

BEA Corporate Online

Trade & Loans Dashboard

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The Bank of East Asia, Limited

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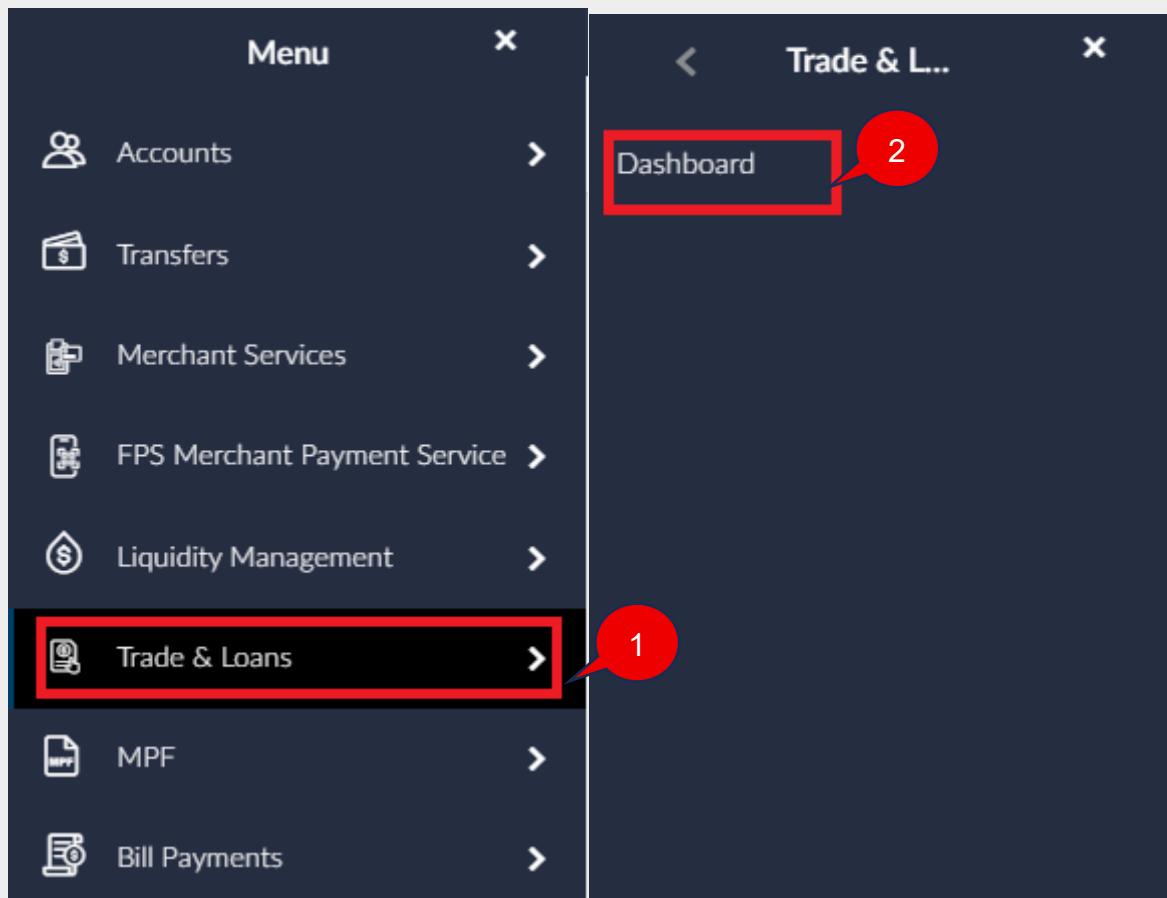
1. Trade & Loans Dashboard



