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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the "**Issuer**")

U.S.\$600,000,000 Dated Subordinated Notes due 2030 (the "**Notes**")
under its U.S.\$6,000,000,000 Medium Term Note Programme (the "**Programme**")
(Stock Code: 40232)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**The Bank of East Asia,
Limited**

Citigroup

**Goldman Sachs (Asia)
L.L.C.**

**Standard Chartered
Bank**

Joint Lead Manager and Joint Bookrunner

SMBC Nikko

Joint Lead Managers

ABC International

AMTD

BofA Securities

BOC International

CCB International

Crédit Agricole CIB

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial distribution rate of 4.000 per cent. issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules

Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular relating thereto dated 6th September, 2019 as amended and supplemented by the Supplementary Offering Circular dated 21st May, 2020 and the Pricing Supplement dated 21st May, 2020. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 1st June, 2020.

Hong Kong, 29th May, 2020

As at the date of this notice, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai*, Mr. Stephen Charles LI Kwok-sze*, Mr. Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr. Brian David LI Man-bun[#] (Co-Chief Executive), Dr. Daryl NG Win-kong*, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai**, Mr. Meocre LI Kwok-wing**, Dr. the Hon. Henry TANG Ying-yen**, Dr. Delman LEE** and Mr. William Junior Guilherme DOO**.*

Executive Director

** Non-executive Director*

*** Independent Non-executive Director*