section.
3. Click on “Submit” to continue.

OTP

Please enter the one-time password (OTP) sent to your mobile number.

Verification Code

Resend OTP

This OTP expires in 82 seconds.

Reference Number

3975103

Submit
Cancel

Step
04

1. Edit the user details.
2. Click on “Save” to continue.

CORPORATE ONLINE (ENGLISH)

Search here
Last Login: 08 Aug 2023 13:46:04 HKT

User Management

Personal Information

Username

Title Mr.

Full Name

Contact Information

Email Address

Mobile Number 852

User Authority and User Roles

User Authority

User Roles
 Authorised Person
 Viewer
 System Administrator
 Maker
 Approver

Login PIN Information

Login PIN

PIN Status

Hold Status

PIN Hold Reason

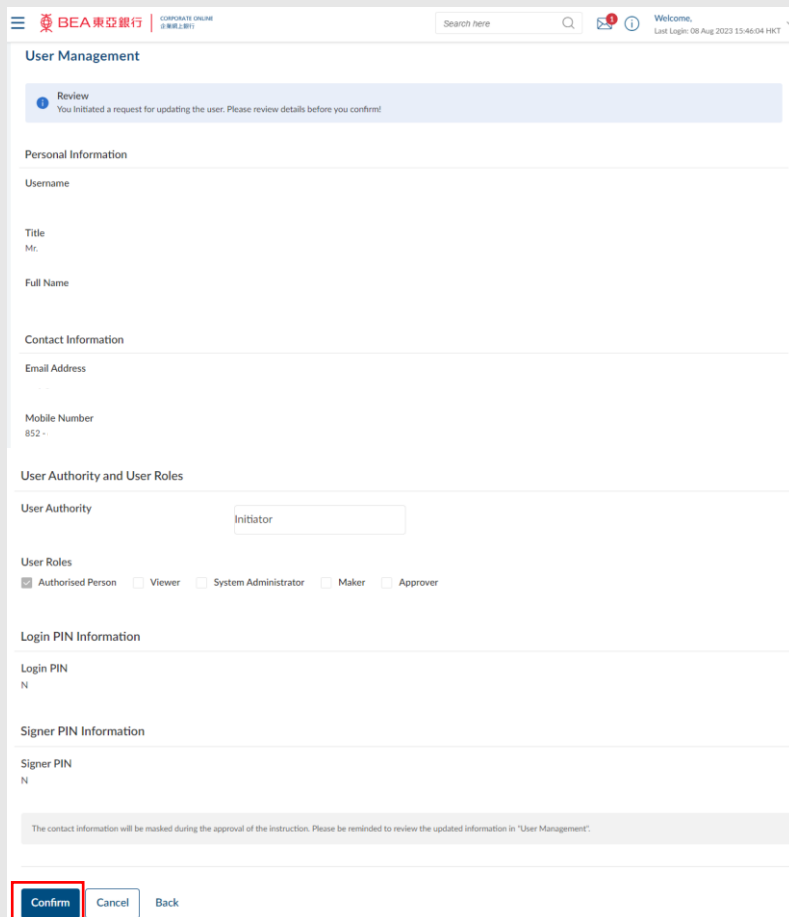
Signer PIN Information

Signer PIN N

Save
Cancel
Back

**Step
05**

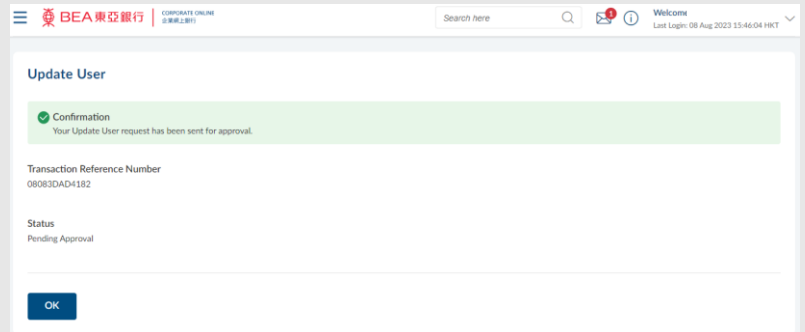
1. Verify the user details.
2. Click on “Confirm” to continue.



The screenshot displays the 'User Management' page in the BEA Corporate Online system. At the top, there is a navigation bar with the BEA logo, 'CORPORATE ONLINE', and a search bar. A notification banner indicates a review step: 'Review: You initiated a request for updating the user. Please review details before you confirm!'. Below this, the user details are organized into sections: 'Personal Information' (Username, Title, Full Name), 'Contact Information' (Email Address, Mobile Number), 'User Authority and User Roles' (User Authority: Initiator, User Roles: Authorised Person, Viewer, System Administrator, Maker, Approver), 'Login PIN Information' (Login PIN: N), and 'Signer PIN Information' (Signer PIN: N). A note at the bottom states: 'The contact information will be masked during the approval of the instruction. Please be reminded to review the updated information in "User Management:"'. At the bottom of the form, there are three buttons: 'Confirm' (highlighted with a red box), 'Cancel', and 'Back'.

