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**The Bank of East Asia, Limited**

**東亞銀行有限公司**

*(incorporated in Hong Kong with limited liability in 1918)*

*(Stock Code: 23)*

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following page for the announcement which has been issued by The Bank of East Asia, Limited (the "Bank") on the website of the Singapore Exchange Securities Trading Limited on 16<sup>th</sup> July, 2020.

Hong Kong, 16<sup>th</sup> July, 2020

*As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po<sup>#</sup> (Executive Chairman), Professor Arthur LI Kwok-cheung\* (Deputy Chairman), Dr. Allan WONG Chi-yun\*\* (Deputy Chairman), Mr. Aubrey LI Kwok-sing\*, Mr. Winston LO Yau-lai\*, Mr. Stephen Charles LI Kwok-sze\*, Mr. Adrian David LI Man-kiu<sup>#</sup> (Co-Chief Executive), Mr. Brian David LI Man-bur<sup>#</sup> (Co-Chief Executive), Dr. Daryl NG Win-kong\*, Mr. Masayuki OKU\*, Dr. the Hon. Rita FAN HSU Lai-tai\*\*, Mr. Meocre LI Kwok-wing\*\*, Dr. the Hon. Henry TANG Ying-yen\*\*, Dr. Delman LEE\*\* and Mr. William Junior Guilherme DOO\*\*.*

*<sup>#</sup> Executive Director*

*\* Non-executive Director*

*\*\* Independent Non-executive Director*

**REDEMPTION AT MATURITY OF U.S.\$600,000,000 6.125 PER CENT. SUBORDINATED  
NOTES DUE 2020 (THE “NOTES”) ISSUED BY THE BANK OF EAST ASIA, LIMITED  
東亞銀行有限公司 (THE “ISSUER”)  
(ISIN: XS0521073428; COMMON CODE: 052107342)**

Terms defined in the terms and conditions of the Notes (the “**Conditions**”) shall have the same meanings in this notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN that the Notes have matured and become payable at their principal amount on 16<sup>th</sup> July 2020 (the “**Maturity Date**”). The redemption amount in respect of each Note shall be the final redemption amount, being an amount equal to U.S.\$1,000 per Calculation Amount, together with interest accrued to, but excluding, the Maturity Date, being an amount equal to U.S.\$30.625 per Calculation Amount (together, the “**Final Redemption Price**”).

Payment of the Final Redemption Price in respect of each Note shall be made in accordance with the Conditions, as modified by the relevant provisions as set out in the Global Certificate in respect of the Notes and in accordance with applicable procedures of Euroclear and Clearstream, Luxembourg.

The Paying Agent with respect to the Notes is:

Deutsche Bank AG, Hong Kong Branch  
Level 52  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Upon redemption of all outstanding Notes and payment in full of the Final Redemption Price in respect of all outstanding Notes by the Issuer in accordance with the Conditions and the Trust Deed dated 16<sup>th</sup> July 2010 and Supplemental Trust Deed dated 23<sup>rd</sup> July 2010, the obligations of the Issuer in respect of the Notes shall be fully discharged. Upon the redemption of all outstanding Notes on the Maturity Date, the Notes will be cancelled and subsequently delisted from the Singapore Exchange Securities Trading Limited.

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The Bank of East Asia, Limited 東亞銀行有限公司

16<sup>th</sup> July, 2020