

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2017							
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	The Bank of East Asia, L	imited						
Date Gastilited	01/12/2017							
I. Movements in Authorised	Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>00023</u>	Description :	Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month N/A	<u>N/A</u>	N/A					
Increase/(decrease)	N/A	_	N/A					
Balance at close of the mon	th <u>N/A</u>	N/A	N/A					
(2) Stock code :	Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month	<u> </u>						
Increase/(decrease)		_						
Balance at close of the mon	th							

2. Preference Shares					
Stock code : N/A De	escription :	tion : Substitute Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A		N/A		
3. Other Classes of Shares					
Stock code :De	escription :				
	No. of other classes of shares		Authorised share capital (State currency)		
Balance at close of preceding m	onth				
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at <i>currency</i>):	the end of the mon	th <i>(State</i>	N/A		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,765,435,291	N/A	Nil	N/A
Increase/ (decrease) during the month	60,000	N/A	Nil	<u>N/A</u>
Balance at close of the month	2,765,495,291	N/A	Nil	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date			<u> </u>		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	3,379,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 28.99	Nil	10,000	Nil	Nil	10,000	2,868,000
(19/04/2011)						
Ordinary shares						
(Note 1)						-
(11010 1)						
3. Staff						
Exercise price						
HK\$ 31.40	Nil	50,000	Nil	Nil	50,000	4,168,000
	NII	50,000	1111	1/11	50,000	4,100,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
4 G. 99						
4. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,837,500
(19/04/2011)						
Ordinary shares						
(Note 1)						

Particulars of share option scheme including EGM approval date	l	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff						
Exercise price						
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,100,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
, ,						
6. Staff						
Exercise price						
HK\$ 28.45	Nil	Nil	Nil	Nil	Nil	5,243,500
(19/04/2011)						-,,
Ordinary shares						
(Note 1)						
(11010-1)						
7. Staff						
Exercise price						
HK\$ 32.25	Nil	Nil	Nil	Nil	Nil	6,400,000
(19/04/2016)	1411	1411	1411	1411	1411	0,400,000
Ordinary shares (Note 1)				-	· 	
(Note 1)						
		Tota	JA (Ordina	ry charac)	60,000	
		1018	II A. (Ordina			
			(Preference	•	Nil	
L			•	her class)	N/A	
Total funds raised do of options (State cu		onth from exerc		\$1,859,900.0	00	

٧	Varrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1.						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
	2.						
	(/ /)						-
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /					
	3.	(, ,					
					<u> </u>		<u> </u>
	(/ /) Stock code (if listed)		`				
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)			`			
	(dd/mm/yyyy)	(/ /)				
	4.						
	(/ /)						
	Stock code (if listed)				\		
	Class of shares issuable (Note 1)						
	0.1						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /	1			\	
	(dd/11111/yyyy)	(/ /	,				
			Total B		ary shares)		_
					ce shares)		_
				(C	Other class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ā.	<u> </u>					
	<u> </u>					
Stock sode (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3.	(/ /) 	_\				
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	Т		ary shares) ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other diade)		

Ot	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			Class of shares sissuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/y)yy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of issuer issued during the month be issued pursuant thereto the reto as at close of the month
9. Capital reorganisation State Class of shares issuable (Note 1)	
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))
Total E. (Ord sh (Preference sh (Other o	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	60,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N7/4
E): (These figures should be the same as the relevant figures under II above ("Movements in	N/A Issued Share
Capital").)	

Remarks (if any):	
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Submitted by:	Law Chun Tak, Alson
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.