# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00023</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : _	ck code : <u>N/A</u> Descriptio		ion :	Substitute Pref	erence Shares
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	g month	N/A	N/A	N/A
Increase/(decreas	se)	_	N/A		N/A
Balance at close of	of the mon	th _	N/A	<u>N/A</u>	N/A

### 3. Other Classes of Shares

Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month (*State currency*):

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2) shar			classes of shares
Balance at close of preceding month	2,845,514,486	N/A	Nil	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	Nil	<u>N/A</u>
Balance at close of the month	2,845,514,486	N/A	Nil	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price	N 741			<b>N</b> .741	N 741	1 000 000
HK\$ 32.00 (19/04/2011)	Nil	Nil	Nil	Nil	Nil	1,890,000
Ordinary shares						
(Note 1)					·	
2. Staff						
Exercise price						
HK\$ 28.99	Nil	Nil	Nil	Nil	Nil	2,286,000
<u>(19/04/2011)</u>						
Ordinary shares (Note 1)					·	
3. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	4,068,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,707,500
(19/04/2011)						
Ordinary shares						
(Note 1)						

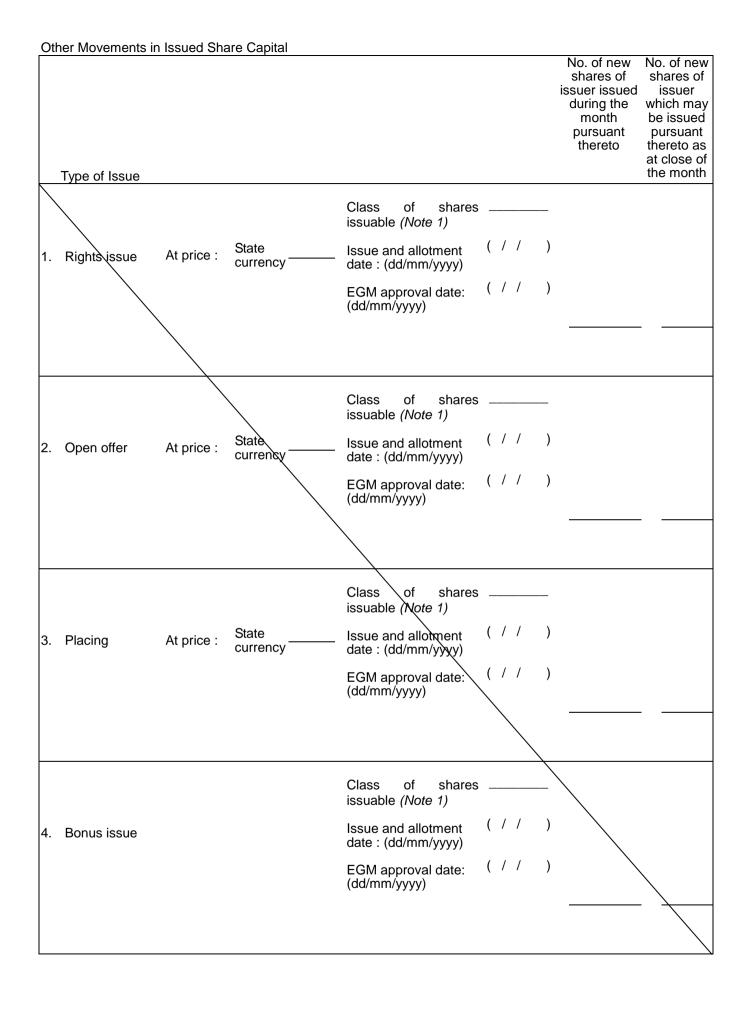
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff						
Exercise price						
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,065,746
(19/04/2011)						
Ordinary shares						
(Note 1)						
6. Staff						
Exercise price						
HK\$ 28.45	Nil	Nil	Nil	Nil	Nil	5,156,500
(19/04/2011)	1 11	1 111	111	1 (11	111	3,130,300
Ordinary shares						
(Note 1)						
7. Staff						
Exercise price						
HK\$ 32.25	Nil	Nil	Nil	Nil	Nil	6,400,000
(19/04/2016)	1911	1411	1411	111	1111	0,400,000
/						
Ordinary shares (Note 1)						
8. Staff						
Exercise price						
HK\$ 32.25	Nil	Nil	Nil	Nil	Nil	6,687,500
	1911	1911	1NII	1911	1111	0,007,500
<u>(19/04/2016)</u>						
Ordinary shares (Note 1)						
, ,						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc			
				her class)	N/A	
Total funds raised d of options (State cu	•	onth from exerc	ise	Nil		

