

BEA Corporate Online

Investments

This document is produced by The Bank of East Asia, Limited (“BEA”). It is intended to serve as a general guideline for use of our BEA Corporate Online services. While every effort has been made to ensure accuracy, BEA makes no representation or warranty, express, implied, or statutory, with respect to, and assumes no responsibility for, the accuracy, completeness, sufficiency, or usefulness of the information contained herein.

The Bank of East Asia, Limited

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1. Stock Trading

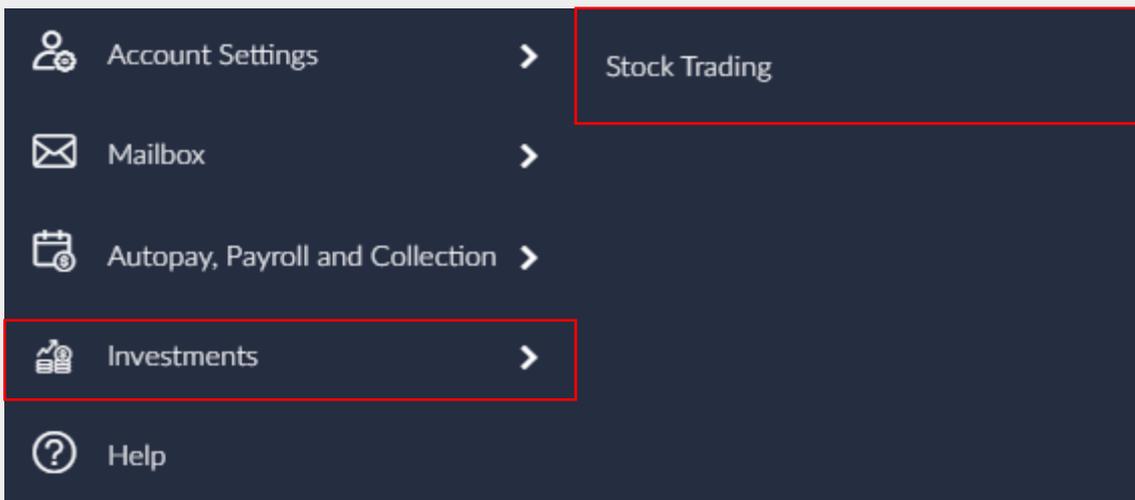


You can access the Stock Trading Platform and trade stocks by using your Securities account.

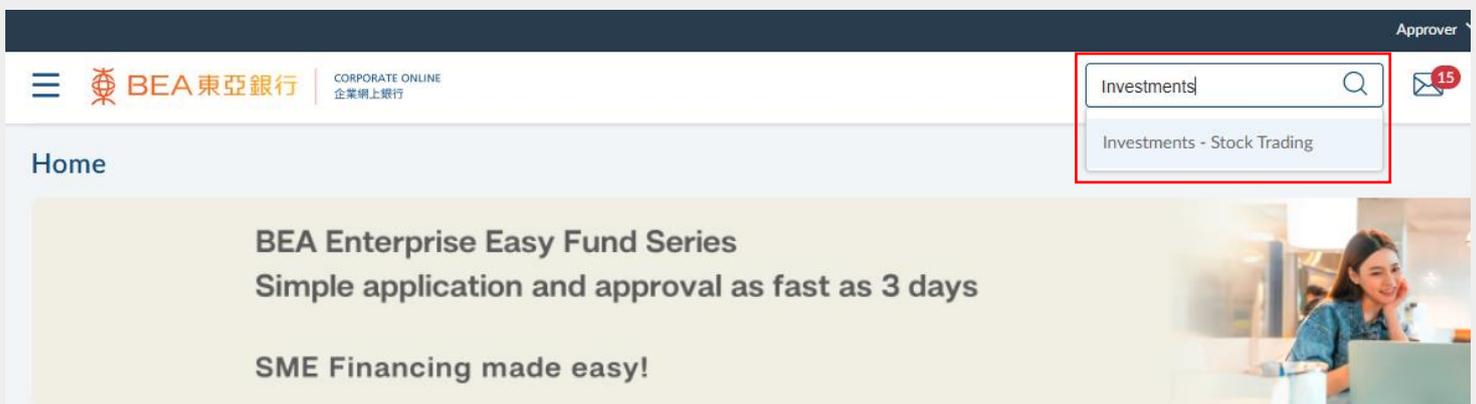
Only users designated as both Approver and Authorised Person in BEA Corporate Online can access Stock Trading service. To access this service, please complete the [BCO06 form](#) and submit it to your relationship manager or any BEA Business Centre/Branch.

