

| Disclaimer | |
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| Cash Dividend with Scrip Option Announcement for Equity Issuer | |
| Issuer name | The Bank of East Asia, Limited |
| Stock code | 00023 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | 06020 BEA LTD. ADDITIONAL TIER 1 UNDATED CAPITAL SECURITIES C |
| | 40232 THE BANK OF EAST ASIA, LTD. DATED SUBORDINATED NOTES 2030 |
| | 40415 BEA LTD. ADDITIONAL TIER 1 UNDATED CAPITAL SECURITIES D |
| | 05184 THE BANK OF EAST ASIA, LTD. DATED SUBORDINATED NOTES 2032 |
| | 05337 THE BANK OF EAST ASIA LTD NON-PREFERRED LOSS ABSORBING N2028 |
| | 05759 THE BANK OF EAST ASIA LTD NON-PREFERRED LOSS ABSORBING N2027 |
| Title of announcement | Second Interim Dividend for the year ended 31 December 2023 |
| Announcement date | 12 March 2024 |
| Status | Update to previous announcement |
| Reason for the update / change | Announcement on the Issue Price |
| Information relating to the dividend | |
| Dividend type | Interim (Semi-annual) |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2023 |
| Reporting period end for the dividend declared | 31 December 2023 |
| Dividend declared | HKD 0.18 per share |
| Date of shareholders' approval | Not applicable |
| Default option | Cash |
| Information relating to scrip option | |
| The price for converting cash dividend per scrip share in declared currency | HKD 9.572 |
| Despatch date of share certificates | 08 April 2024 |
| First date of dealing in scrip shares | 08 April 2024 |
| Partial election of scrip shares | Yes |
| Fractional entitlements of scrip shares | Other |
| | To be refunded in cash to respective shareholders concerned |

| Information relating to Hong Kong share register | |
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| Default currency and amount in which the dividend will be paid | HKD 0.18 per share |
| Exchange rate | HKD 1 : HKD 1 |
| Closing date and time for option election | 27 March 2024 16:00 |
| Ex-dividend date | 06 March 2024 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 07 March 2024 16:00 |
| Book close period | From 08 March 2024 to 12 March 2024 |
| Record date | 12 March 2024 |
| Payment date | 08 April 2024 |
| Share registrar and its address | Tricor Standard Limited |
| | 17/F, Far East Finance Centre |
| | 16 Harcourt Road |
| | Hong Kong |
| Information relating to withholding tax | |
| Details of withholding tax applied to the dividend declared | Not applicable |
| Information relating to listed warrants / convertible securities issued by the issuer | |
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
| Other information | |
| Other information | Not applicable |
| Directors of the issuer | |
| <p>The Board comprises:</p> <p>Dr. the Hon. Sir David LI Kwok-po# (Executive Chairman)</p> <p>Professor Arthur LI Kwok-cheung* (Deputy Chairman)</p> <p>Dr. Allan WONG Chi-yun** (Deputy Chairman)</p> <p>Mr. Aubrey LI Kwok-sing*</p> <p>Mr. Winston LO Yau-lai*</p> <p>Mr. Stephen Charles LI Kwok-sze*</p> <p>Mr. Adrian David LI Man-kiu# (Co-Chief Executive)</p> <p>Mr. Brian David LI Man-bun# (Co-Chief Executive)</p> <p>Dr. Daryl NG Win-kong*</p> <p>Mr. Masayuki OKU*</p> <p>Dr. the Hon. Rita FAN HSU Lai-tai**</p> <p>Mr. Meocre LI Kwok-wing**</p> <p>Dr. the Hon. Henry TANG Ying-yen**</p> <p>Dr. Delman LEE**</p> <p>Mr. William Junior Guilherme DOO**</p> <p>Dr. David MONG Tak-yeung**</p> <p>Dr. Francisco Javier SERRADO TREPAT*</p> | |
| # | Executive Director |
| * | Non-executive Director |
| ** | Independent Non-executive Director |