**Step
06**

1. Transaction Reference Number will be display upon successful submission of the request.
2. The Approve / Reject flow is required to complete the request. For details of the flow, please refer to the Approval Workflow guide.



3. User management – User Creation



If you wish to create users with Signer PIN (Authorised Person or Approver):

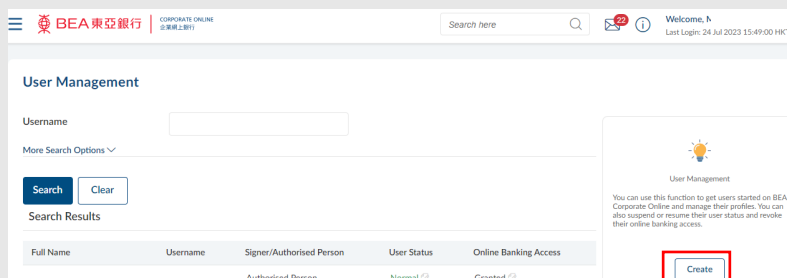
Please download the “Change of Related Information under BEA Corporate Online” form and submit to your relationship manager or any of our Business Centres.

If you wish to create a SYSADM (System administrator):

1. Please ensure you have received PIN Mailer(s) from the Bank. If you have not, please download the “Change of Related Information under BEA Corporate Online” form and submit to your relationship manager or any of our Business Centres.
2. If you have received the PIN, please refer to the following steps:

Step
01

1. Click on “Create”.



Step
02

1. Enter / Select the user's personal information, contact information, and login information.
2. Select PIN ID in Login PIN.
3. Click on "Save" to continue.

User Management

Personal Information

Username

Identification Document Type

Issuing Country/Region

ID No.

Title

Full Name

Contact Information

Email Address

Mobile Number

User Authority and User Roles

User Authority

The authority, "Initiator", will be assigned to all user by default.

User Roles Authorised Person Viewer System Administrator Maker Approver

Login PIN Information

Login PIN

Field Name	Description
Check Availability	This button helps you validate the Username entered. Every Username in your BCO account should be unique.
User Authority	<ul style="list-style-type: none"> • Users in a User Authority group will be assigned certain rights to approve administrative or non-administrative transactions or initiate transactions. • A user can be assigned with multiple user authorities. • The user authorities include: <ul style="list-style-type: none"> ○ System Administrator (SYSADM) ○ Authorised Person (AP) & System Administrator (SYSADM) ○ Maker (Default for all users) <p>*Select “SYSADM” and “AP & SYSADM” if the created user is SYSADM; no need to select User Authority group if the created user is maker.</p>
User Roles	<ul style="list-style-type: none"> • Users with one or multiple user roles will be assigned certain functions[^]. The actual functions applicable to the users are further defined in the “User Accounts and Services Access” section. • The user roles are: <ul style="list-style-type: none"> ○ System Administrator ○ Maker
Login PIN	All the available PIN ID(s) assigned by the Bank

**Step
03**

1. Verify the user details.
2. Click on “Confirm” to continue.

BEA 東亞銀行 CORPORATE ONLINE
Search here
Welcome
Last Login: 10-Aug-2023 10:39:05 HKT

User Management

Review
You initiated a request to manage users. Please review the details before you proceed.

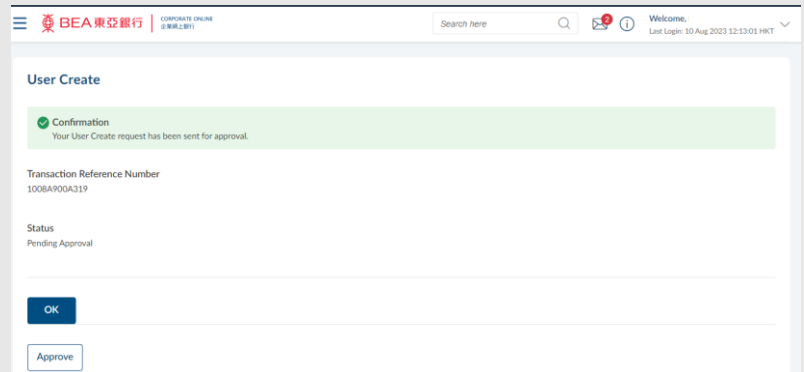
Personal Information	
Username	
Identification Document Type	Passport
Issuing Country/Region	Hong Kong
ID No.	
Title	Mr.
Full Name	
Contact Information	
Email Address	
Mobile Number	
User Authority and User Roles	
User Authority	SYSADM
<small>The authority, "Initiator", will be assigned to all user by default.</small>	
User Roles	<input type="checkbox"/> Viewer <input checked="" type="checkbox"/> System Administrator <input type="checkbox"/> Maker <input type="checkbox"/> Approver
Login PIN Information	
Login PIN	U01
Current PIN Status	Inactive
Current Hold Status	Unhold
Current Hold Reason	NIL

The contact information will be masked during the approval of the instruction. Please be reminded to review the updated information in "User Management".