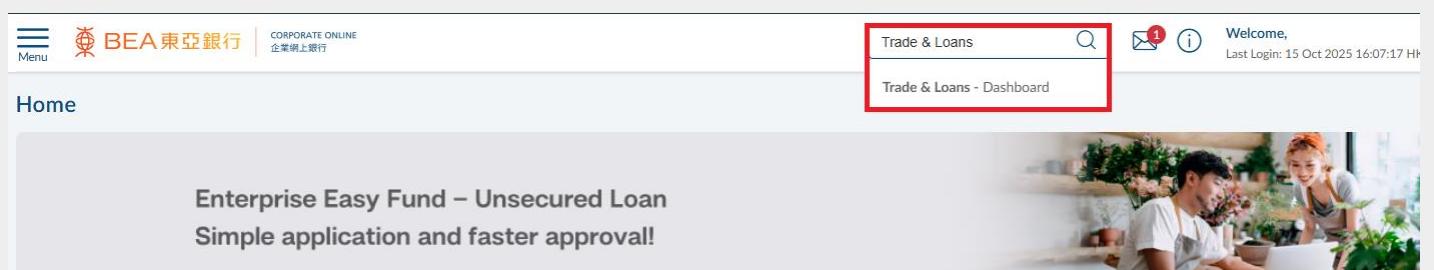
Users can view all their Trade & Loans account(s) on the Trade & Loans Dashboard.

How to get there

a. Menu > Trade & Loans > Dashboard; or



b. Quick Search > Trade & Loans



1.1 Default Dashboard



Users can view their Trade & Loans account(s) on a pie chart illustrating the percentages of the total used and available limits in “Trade Finance and Banking Facilities Summary” and “Loan Facilities Summary”.

Trade Finance and Banking Facilities Summary

1. Select “Company Name” from the drop-down list under “Trade & Loans Dashboard”.
2. “Trade Finance and Banking Facilities Summary” will display all Trade Finance account(s) using a pie chart to illustrate the total used and available limits.
3. Click the hyperlink under the “Credit Line Number” and
 - 3.1 redirect to “Credit Limit Utilisation” (for details, please refer to section 1.2) and
 - 3.2 “Transaction Summary”. (for details, please refer to section 1.2)
4. Click the Quick Link above the pie chart and
 - 4.1 redirect to the e-Form for “LC application” or “LC amendment”.

Trade & Loans Dashboard

Company Name

Trade Finance & Banking Facilities Summary (As at 03 Nov 2025 17:16 HKT)

Credit Line Number	Credit Limits (HKD)	Outstanding (HKD)	Available Limit (HKD)
015-168- J	140,000.00	112,014.37	27,985.63
015-168- J	130,000.00	16,287,553.81	-
015-168- J	15,000.00	997.43	14,002.57
015-168- J	50,000.00	153,730.16	-
015-168- J	130,000.00	16,287,553.81	-
Total	465,000.00	32,842,649.58	41,988.20

Quick Link ▾

- LC application
- LC amendment

Trade & Loans Dashboard

Company Name: 015-168

Credit Limits Utilisation (As at 03 Nov 2025 16:45 HKT)

Credit Line	Credit Limit (HKD)	Outstanding (HKD)	Available Limit (HKD)
LC	50,000.00	50,000.00	-
LCB	40,000.00	40,000.00	-
LCN	30,000.00	20,000.00	10,000.00
OD	20,000.00	2,014.37	17,985.63
Total	140,000.00	112,014.37	27,985.63

Remarks:

1. Credit limits and outstanding jointly utilized by multiple borrowers.
2. Sub-limit assigned to individual credit lines.
3. The total outstanding balance across all these credit lines must never exceed the total credit limit.
4. For total outstanding balance reference only. Please contact your relationship manager for the actual available limit. If credit limits, outstanding and available limits display as “-”, please also contact your relationship manager for details.

Transaction Summary

Letter Of Credit & Guarantee	Import Financing	Collection	Loan		
Letter of Credit	Bank Guarantee	Shipping Guarantee			
Transaction Reference	Amount / Balance	Amount / Balance in HKD equivalent	Expiry Date	Usage	Limit Utilization
CLF	HKD 50,000.00	0.00	30 Jun 2051	045	Yes
EPF	HKD 40,000.00	40,000.00	04 Mar 2051	000	Yes
EPFI	HKD 20,000.00	20,000.00	04 Mar 2051	000	Yes
EPF	HKD 50,000.00	50,000.00	15 Mar 2051	000	Yes

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BEA 東亞銀行

Personal Banking Wealth Management Wholesale Banking Insurance, MPF & Trust Investment

