

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	The Ban 02/05/202	k of East Asia, Lim	iited	
I. Movements in Authorised				
Ordinary Shares	onaro oc	, price		
(1) Stock code : <u>00023</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	:h	N/A	N/A	N/A
(2) Stock code :	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares				
Stock code : N/A D	Description :	S	Substitute Prefe	erence Shares
	pref	o. of erence nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of the month		N/A	<u>N/A</u>	N/A
3. Other Classes of Shares				
Stock code :	Description:			
	clas	of other sses of nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		-	
Increase/(decrease)			-	
Balance at close of the month				
Total authorised share capital a currency):	at the end of t	ne month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,767,399,291	N/A	Nil	N/A
Increase/ (decrease) during the month	40,066,071	N/A	Nil	N/A
Balance at close of the month	2,807,465,362	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date -			<u>g</u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	1,970,000
(19/04/2011)						, ,
Ordinary shares						
(Note 1)					· 	
(11010-1)						
2. Staff						
Exercise price	***	24 < 000	2 742	2707	24 < 000	A 20 - 000
HK\$ 28.99	Nil	216,000	Nil	Nil	216,000	2,387,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	4,068,000
(19/04/2011)	1,22	1,22	- 1,22	- 1	1,12	1,000,000
Ordinary shares						
(Note 1)					· 	-
(Note 1)						
4. Staff						
Exercise price	3 743		3 74-	· ···	3 74-	
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,707,500
(19/04/2011)						
Ordinary shares						
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Ŋ	Movement durii	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff						
Exercise price						
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,100,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
C S4- PP						
6. Staff Exercise price						
HK\$ 28.45	Nil	61 726	25 264	Nil	<i>(</i> 1 7 2 <i>(</i>	5 156 500
(19/04/2011)	NII	61,736	25,264	INII	61,736	5,156,500
Ordinary shares (Note 1)		-		-		-
(Note 1)						
7. Staff						
Exercise price						
HK\$ 32.25	Nil	Nil	Nil	Nil	Nil	6,400,000
(19/04/2016)				_ ,		-,,
Ordinary shares						
(Note 1)					-	
(14010-1)						
8. Staff						
Exercise price						
HK\$ 32.25	6,687,500	Nil	Nil	Nil	Nil	6,687,500
(19/04/2016)						, ,
Ordinary shares						
(Note 1)					-	
		Tota	I A. (Ordina	ry shares)	277,736	
			(Preference		Nil	
				her class)	N/A	
Total funds raised of	during the mo	nth from exerci	•	,		
of options (State cu				\$8,018,229.2	20	
, ,	• /					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Wote 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(, ,					
						<u> </u>
(/ /) Stock code (if listed)		`				
Class of shares						
Subscription price EGM approval date						
(if applicable)			`			
	(/ /)				
4.						
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
0 1						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			\	
(GG/11111//yyyy)	(/ /	,				
		Total B		ary shares)		_
			(Preferen	ce shares)		-
			(0	ther class)		_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> 4</u> .						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_\					
	_ \					
Stock code (if listed)	_ —					
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		\				
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)	_ \				
<u> </u>	<u> </u>					
		\				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price				\		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
0		<u>-</u>				
EGM approval date					\	
(if applicable) (dd/mm/yyyy)	(/ /)					
			otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		-
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
	1	
shares (Note 1)	1	
2.		
	1	
	†	
	†	
shares (Note 1)	1	
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		·
(0.1131.01333)		
	1	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000			Olere of above			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	Nil	Nil
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	Nil	Nil
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	Nil	Nil
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	Nil	Nil
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend	At price :	HK\$	31.9485	Issue and allotment date : (dd/mm/yyyy)	(04/04/2018)	39,788,335	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	<i>y</i> ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) Nil date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) Nil date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil
		Total E. (Ordinary shares) 39,788,335 (Preference shares) Nil (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	40,066,071
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Law Chun Tak, Alson
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.