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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**The Bank of East Asia, Limited**  
**東亞銀行有限公司**

*(incorporated in Hong Kong with limited liability in 1918)*

(Stock Code: 23)

(the "**Issuer**")

**U.S.\$1,000,000,000 Non-Preferred Loss Absorbing Notes due 2032 (the "Notes")**  
**under its U.S.\$6,000,000,000 Medium Term Note Programme (the "Programme")**  
**(Stock Code: 40282)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in (i) the offering circular dated 1 September 2025 relating to the Programme, (ii) the pricing supplement dated 6 May 2026 relating to the U.S.\$800,000,000 Non-Preferred Loss Absorbing Notes due 2032 and (iii) the pricing supplement dated as of 8 May 2026 relating to the U.S.\$200,000,000 Non-Preferred Loss Absorbing Notes due 2032 (consolidated and forming a single series with the U.S.\$800,000,000 Non-Preferred Loss Absorbing Notes due 2032) ((ii) and (iii) together, the "**Pricing Supplements**"). The listing of, and permission to deal in, the Notes is expected to become effective on 14 May 2026.

The Notes will bear an initial interest rate of 5.375% per annum which is subject to variations according to the terms and conditions of the Notes as described in the Pricing Supplements.

Hong Kong, 13 May 2026

As at the date of this notice, the Board of Directors of the Issuer comprises Dr the Hon. Sir David LI Kwok-po<sup>#</sup> (Executive Chairman), Professor Arthur LI Kwok-cheung\* (Deputy Chairman), Dr Allan WONG Chi-yun\*\* (Deputy Chairman), Mr Aubrey LI Kwok-sing\*, Mr Stephen Charles LI Kwok-sze\*, Mr Adrian David LI Man-kiu<sup>#</sup> (Co-Chief Executive), Mr Brian David LI Man-bun<sup>#</sup> (Co-Chief Executive), Dr Daryl NG Win-kong\*, Dr the Hon. Rita FAN HSU Lai-tai\*\*, Mr Meocre LI Kwok-wing\*\*, Dr the Hon. Henry TANG Ying-yen\*\*, Dr Delman LEE\*\*, Mr William Junior Guilherme DOO\*\*, Dr David MONG Tak-yeung\*\* and Dr Francisco Javier SERRADO TREPAT\*.

<sup>#</sup> Executive Director

\* Non-executive Director

\*\* Independent Non-executive Director