How to get there

a. Menu > Investments > Stock Trading



b. Dashboard > Quick Search > Type “Investments - Stock Trading”



Step
1a

2FA page

1. Click “Request OTP”.
2. An SMS containing an OTP will be sent to your registered mobile number.
3. Enter the OTP and Signer PIN.
4. Click “Submit”.

Note:

- An email and SMS notification will be sent to your registered email address or mobile phone number when you access the Stock Trading Platform.
- If you complete the above two-factor authentication and successfully access the Stock Trading Platform, you will not need to re-authenticate during the same login session.

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企業網上銀行

Search here

Stock Trading

Two-Factor Authentication

An SMS containing OTP will be sent to your activated mobile phone number. Please ensure you have registered the correct mobile phone number and your mobile phone is on in order to receive these messages.

Mobile Phone number: +86-13*****08

To strengthen security, an email or SMS notification will be sent to your email address or mobile phone number (as registered with BEA) when you access the Stock Trading service.

OTP

Request OTP

Signer PIN

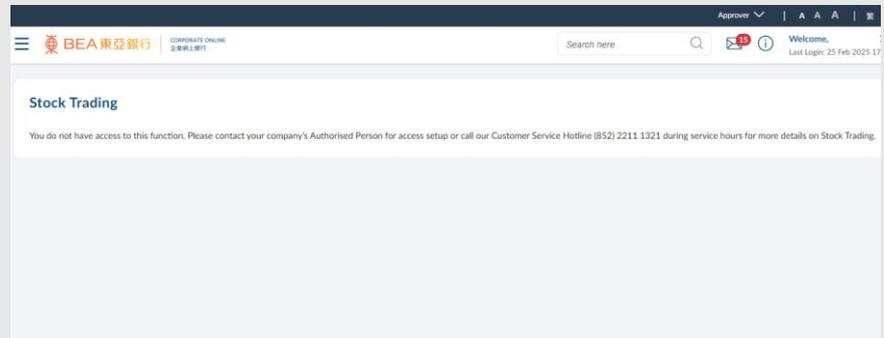
Submit

Step
1b

Error page

1. If your CorporatePlus Account does not have a securities account, you cannot access the Stock Trading service through BEA Corporate Online.*
2. In addition, access rights must be set up before using the Stock Trading service. For more details, please refer to section 2 of this user guide.

*You may complete and submit Form CP8 to our branch to open a securities account as a sub-account under your BEA Corporate Online profile.



Step
2

Stock Trading Platform

1. Upon successful verification of the 2FA (Singer PIN and OTP), you will be redirected to the Stock Trading Platform.

The screenshot displays the BEA Stock Trading Platform interface. At the top, there is a navigation menu with links for Home, Account, Portfolio, Order History, Order Management, and Price Alert. Below this, there are tabs for HKEX and MAMK, and sub-tabs for Latest News and Calendar. The main content area is titled "Order Placement" and contains the following fields:

- Stock Code:
- Price:
- Quantity:
- Order Type:
- Order Validity:
- Exchange:

Below the form, there are buttons for "?", "Clear", "Buy", and "Sell". A note states: "*Order will be processed in the next trading session." To the right of the form, there is a message: "The source is only available in chinese version only." At the bottom of the page, there are links for "Terms and Conditions | Disclaimer | Privacy Statement", a note about screen resolution ("The website is best viewed at a screen resolution of 1024x768."), and a copyright notice ("Copyright © 2009 The Bank of East Asia, Limited. All rights reserved.")

