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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the “**Issuer**”)

U.S.\$650,000,000 Additional Tier 1 Undated Capital Securities (the “**Undated Capital Securities**”)
under its U.S.\$6,000,000,000 Medium Term Note Programme (the “**Programme**”)
(Stock Code: 40415)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**The Bank of East
Asia, Limited**

Citigroup

**Goldman Sachs
(Asia) L.L.C.**

HSBC

**Standard
Chartered Bank**

Joint Lead Managers and Joint Bookrunners

Crédit Agricole CIB

SMBC Nikko

Joint Lead Managers

ABC International

**Bank of
Communications**

BNP PARIBAS

**China Everbright
Bank Hong Kong
Branch**

**China International
Capital
Corporation**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

CMBC Capital

Deutsche Bank

UOB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Undated Capital Securities issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular relating thereto dated 6th September, 2019 as amended and supplemented

by the Supplementary Offering Circular dated 14th October, 2020 and the Pricing Supplement dated 14th October, 2020. Permission for the listing of, and dealing in, the Undated Capital Securities is expected to become effective on or about 22nd October, 2020.

Hong Kong, 21st October, 2020

As at the date of this notice, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai*, Mr. Stephen Charles LI Kwok-sze*, Mr. Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr. Brian David LI Man-bun[#] (Co-Chief Executive), Dr. Daryl NG Win-kong*, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai**, Mr. Meocre LI Kwok-wing**, Dr. the Hon. Henry TANG Ying-yen**, Dr. Delman LEE** and Mr. William Junior Guilherme DOO**.*

Executive Director

** Non-executive Director*

*** Independent Non-executive Director*