Confirm
Cancel
Back

Step
04

1. Transaction Reference Number will display upon successful submission of the request.
2. The Approve / Reject flow is required to complete the request. For details please refer to the Approval Workflow guide.



The screenshot shows the 'User Create' confirmation page in the BEA Corporate Online system. The page header includes the BEA logo, 'CORPORATE ONLINE 企業網上銀行', a search bar, and a user profile section with 'Welcome, Last Login: 10 Aug 2023 12:13:01 HKT'. The main content area displays a green confirmation message: 'Confirmation Your User Create request has been sent for approval.' Below this, the 'Transaction Reference Number' is listed as '100BA900A319' and the 'Status' is 'Pending Approval'. At the bottom, there are two buttons: a blue 'OK' button and a white 'Approve' button.

4. User Accounts & Services Access – Account Linkages to Users



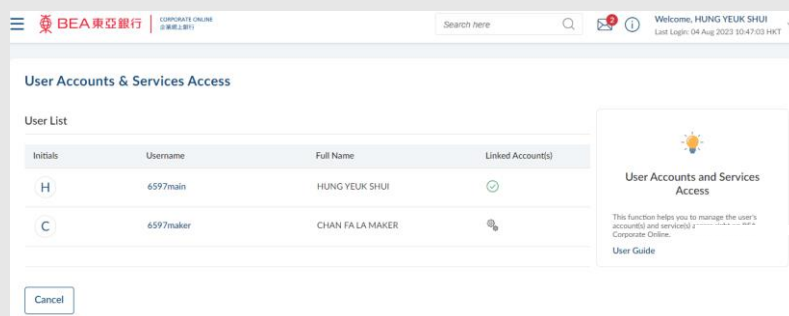
How to get there

- a. Menu > Getting Started > User Settings > User Accounts and Services Access; or
- b. Main Dashboard > Quick Search > Type “User Accounts and Services Access”
- c. Main Dashboard > Quick Links > User Accounts and Services Access

The Authorised Person(s) (“AP”) can manage user accounts and service / function access for all users.

Step 01

1. Click on Username to view the account(s) linked to the user.



Field Name	Description
Linked Accounts	There is at least 1 account linked to this user.
	There is no account linked to this user.

Step
02

Click on the Username with at least 1 account linked to [Manage the User Account and Services Access](#); and

Click on the Username with no account linked to [Create the User Account and Services Access](#).

Click on the corresponding account type(s) to view the list of accounts that are linked to the company on BCO and available for linkage to a user.

Step
02a

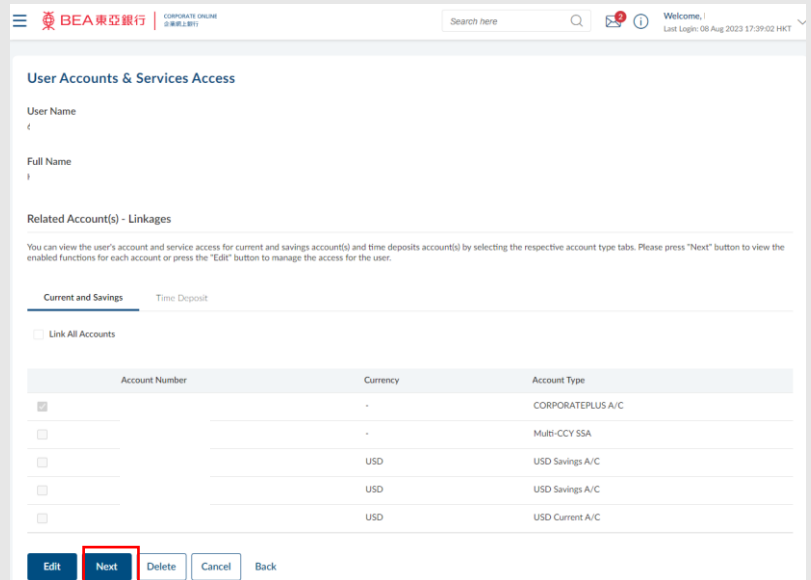
1. Click on “Account Type”.

Account Type	Number of Account(s)
Current and Savings	1
Time Deposits	1

Step
02b

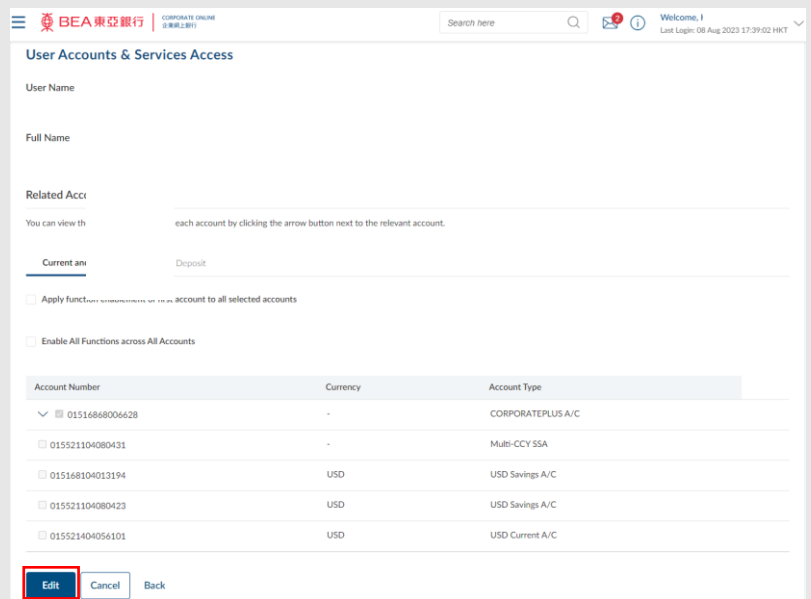
- Click the arrow button next to the relevant account number to view the enabled functions for each account. The enabled functions should be the same across all accounts under the same Account Type tab.