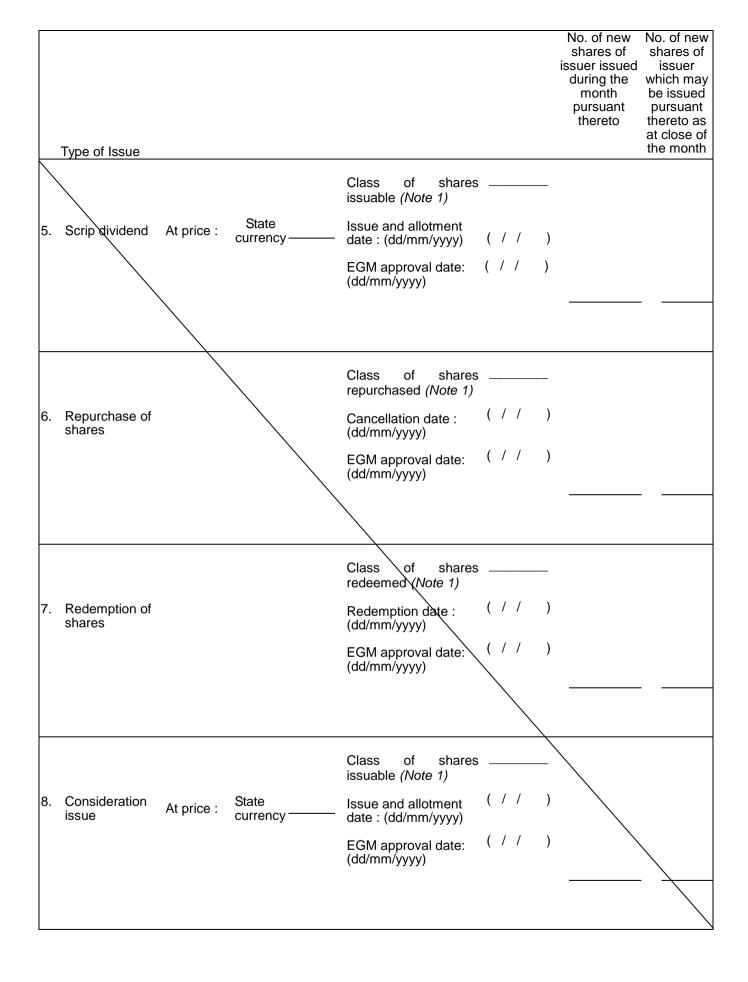
Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>/.</u>	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	- 					
(dd/mm/yyyy)	( / /	)				
2.	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
	-	$\backslash$				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /					
( / /  ) Stock code (if listed)				$\backslash$	<b>`</b>	
Class of shares					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	(	)			$\backslash$	
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total B	(Preferen	ary shares) ce shares) hther class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X.</u>	_					
$\rightarrow$	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u></u>	7					
	- \					
Stock code (if listed) Class of shares	<u></u>					
issuable (Note 1)	$\backslash$					
Subscription price						
EGM approval date		$\backslash$				
(if applicable) (dd/mm/yyyy)						
3.		-				
	_	$\backslash$				
	_		$\backslash$			
Otool, oodo (if listed)			- —			
Stock code (if listed) Class of shares			$\backslash$			
issuable (Note 1)			$\backslash$			
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
	( / / )					
4.				$\sim$		
	_			$\sim$		
	_			$\backslash$	$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price <u> GM approval date</u>					$\backslash$	
(if applicable)						$\searrow$
(dd/mm/yyyy)	( / / )			<b>.</b> .		$\mathbf{i}$
		T	Total C. (Ordina	ry shares)		- \
			(Pielelen) (O	ce shares)		- \
			,0			- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
Th.		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		





Type of Issue	No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month
	Class of shares issuable ( <i>Note 1)</i>
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment ( / / ) date : (dd/mm/yyyy)</li> </ul>
	EGM approval date: ( ) (dd/mm/yyyy)
	Total E. (Ordinary
	shares)
	(Preference shares)
	(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if an	y):	
Submitted by:	Law Chun Tak, Alson	
Title:	<b>Company Secretary</b>	
(Directo	or, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.