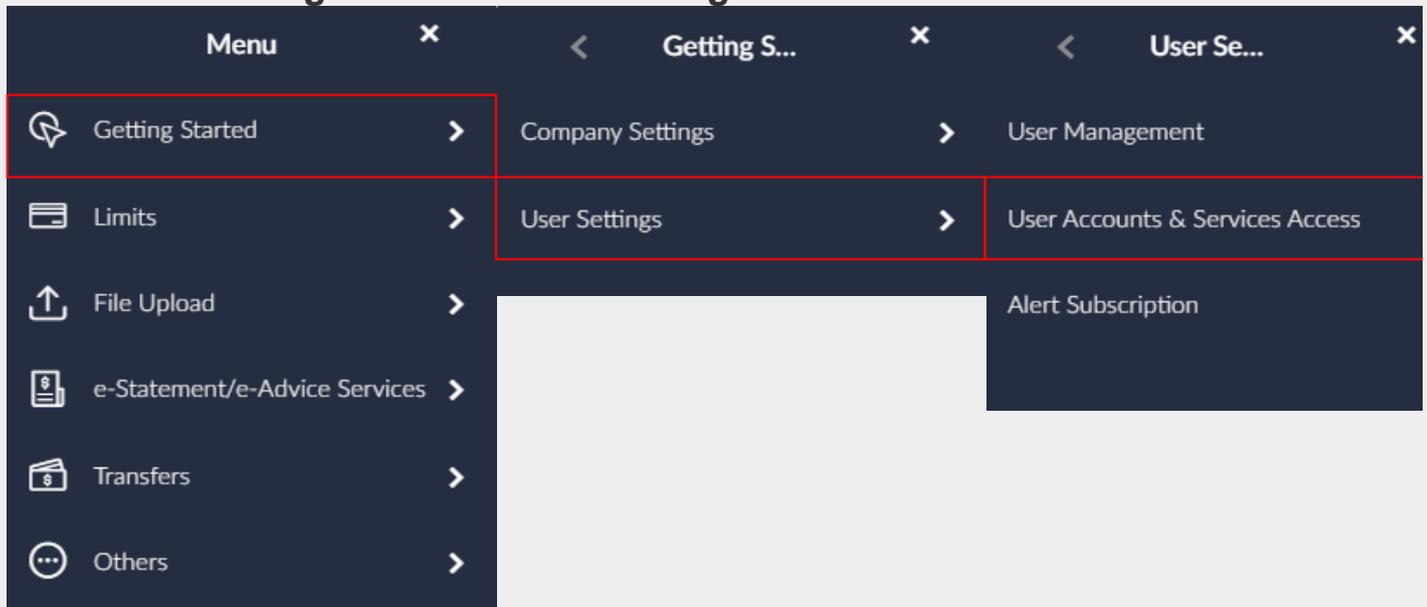
2. User Account and Services Access



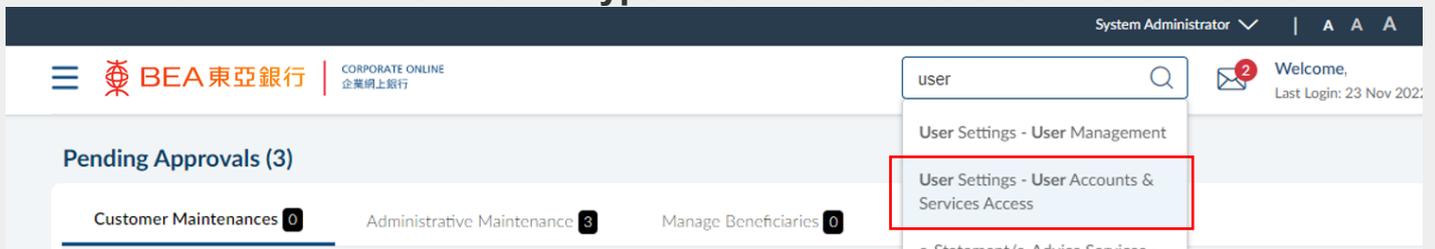
System Administrators and Authorised Persons can manage user access for Stock Trading under User Accounts & Services Access.