Note: Only active accounts linked at the company level will be available in the “User Account and Services Access”



Step
03

- Click on Edit to manage the user account and services access.



Field Name	Description
Link All Accounts	Map all existing available accounts

5. User Accounts & Services Access – Manage Account and Function Access of a User

Step
01

1. Click on “Edit” to continue.

User Accounts & Services Access

User Name

Full Name

Related Account(s) - Linkages

You can view the user's account and service access for current and savings account(s) and time deposits account(s) by selecting the respective account type tabs. Please press "Next" button to view the enabled functions for each account or press the "Edit" button to manage the access for the user.

Current and Savings | Time Deposit

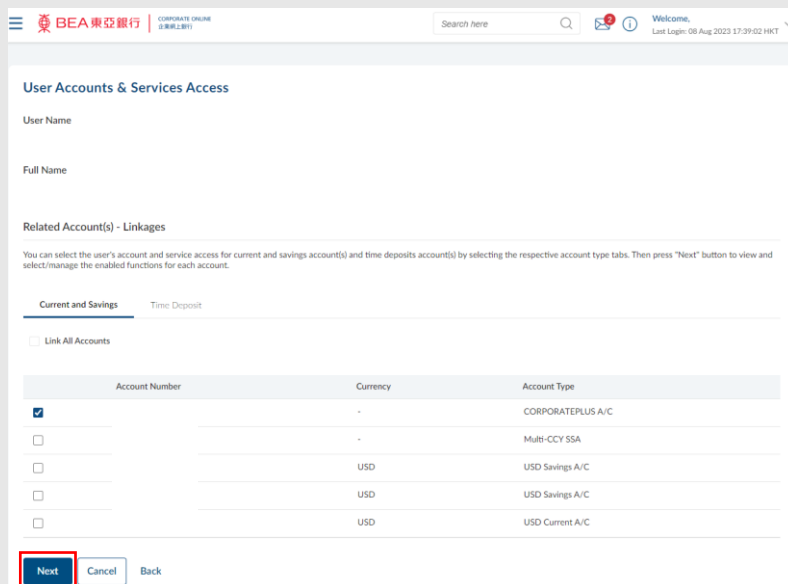
Link All Accounts

Account Number	Currency	Account Type
<input type="checkbox"/>	-	CORPORATEPLUS A/C
<input type="checkbox"/>	-	Multi-CCY SSA
<input type="checkbox"/>	USD	USD Savings A/C
<input type="checkbox"/>	USD	USD Savings A/C
<input type="checkbox"/>	USD	USD Current A/C

Edit Next Delete Cancel Back

Step
02

1. Click on “Next” to continue.



User Accounts & Services Access

User Name

Full Name

Related Account(s) - Linkages

You can select the user's account and service access for current and savings account(s) and time deposits account(s) by selecting the respective account type tabs. Then press "Next" button to view and select/manage the enabled functions for each account.

Current and Savings | Time Deposit

Link All Accounts

Account Number	Currency	Account Type
<input checked="" type="checkbox"/>	-	CORPORATEPLUS A/C
<input type="checkbox"/>	-	Multi-CCY SSA
<input type="checkbox"/>	USD	USD Savings A/C
<input type="checkbox"/>	USD	USD Savings A/C
<input type="checkbox"/>	USD	USD Current A/C

Next Cancel Back

Field Name	Description
Link All Accounts	Map all existing available accounts

**Step
03**

1. Select the functions to enable.
2. Click on “Save” to continue.

User Accounts & Services Access

User Name

Full Name
CHU

Related Account(s) - Linkages

You can view and manage the available functions for enablement by clicking the arrow button next to the relevant account.

