Date:

Notification of Receivables

 Name of Client
 Please () as appropriate

 Account No.
 015

 Contact Person

 Telephone No.

 Name of Buyer(s)

 Assignment of Receivables
 Disclosed

 Non-Disclosed
 Non-Disclosed

 Pursuant to the Factoring Agreement and made between The Bank of East Asia, Limited ("you") (as purchaser and assignee) and us (as supplier and assignor) (the "Agreement"), we hereby notify you of the following involce(s) (copy attached) under which Goods were sold and delivered and/or performed by us. Unless otherwise defined, capitalised expressions used in this Notification of Receivables ("this Notification") shall have the meaning given to them in the Agreement.

We also attach the evidence relating to the delivery of the Goods for your records.

Invoice N	Numbers	Total No. of Invoice(s)	Aggregate Gross Amount
From	То		
	Total:		

We confirm that all representations and warranties we have given under the Agreement in relation to ourselves and each of the Receivables referred to above (in particular the representations and warranties given under Clause 18.1 of the Conditions) are correct, complete and accurate and that there is no further relevant material information of which you should be made aware.

This Notification constitutes our specific absolute outright assignment of the Receivables under the above invoice(s) to you in addition to the assignment (if any) provided in the Agreement.

Each person signing this Notification (both in his/her own personal capacity and as an authorised representative of the Client) further warrants, represents and acknowledges that:

- (i) this Notification is for the financing of a genuine arm's-length trade transaction, i.e. for the Client's sale of the relevant Goods;
- (ii) the attached invoice(s) were duly issued by the Client in relation to the corresponding transaction and received by the Buyer in its ordinary course of business;
- (iii) each Buyer and the Client are not connected parties by means of common shareholding, directors and/or ultimate owners, management control or any other ways (each a "Connected Party");

Notification of Receivables

Name	of Client					
Account No.		015-				
Name of Buyer(s)						
Total No. of Invoice(s)						
Aggregate Gross Amount						
(iv)	the Buyer is not pure		and on behalf	of the Client or a Connected Pa	underlying trade transaction (i.e. rty of the Client) and none of the	
(v)		to other financing has been or will be obtained from any other financial institution in connection with the attached nvoice(s), the title documents relating to the Goods, the Goods, the relevant receivables and/or the insurance proceeds (the Assets ");				
(vi)		has not and will not pledge, charge, assign or create any encumbrance or any other type of preferential t (including title transfer and retention arrangements) having a similar effect over the Assets (except in u);				
(vii)	all representations and warranties we have given under the Agreement in relation to ourselves and each of the Receivables referred to above (in particular the representations and warranties given under Clause 18.1 of the Conditions) are correct, complete and accurate and that there is no further relevant material information of which you should be made aware; and					
			d accurate	and that there is no further		
(viii) This N	of which you should b you will rely on such v		ations when p	roviding the Services.		
This N	of which you should b you will rely on such v Notification shall be gove	e made aware; and varranties and represent	ations when p	roviding the Services.		
This N Pleas	of which you should b you will rely on such v Notification shall be gove se debit all charges fro	e made aware; and varranties and represent erned by and construed i	ations when p	roviding the Services. with Hong Kong law.	Savings Account	
This N Pleas	of which you should b you will rely on such v Notification shall be gove se debit all charges fro 015-	e made aware; and varranties and represent erned by and construed i	ations when p	roviding the Services. with Hong Kong law.		
This N Pleas	of which you should b you will rely on such v Notification shall be gove se debit all charges fro 015-	e made aware; and varranties and represent erned by and construed i	ations when p	roviding the Services. with Hong Kong law.		
This N Pleas	of which you should b you will rely on such v Notification shall be gove se debit all charges fro 015-	e made aware; and varranties and represent erned by and construed i	ations when p	roviding the Services. with Hong Kong law.		

For BEA Use Only					
P.D. Checked and Reg. by: Date:	Data Entered by: Date:	Checked / Approved by: Date:			