Quick Link ▾

Application for Documentary Credit

To: The Bank of East Asia, Limited, Hong Kong

Applicant's Name*
PLEASE ENTER

Applicant's Address*
PLEASE ENTER

Account No.*
015-

In case of query, please contact*
PLEASE ENTER

Telephone No.*
PLEASE ENTER

SAVE DRAFT PRINT DRAFT

NEXT

Loan Facilities Summary

1. Select “Company Name” from the drop-down list under “Trade & Loans Dashboard”.
2. “Loan Facilities Summary” will display loan types* using a pie chart to illustrate the total used and available limits.
3. Click the hyperlink under the loan type and
 - 3.1 redirect to “Instalment Loan Details”.
4. Click the Quick Link above the pie chart and redirect to the e-Form for “Enterprise Easy Fund” or “Loan Drawdown”.
- 4.1 redirect to the e-Form for “Enterprise Easy Fund” or “Loan Drawdown”.

*Loan types include but are not limited to the following types:

Revolving Loan
Term Loan
Instalment Loan
Mortgage
Hire Purchase or Leasing
100% SFGS
100% DLG

Note:

100% SFGS: HKMC Insurance Limited The SME Financing Guarantee Scheme Special 100% Loan Guarantee

100% DLGS: HKMC Insurance Limited Dedicated 100% Loan Guarantee Schemes for Specified Sectors

Trade & Loans Dashboard

Company Name

Loan Facilities Summary (As at 05 APR 2041 HKT)

Loan Type	Credit Limits (HKD)	Outstanding (HKD)	Available Limit (HKD)
Revolving Loan	751,620,111.14	751,619,531.88	579.26
Instalment Loan	3,100,400.19	3,100,400.19	-
Mortgage	10,962,199.80	10,962,199.80	-
Hire Purchase or Leasing	968,367,173.29	968,367,173.29	-
100% SFGS	7,383,323.10	7,383,323.10	-
Total	1,741,433,207.52	1,741,432,628.26	579.26

Quick Link

Enterprise Easy Fund

Loan Drawdown

1

2

3

4

Remarks:

1.1 Credit limits and outstanding jointly utilized by multiple borrowers.

2. The "Outstanding" figures in above tables include indebtedness from joint or co-borrowers. These figures might be overstated due to earmarking, if applicable.

3. The above information is for reference only. Please contact your relationship manager for the actual available limit. If credit limits, outstanding and available limits display as “-”, please also contact your relationship manager for details.

Available Limit 0.00%
Used Limit 100.00%

Trade & Loans Dashboard

Company Name

Instalment Loan Details (As at 05 APR 2041 HKT)

Transaction Reference	Amount / Balance	Maturity Date	Next Instalment Date	Next Instalment Amount
115	HKD 2,000,000.00	08 JAN 2042	30 APR 2041	HKD 7,397.30
113	HKD 773,369.09	16 JAN 2046	16 APR 2041	HKD 13,334.00
113	HKD 327,031.10	16 JAN 2056	16 APR 2041	HKD 2,239.00

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Application Option 申請選項

Applicant Information 申請資料

Relationship with BEA 與東亞銀行有限公司的關係

Third Party Referral

I/We apply to The Bank of East Asia, Limited ("BEA" / "The Bank") for Enterprise Easy Fund- Card Merchant Loan (the "Loan") (Unsecured Loan). (Note)

本人/本公司現向東亞銀行有限公司（「東亞銀行」／「本行」）申請「貨融易 - 收款商戶貸款」（「貸款」）（無抵押貸款）。（註）

Application Option 申請選項:

New Loan Application 新貸款申請

Application for the Change of Loan Terms 申請更改貸款條款

Note / 註:

• BEA shall request the Borrower(s) and/or Guarantor(s) to provide supporting documents where appropriate. 東亞銀行有權要求企業及/或擔保人提交所屬證明文件。