Current and Savings Time Deposit

Apply function enablement of first account to all selected accounts

Enable All Functions across All Accounts

Account Number	Currency	Account Type
^ 015	-	CORPORATEPLUS A/C

Enable All Functions

Time Deposits

Time Deposit Placement

e-Statement/e-Advice Services

Request for Ad hoc Statement View e-Statements View e-Advice

Current and Savings Account

Account Details View Transaction History

Bill Payment

Bill Payment

Transfers

Transfer to Non-designated Account - Internal Transfers
 Transfer to Non-designated Account - Local Payments
 Transfer Money - Internal Transfers
 Transfer Money - Local Payments
 Inward Remittance Overview
 Transfer to Non-designated Account - Overseas Payments
 Transfer to Non-designated Account - BEA (China)
 Transfer Money - Overseas Payments
 Transfer Money - BEA (China)
 Transfer Money - Self Transfers
 Scheduled Payment Instruction Inquiries

Third Party Service Provider Consent Management

Grant Consent to Third Party Service Provider

All Maintenances

FPS Addressing Service

Cheque

Cheque Book Request Stop Cheque Cheque Status Inquiry

∨ 015:	-	CORPORATEPLUS A/C
∨ 015:	-	CORPORATEPLUS A/C
∨ 015:	-	CORPORATEPLUS A/C
∨ 015:	-	CORPORATEPLUS A/C
∨ 015:	-	CORPORATEPLUS A/C

Field Name	Description
Apply function enablement of first account to all selected accounts	The functions enabled in first accounts will be copied to the rest mapped accounts
Apply To All	Displayed on the first mapped accounts only if “Apply function enablement of first account to all selected accounts” being selected
Enable All Functions across All Accounts	Enable all functions for all mapped accounts

Step
04

1. Verify the details.
2. Click on “Confirm” to continue.

User Accounts & Services Access

Review
You initiated a request for user accounts & services access management. Please review the details before you proceed.

User Name

Full Name

Related Account(s) - Linkages

You can view the enabled functions for each account by clicking the arrow button next to the relevant account.

Current and Savings Time Deposit

Apply Parity Level Changes Automatically

Enable All Functions across All Accounts

Account Number	Currency	Account Type
^ ▾	-	CORPORATEPLUS A/C

Enable All Functions

Time Deposits
 Time Deposit Placement

e-Statement/e-Advice Services
 Request for Ad hoc Statement View e-Statements View e-Advice

Current and Savings Account
 Account Details View Transaction History

Bill Payment
 Bill Payment

Transfers
 Transfer to Non-designated Account - Internal Transfers Transfer to Non-designated Account - Local Payments Transfer Money - Internal Transfers
 Transfer Money - Local Payments Inward Remittance Overview Transfer to Non-designated Account - Overseas Payments
 Transfer to Non-designated Account - BEA (China) Transfer Money - Overseas Payments Transfer Money - BEA (China)
 Transfer Money - Self Transfers Scheduled Payment Instruction Inquiries

Third Party Service Provider Consent Management
 Renew Consent to Third Party Service Provider Grant Consent to Third Party Service Provider

All Maintenances
 FPS Addressing Service

Cheque
 Cheque Book Request Stop Cheque Cheque Status Inquiry

Step
05

1. Transaction Reference Number will be display upon successful submission of the request.
2. The Approve / Reject flow is required to complete the request. For detail, please refer to the Approval Workflow guide.

User Accounts & Services Access

Confirmation
Your User Accounts & Services Access request has been sent for approval.

Transaction Reference No.
1210AED73E22

Status
Pending Approval

6. User Accounts & Services Access – Create User Account and Function Access for a User



Step 01

1. Click on a user with no accounts linked.

User Accounts & Services Access

User List

Initials	Username	Full Name	Linked Account(s)
C	3777		
Y	3777		
H	angu		
S	small		
C	corpl		
C	newt		
P	prasc		
S	small		
T	testii		

Step 02

1. Click on the “To Link” button to continue. (Go to Step 4)

User Accounts & Services Access

User Name
Full Name
Would you like to copy the access settings from another user?

Related Account Summary
No related account(s) linked to the user.

Associated Account Summary
Account Access not maintained for the Associated Company

Field Name	Description
Would you like to copy the access setting from another user?	Select "Yes" to set up the same account and function access as another user. (Go to Step 3)
Related Account Summary	To link up accounts that are under the same Business Registration Number.
Associated Account Summary	To link up accounts that have been added to the BCO account as Associated Accounts.

**Step
03**

1. Select the Username from the menu you want to copy from and click on Copy to continue.

User Accounts & Services Access

User Name
Full Name
Would you like to copy the access settings from another user?

Related Account Summary

No related account(s) linked to the user.

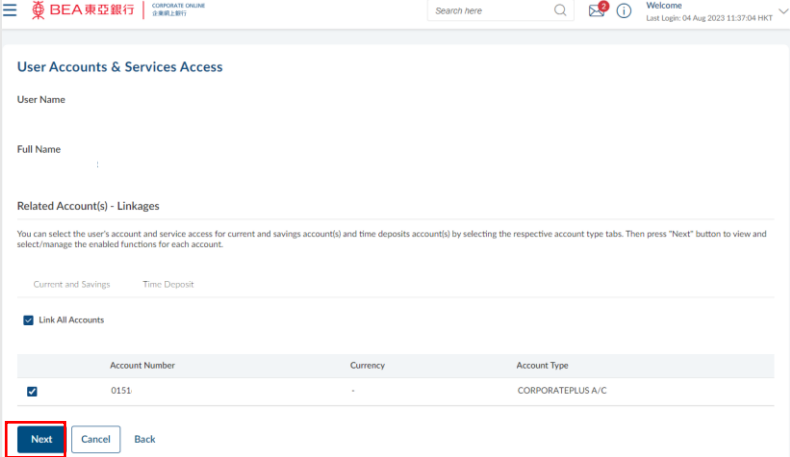
Please Select ^

Associated Account Summary

YV AUG
Account Access not maintained for the Associated Company

**Step
04**

1. Tick the corresponding checkbox next to the account number to select the account or click on the “Link All Accounts” button to select all.
2. Click on “Next” to continue.



