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The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the "Issuer")

Notice of redemption in respect of the
U.S.\$500,000,000 4.00 per cent. Tier 2 Capital Dated Subordinated Notes due 2026 (the "Notes")
under its U.S.\$6,000,000,000 Medium Term Note Programme
(Stock Code: 5902)

On 15th October, 2021, the Issuer has given a notice to the holders of the Notes that the Issuer has elected to exercise the option to redeem all of the outstanding Notes on 3rd November, 2021 (the "Optional Redemption Date").

As at the date of this announcement, the outstanding amount of the Notes is U.S.\$500,000,000. Upon the redemption of all outstanding Notes on the Optional Redemption Date, the Notes will be cancelled and there will be no Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Notes to be delisted.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Hong Kong, 15th October, 2021

As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po# (Executive Chairman), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai*, Mr. Stephen Charles LI Kwok-sze*, Mr. Adrian David LI Man-kiu# (Co-Chief Executive), Mr. Brian David LI Man-bun# (Co-Chief Executive), Dr. Daryl NG Win-kong*, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai**, Mr. Meocre LI Kwok-wing**, Dr. the Hon. Henry TANG Ying-yen**, Dr. Delman LEE**, Mr. William Junior Guilherme DOO**, Dr. David MONG Tak-yeung** and Dr. Francisco Javier SERRADO TREPAT*.*

Executive Director

* Non-executive Director

** Independent Non-executive Director