# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/<u>04/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	02/05/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00023</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	<u>N/A</u>	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 2. Preference Shares

Stock code : _	N/A	Descript	ion :	Substitute Pref	erence Shares
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month	N/A	N/A	N/A
Increase/(decreas	se)	-	N/A		N/A
Balance at close of	of the mon	th _	N/A	<u>N/A</u>	N/A

### 3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,845,514,486	N/A	Nil	N/A	
Increase/ (decrease) during the month	51,215,955	N/A	Nil	N/A	
Balance at close of the month	2,896,730,441	N/A	Nil	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option scheme						issuer which may be issued pursuant
including EGM					the month pursuant thereto	thereto as at close of
approval date		Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	1,890,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 28.99	Nil	Nil	Nil	Nil	Nil	2,286,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	4,068,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,707,500
(19/04/2011)						- , ,
Ordinary shares						
(Note 1)		·				

Particulars of share option scheme including EGM		Movement duri	ng the month		f No. of new shares of issuer which may be issued pursuant thereto as at close of		
approval date					_	the month	
(dd/mm/yyyy) and							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
5. Staff							
Exercise price							
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,065,746	
(19/04/2011)							
Ordinary shares							
(Note 1)							
6. Staff							
Exercise price							
HK\$ 28.45	Nil	Nil	Nil	Nil	Nil	5,156,500	
(19/04/2011)							
Ordinary shares							
(Note 1)							
7. Staff							
Exercise price							
HK\$ 32.25	Nil	Nil	Nil	Nil	Nil	6,400,000	
(19/04/2016)							
Ordinary shares							
(Note 1)							
8. Staff							
Exercise price							
HK\$ 32.25	Nil	Nil	Nil	Nil	Nil	6,687,500	
(19/04/2016)							
Ordinary shares							
(Note 1)							
()		Tota	al A. (Ordina	ry shares)	Nil		
			(Preference		Nil		
				her class)			
Total funds raised o		onth from exerc					
of options (State cu	irrency)			Nil			

Warrants to Issue Shares of th	<u>e Issuer whic</u> h	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( ) / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	-					
	<u> </u>					
( / / ) Stock code (if listed)	$\backslash$					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price		<b>\</b>				
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	( / /	<u> </u>				
3.	-	$\backslash$				
		\				
( / / ) Stock code (if listed)		/				
Stock code (if listed) Class of shares			$\backslash$			
<u> </u>			$\backslash$			
EGM approval date			$\backslash$	<b>`</b>		
(if applicable)		)		$\backslash$		
(dd/mm/yyyy) 4.	( / /	)		$\backslash$		
				$\backslash$		
· · · · · · · · · · · · · · · · · · ·				$\longrightarrow$		
Stock code (if listed)				$\backslash$		
Class of shares					$\backslash$	
issuable (Note 1) Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / /	)				$\backslash$
	,		(Ordina	ary choroe)		$\backslash$
		Total B	Preferen	ary shares) ce shares)		- \
			` (О	ther class)		
						$\backslash$

Convertibles (i.e. Convertible i	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2.	-					
	- \					
	- \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	<u>(//)</u>	_ \				
	_		$\backslash$			
	_		$\mathbf{i}$			
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date				$\mathbf{i}$		
(if applicable) (dd/mm/yyyy)	( / / )					
4.				$\sim$		
	_			$\backslash$		
	_			,	$\backslash$	
Stock code (if listed)					$\rightarrow$	
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price						$\backslash$
EGM approval date (if applicable)						$\mathbf{i}$
	( / / )					$\backslash$
		То	otal C. (Ordina	ary shares)		_ \
			(Preteren)	ce shares) ther class)		- \
			U)	uner olass <u>)</u>		- }

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>Ъ</u>		
shares (Note 1)		
2		
shaves (Note 1)		
3.		
<sup>3</sup>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of	No. of new shares of
	<b>T</b> (1							issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)	Nil	Nil
			·	EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(		)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	HK\$	<u>24.7665</u>	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (08/04/2019) ( / / )	51,215,955	Nil
6.	Repurchase of shares				Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil	Nil
7.	Redemption of shares				Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil	Nil
8.	Consideration issue	At price :	State currency		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil	Nil

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
reorganisation date : (dd/mm/yyyy)	/ ) Nil Nil
EGM approval date: ( / (dd/mm/yyyy) Class of shares	, ) 
issuable (Note 1)	/ ) Nil Nil / )
(Preference	(Ordinary shares) <u>51,215,955</u> e shares) <u>Nil</u> her class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	51,215,955	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

 Submitted by:
 Law Chun Tak, Alson

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.