BEA 東亞銀行 CORPORATE ONLINE 企業網上銀行

Search here

Welcome
Last Login: 04 Aug 2023 11:37:04 HKT

User Accounts & Services Access

User Name

Full Name

Related Account(s) - Linkages

You can select the user's account and service access for current and savings account(s) and time deposits account(s) by selecting the respective account type tabs. Then press "Next" button to view and select/manage the enabled functions for each account.

Current and Savings Time Deposit

Link All Accounts

Account Number	Currency	Account Type
<input checked="" type="checkbox"/> 0151	-	CORPORATEPLUS A/C

Next Cancel Back

Step
05

Click on the arrow button to view the functions that are available for linkage.

Note:

1. For Corporate Plus accounts, please ensure you have selected the functions under the “Current & Savings” and “Time Deposit” Account Type tabs.
2. Tick the checkbox of the function to enable it for the user.
3. Only the functions linked in Accounts & Services Access will be available for linkage.

User Accounts & Services Access

User Name

Full Name
CHAN

Related Account(s) - Linkages

You can view and manage the available functions for enablement by clicking the arrow button next to the relevant account.

Current and Savings Time Deposit

Apply function enablement of first account to all selected accounts

Enable All Functions across All Accounts

Account Number	Currency	Account Type
015		CORPORATEPLUS A/C
<input type="checkbox"/> Enable All Functions <input checked="" type="checkbox"/> Alert Subscription <input checked="" type="checkbox"/> Create/Update Alert Subscription		
<input checked="" type="checkbox"/> Current and Savings Account <input checked="" type="checkbox"/> View Transaction History <input checked="" type="checkbox"/> Account Details		
<input checked="" type="checkbox"/> Cheque <input checked="" type="checkbox"/> Cheque Status Inquiry <input checked="" type="checkbox"/> Cheque Book Request <input checked="" type="checkbox"/> Stop Cheque		
<input checked="" type="checkbox"/> e-Statement/e-Advice Services <input checked="" type="checkbox"/> View e-Advice <input checked="" type="checkbox"/> View e-Statements <input checked="" type="checkbox"/> Request for Ad hoc Statement		
<input checked="" type="checkbox"/> FPS Addressing Service <input checked="" type="checkbox"/> Activate FPS Addressing Service <input checked="" type="checkbox"/> Edit FPS Addressing Service <input checked="" type="checkbox"/> Reactivate FPS Addressing Service		
<input checked="" type="checkbox"/> Time Deposits <input checked="" type="checkbox"/> Time Deposit Placement		
<input checked="" type="checkbox"/> Third Party Service Provider Consent Management <input checked="" type="checkbox"/> Grant Consent to Third Party Service Provider		
<input checked="" type="checkbox"/> Transfer - Own Account <input checked="" type="checkbox"/> Own Accounts Transfers		
<input checked="" type="checkbox"/> Transfer - Other Account <input checked="" type="checkbox"/> Transfer to Pre-designated Account - BEA (China) <input checked="" type="checkbox"/> Transfer to Pre-designated Account - Local Payments <input checked="" type="checkbox"/> Transfer to Pre-designated Account - BEA (HK) <input checked="" type="checkbox"/> Transfer to Pre-designated Account - Overseas Payments <input checked="" type="checkbox"/> Transfer to Non-designated Account - BEA (China) <input checked="" type="checkbox"/> Transfer to Non-designated Account - Local Payments <input checked="" type="checkbox"/> Transfer to Non-designated Account - BEA (HK) <input checked="" type="checkbox"/> Transfer to Non-designated Account - Overseas Payments		
<input checked="" type="checkbox"/> Transfer - Inquiry <input checked="" type="checkbox"/> Inward Remittance Overview <input checked="" type="checkbox"/> Scheduled Payment Instruction Inquiries <input checked="" type="checkbox"/> Payment Tracking Services		
015	EUR	EUR Savings A/C
015	GBP	GBP Savings A/C
015	JPY	JPY Savings A/C

Save Cancel Back

Step
06

1. Click on “Save” to continue.

Step
07

1. Verify the details.
2. Click on “Confirm” to continue.

User Accounts & Services Access

Review
You initiated a request for user accounts & services access management. Please review the details before you proceed.

User Name

Full Name
CHAN

Related Account(s) - Linkages

You can view the enabled functions for each account by clicking the arrow button next to the relevant account.