How to get there

a. Menu > Getting Started > User Settings > User Accounts & Services Access

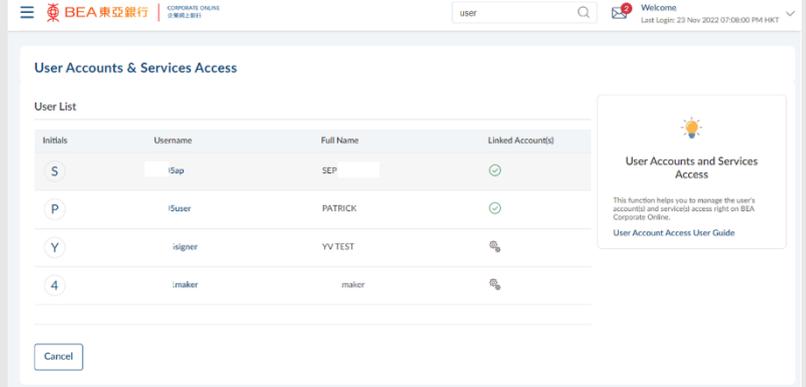


b. Dashboard > Quick Search > Type “User Accounts & Services Access”



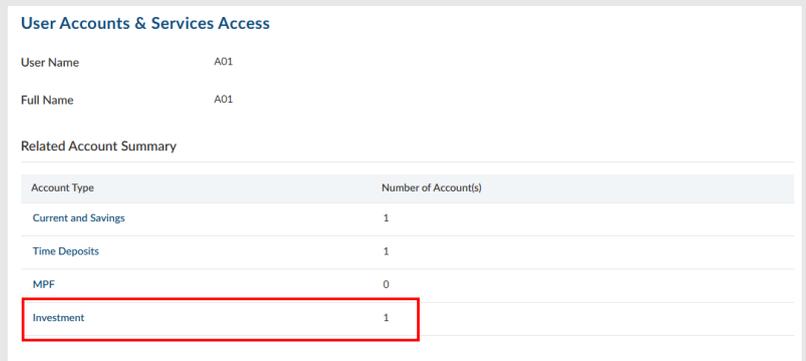
Step 01 Select User

1. Click on the [User Name].



Step 02 Select Account Type

1. Click “Investment” to continue.



Step
03 Edit

1. Click "Edit" to manage the user's access rights.

2. Click "Next" to select or manage the enabled functions for each account.

3. Under "Investment", click the arrow button to edit the available functions.

4. Click "Save" to complete the account mapping.

- Click "Cancel" to return to the dashboard.
- Click "Back" to edit previous details.

User Accounts & Services Access

User Name
A01

Full Name
A01

Related Account(s) - Linkages

You can view specific users' access rights in BEA Corporate Online by selecting the respective account type tabs. Click "Next" to view the enabled function(s) for each account of the specific user. Click "Edit" to manage the specific user's access rights.

Current and Savings Time Deposit MPF **Investment**

Link All Accounts

Account Number	Currency	Account Type	Account Status
015	-	CPLUS - SEC A/C	ACTIVE

Edit Next Delete Cancel Back

User Accounts & Services Access

User Name
A01

Full Name
A01

Related Account(s) - Linkages

You can select the user's account and service access for current and savings account(s) and time deposits account(s) by selecting the respective account type tabs. Then press "Next" button to view and select/manage the enabled functions for each account.

Current and Savings Time Deposit MPF **Investment**

Link All Accounts

Account Number	Currency	Account Type	Account Status
<input checked="" type="checkbox"/> 015	-	CPLUS - SEC A/C	ACTIVE

Next Cancel Back

Related Account(s) - Linkages

You can view and manage the available functions for enablement by clicking the arrow button next to the relevant account.

Current and Savings Time Deposit MPF **Investment**

Enable All Functions across All Accounts

Account Number	Currency	Account Type	Account Status
<input checked="" type="checkbox"/> 01552168032256	-	CPLUS - SEC A/C	

Enable All Functions

e-Statement/e-Advice Services

View e-Advice

Investments

Stock Trading

Save Cancel Back