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BEA 東亞銀行

The Bank of East Asia, Limited

東亞銀行有限公司

(Incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

GRANT OF SHARE OPTIONS

On 4th May, 2015, the Bank granted 6,100,000 share options to subscribe for Shares to certain Eligible Persons (as defined in the rules of the 2011 Scheme), out of which 2,000,000 share options were granted to the Chairman & Chief Executive and 650,000 share options to each of the two Executive Directors & Deputy Chief Executives of the Bank.

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Directors of The Bank of East Asia, Limited (the “**Bank**”) announces that on 4th May, 2015, the Bank granted 6,100,000 share options to subscribe for ordinary shares of the Bank (“**Shares**”) under its Staff Share Option Scheme adopted on 19th April, 2011 (the “**2011 Scheme**”) to certain Eligible Persons (as defined in the rules of the 2011 Scheme). Details of such grant are set out below:

Date of grant	:	4 th May, 2015
Exercise price of share options granted	:	HK\$34.15 per Share
Number of share options granted	:	6,100,000
Closing price of the Shares on the date of grant	:	HK\$34.15 per Share
Validity period of the share options	:	(i) First tranche (not more than one third of the share options) is exercisable from 4 th May, 2016 to 4 th May, 2021 (ii) Second tranche (not more than one third of the share options) is exercisable from 4 th May, 2017 to 4 th May, 2022 (iii) Third tranche (the remaining balance of the share options) is exercisable from 4 th May, 2018 to 4 th May, 2023

Out of the 6,100,000 share options granted:

- (i) 2,000,000 share options were granted to Dr. the Hon. Sir David LI Kwok-po, Chairman & Chief Executive of the Bank;
- (ii) 650,000 share options were granted to Mr. Adrian David LI Man-kiu, Executive Director & Deputy Chief Executive of the Bank; and
- (iii) 650,000 share options were granted to Mr. Brian David LI Man-bun, Executive Director & Deputy Chief Executive of the Bank.

The granting of the share options to the Chairman & Chief Executive and the two Executive Directors & Deputy Chief Executives were approved by all the Independent Non-executive Directors of the Bank.

By Order of the Board
Alson LAW Chun-tak
Company Secretary

Hong Kong, 4th May, 2015.

As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Chairman & Chief Executive), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. WONG Chung-hin**, Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai**, Tan Sri Dr. KHOO Kay-peng**, Mr. Richard LI Tzar-kai*, Mr. Kenneth LO Chin-ming**, Mr. Eric LI Fook-chuen*, Mr. Stephen Charles LI Kwok-sze*, Mr. William DOO Wai-hoi**, Mr. KUOK Khoon-ean**, Mr. Valiant CHEUNG Kin-piu**, Dr. Isidro FAINÉ CASAS*, Dr. Peter LEE Ka-kit*, Mr. Adrian David LI Man-kiu[#] (Deputy Chief Executive) and Mr. Brian David LI Man-bun[#] (Deputy Chief Executive).*

[#] Executive Director

** Non-executive Director*

*** Independent Non-executive Director*