Current and Savings Time Deposit

Enable All Functions across All Accounts


Account Number	Currency	Account Type
^ 015	EUR	EUR Savings A/C
<input type="checkbox"/> Enable All Functions <input checked="" type="checkbox"/> Alert Subscription <input type="checkbox"/> Create/Update Alert Subscription <input checked="" type="checkbox"/> Current and Savings Account <input type="checkbox"/> View Transaction History <input checked="" type="checkbox"/> Account Details <input checked="" type="checkbox"/> Cheque <input type="checkbox"/> Cheque Status Inquiry <input checked="" type="checkbox"/> Cheque Book Request <input checked="" type="checkbox"/> Stop Cheque <input checked="" type="checkbox"/> e-Statement/e-Advice Services <input type="checkbox"/> View e-Advice <input type="checkbox"/> View e-Statements <input checked="" type="checkbox"/> Request for Ad hoc Statement <input checked="" type="checkbox"/> FPS Addressing Service <input type="checkbox"/> Activate FPS Addressing Service <input type="checkbox"/> Edit FPS Addressing Service <input checked="" type="checkbox"/> Reactivate FPS Addressing Service <input checked="" type="checkbox"/> Time Deposits <input type="checkbox"/> Time Deposit Placement <input checked="" type="checkbox"/> Third Party Service Provider Consent Management <input type="checkbox"/> Grant Consent to Third Party Service Provider <input checked="" type="checkbox"/> Transfer - Own Account <input type="checkbox"/> Own Accounts Transfers <input checked="" type="checkbox"/> Transfer - Other Account <input type="checkbox"/> Transfer to Pre-designated Account - BEA (China) <input checked="" type="checkbox"/> Transfer to Pre-designated Account - Local Payments <input checked="" type="checkbox"/> Transfer to Pre-designated Account - BEA (HK) <input type="checkbox"/> Transfer to Pre-designated Account - Overseas Payments <input type="checkbox"/> Transfer to Non-designated Account - BEA (China) <input checked="" type="checkbox"/> Transfer to Non-designated Account - Local Payments <input type="checkbox"/> Transfer to Non-designated Account - BEA (HK) <input type="checkbox"/> Transfer to Non-designated Account - Overseas Payments <input checked="" type="checkbox"/> Transfer - Inquiry <input type="checkbox"/> Inward Remittance Overview <input type="checkbox"/> Scheduled Payment Instruction Inquiries <input checked="" type="checkbox"/> Payment Tracking Services		
0 015	GBP	GBP Savings A/C
0 015	JPY	JPY Savings A/C
0 015	-	CORPORATEPLUS A/C

Confirm Cancel Back

Step
08

1. Transaction Reference Number will display upon successful submission of the request.
2. The Approve / Reject flow is required to complete the request. For details, please refer to the Approval Workflow guide.

User Accounts & Services Access

 Confirmation
Your User Accounts & Services Access request has been sent for approval.

Transaction Reference No.
1310DB4046E5


Status
Pending Approval

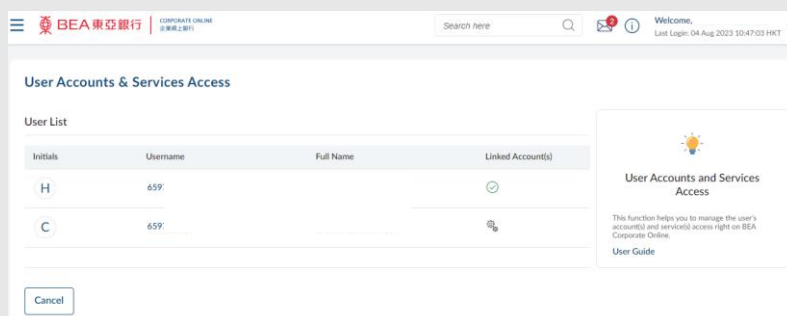
7. User Accounts & Services Access – Enable Functions to Selected Account - Delete

The Authorised Person(s) (“AP”) can remove user accounts and services access.

User without mapping user accounts and services access will not be able to access to any of the account.”