SAVE DRAFT PRINT DRAFT NEXT

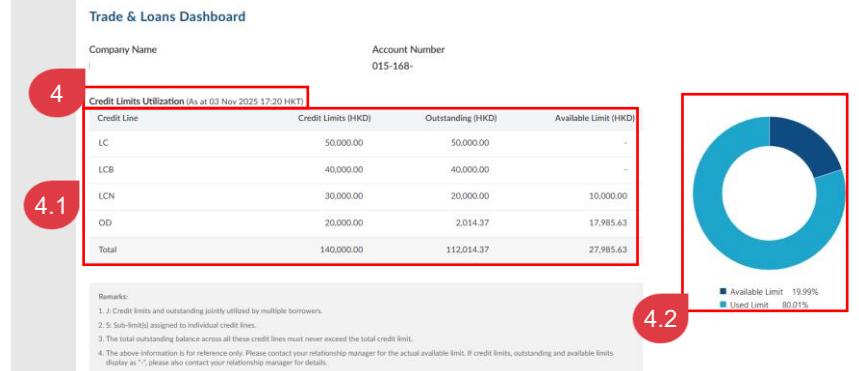
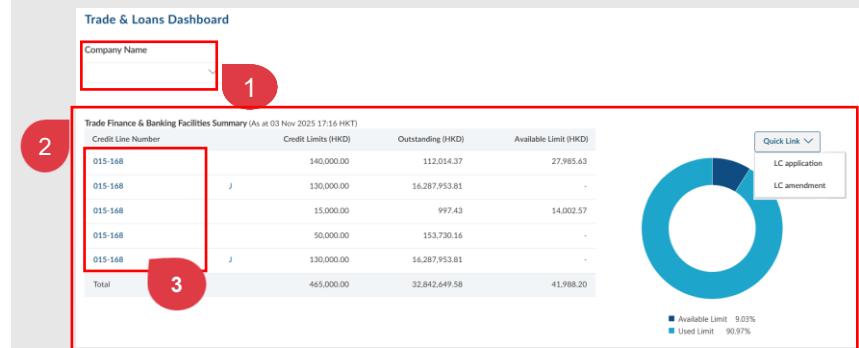
1.2 Credit Limit Utilisation



Users can view the credit lines of their Trade Finance account(s) through a pie chart illustrating the used and available limits in Credit Limit Utilisation.

Credit Limit Utilization

1. Select “Company Name” from the drop-down list under “Trade & Loans Dashboard”.
2. “Trade Finance and Banking Facilities Summary” will display all Trade Finance account(s).
3. Click the hyperlink under the “Credit Line Number”.
4. Redirect to “Credit Limit Utilization”.
 - 4.1 Credit line(s) with related credit limit, outstanding limits, and available limits will be displayed.
 - 4.2 A pie chart will be displayed with the total used and available limits.
 - 4.3 Transaction Summary will be displayed under Credit Limit Utilization.



Letter Of Credit & Guarantee	Bank Guarantee	Export Financing	Collection	Loan
Letter of Credit	Bank Guarantee	Export Financing	Collection	Loan
CL	HKD 50,000.00	0.00	30 Jun 2051	045 Yes
EP	HKD 40,000.00	40,000.00	04 Mar 2051	000 Yes
EP	HKD 20,000.00	20,000.00	04 Mar 2051	000 Yes
EP	HKD 50,000.00	50,000.00	15 Mar 2051	000 Yes

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Transaction Summary

1. Select “Company Name” from the drop-down list under “Trade & Loans Dashboard”.
2. Click the hyperlink under the “Credit Line Number” under “Trade Finance and Banking Facilities Summary”.
3. “Transaction Summary” will be displayed under “Credit Limit Utilization” with Trade & Loan tabs available for selection.
4. Click the primary Trade tabs (e.g. “Letter of Credit & Guarantee”) to display secondary tabs.
5. Click the secondary tabs (e.g. “Letter of Credit”) to display related transaction records.
6. Click the Loan tab* to display related transaction records.

*Loan tab only has one primary tab and does not have a secondary tab.

1.3 User Account & Service Access

An Authorised Person or system administrator can assign any users to access the function of “Trade & Loans Dashboard” in “User Account & Service Access”

Step
01

Get Trade & Loans

1. Select “Authorised Person” or “System Administrator” from the user role on the top menu bar.
2. Select “User Accounts and Services Access”.
3. Select Username.
4. Select “Trade & Loans”.
5. Click the “Edit” button.