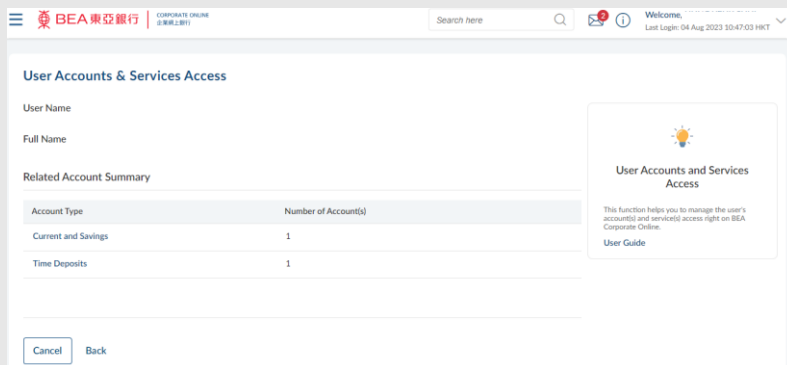
Step 01

1. Click on Username Linked Account(s) with  icon.



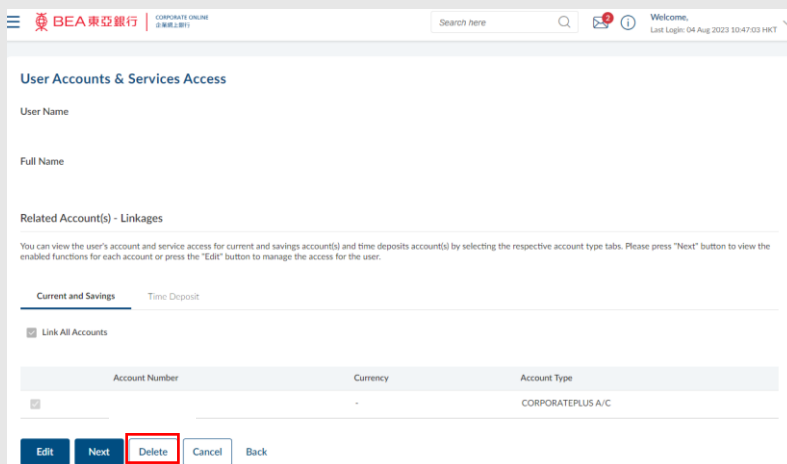
Step
02

1. Select the Account Type to continue.



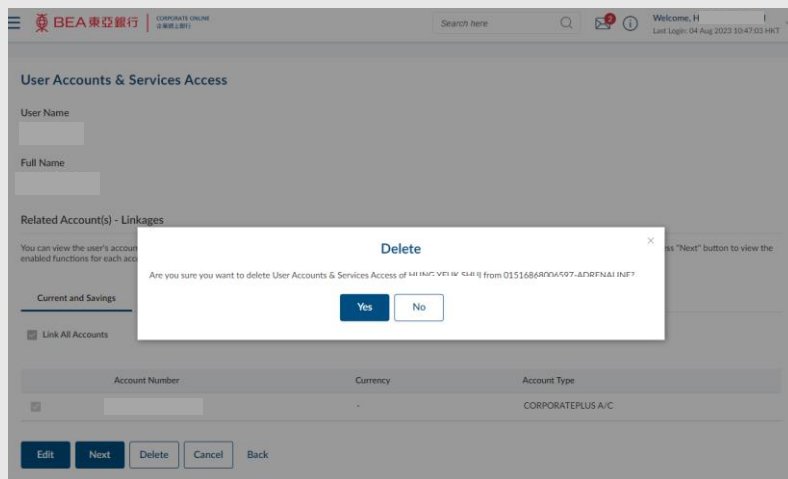
Step
03

1. Click on “Delete” to remove the user’s account and services access.



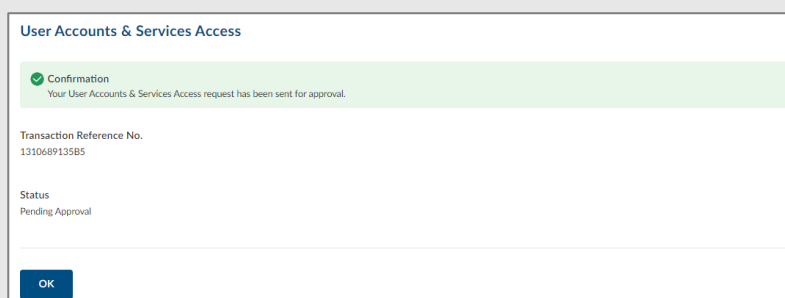
Step
04

1. Click on “Yes” to confirm the deletion.



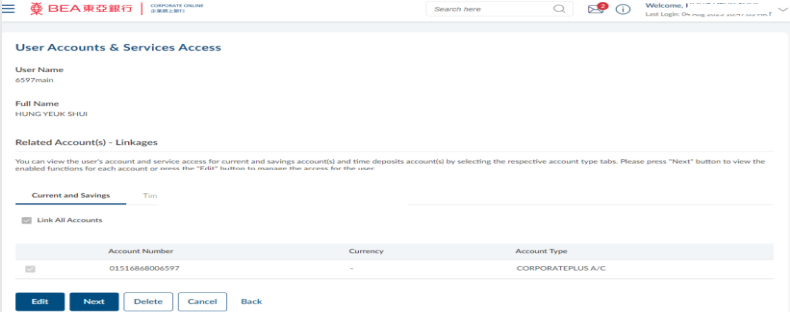
Step
05

1. Transaction Reference Number will display as confirmation.



Step
06

1. Upon full approval of the instruction, the linked account(s) icon will refer to no accounts or services linked to the user.



User Accounts & Services Access

User Name: 659776431

Full Name: HUANG YELIE SHIJI

Related Account(s) - Linkages

You can view the user's account and service access for current and savings account(s) and time deposits account(s) by selecting the respective account type tabs. Please press "Next" button to view the enabled functions for each account or press the "Edit" button to manage the access for the user.

Current and Savings: Tim

Link All Accounts

Account Number	Currency	Account Type
05116848006597	-	CORPORATEPLUS A/C

Buttons: Edit, Next, Delete, Cancel, Back