Note:

If no Trade & Loans account data is displayed in the “Trade & Loans” screen, this indicates that your company does not have access for this function. Your company is therefore required to fill in the relevant BCO forms (BCO06 and/or BCO11) to add this function and then submit the form(s) to your relationship manager or via any BEA branch. This form can be obtained from your relationship manager or via any BEA branch.

The screenshot shows the BEA Corporate Online interface for managing user accounts. The steps are indicated by red boxes and numbers:

1. In the top right corner, the user role is set to "Authorised Person".
2. In the "Quick Links" section, the "User Accounts and Services Access" link is highlighted with a red box.
3. In the "User List" table, the "Username" column for the user "6551AP" is highlighted with a red box.
4. In the "User Accounts & Services Access" details page, the "Trade & Loans" account type is highlighted with a red box.
5. In the "Edit" sub-page, the "Edit" button is highlighted with a red box.

Step
02

Edit Trade & Loans Access

1. Tick the checkbox “Link All Accounts”.
2. All the account(s) will be checked automatically.
3. Click the “Next” button.
4. Tick the checkbox “Enable All Functions across All Accounts”.
5. The “Trade & Loans” and “Trade & Loans Dashboard” functions will be checked automatically.
6. Click “Save” to continue.
7. Click “Confirm” to continue.

The screenshots illustrate the process of enabling Trade & Loans access for a user account. The interface is a web-based form with tabs for User Accounts & Services Access, User Name (6551AP), Full Name (LEE), and Related Account(s) - Linkages.

Step 1: The 'Trade & Loans' tab is selected. The 'Link All Accounts' checkbox is checked (1). The account list shows account 015521 with checkboxes for 'Enable All Functions', 'Trade & Loans', and 'Trade & Loans Dashboard'. The 'Enable All Functions' checkbox is checked (2).

Step 2: The 'Next' button is highlighted (3).

Step 3: The 'Enable All Functions across All Accounts' checkbox is checked (4). The account list shows account 015521 with the same three checkboxes checked (5).

Step 4: The 'Save' button is highlighted (6).

Step 5: The 'Confirm' button is highlighted (7).

Notes: "All the existing and future loan account(s) will be linked if the checkbox for loan account(s) is selected." and "Important Note: Any user you add will be able to access the details and information related to the selected services and all the Loans accounts."

Step
03

Submit Trade & Loans Access

1. Input the One-Time Password (OTP) under Verification.
2. Input the Signer PIN.
3. Click “Submit”.
4. The Transaction Reference Number will be displayed as confirmation of approval.

User Accounts & Services Access

Review
You initiated a request for user accounts & services access management. Please review the details before you proceed.

User Name
6551AP

Full Name
LEE

Related Account(s) - Linkages

You can view the enabled functions for each account by clicking the arrow button next to the relevant account.

Current and Savings Time Deposit MPF Investment **Trade & Loans**

Enable All Functions across All Accounts

Account Number	Currency	Account Type
015521		
<input checked="" type="checkbox"/> Enable All Functions		
<input checked="" type="checkbox"/> Trade & Loans		
<input checked="" type="checkbox"/> Trade & Loans Dashboard		
<input checked="" type="checkbox"/> Enable All Functions		
<input checked="" type="checkbox"/> Trade & Loans		
<input checked="" type="checkbox"/> Trade & Loans Dashboard		

*All the existing and future loan account(s) will be linked if the checkbox for loan account(s) is selected.
Important Note: Any user you add will be able to access the details and information related to the selected services and all the Loans accounts.

Verification

Please enter the one-time password (OTP) sent to your mobile number

Reference Number
7368860

OTP

Resend OTP
This OTP expires in 54 seconds.

Signer PIN

Submit **Cancel**

User Accounts & Services Access - Edit

Confirmation
Your User Accounts & Services Access - Edit has been fully approved and the instruction has been received by BEA.

Transaction Reference Number
3012FB75644F

Status
Processed

OK

Save as HTML

