

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017								
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	The Bank of East Asia, Limi	ited							
Date Submitted	01/11/2017								
 Movements in Authorised Ordinary Shares 	Share Capital								
(1) Stock code: 00023	Description :	Ordinary	Shares						
(1) Clock code : <u>44423</u>	No. of ordinary shares	Par value (State currency)	Authorised share capital						
Balance at close of precedir	ng month N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the mon	th <u>N/A</u>	N/A	N/A						
(2) Stock code :	Description :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares			
Stock code : N/A De	escription :	Substitute Pref	erence Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code :De	escription :		
	No. of other classes of shares		Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at <i>currency</i>):	the end of the mon	th <i>(State</i>	N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,725,882,736	N/A	Nil	N/A		
Increase/ (decrease) during the month	39,552,555	N/A	Nil	N/A		
Balance at close of the month	2,765,435,291	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (und	ier Share Op	tion Schemes	or the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	3,379,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
, ,						
2. Staff						
Exercise price						
HK\$ 28.99	Nil	Nil	Nil	Nil	Nil	2,878,000
	1411	1411	1411	1411	1411	2,070,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 31.40	Nil	100,000	Nil	Nil	100,000	4,218,000
(19/04/2011)	MII	100,000	1411	1/11	100,000	4,210,000
Ordinary shares					· ———	
(Note 1)						
4. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,837,500
(19/04/2011)	1 111	1 111	1 /11	1 411	1111	2,037,200
Ordinary shares						
(Note 1)						

Particulars of share option scheme including EGM approval date		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff				-		
Exercise price						
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,100,000
(19/04/2011)						, ,
Ordinary shares						
(Note 1)	_					
, ,						
6. Staff						
Exercise price						
HK\$ 28.45	Nil	Nil	Nil	Nil	Nil	5,243,500
(19/04/2011)						, ,
Ordinary shares						
(Note 1)						
(1.1010 1)						
7. Staff						
Exercise price						
HK\$ 32.25	Nil	Nil	Nil	Nil	Nil	6,400,000
(19/04/2016)	- 1	_ ,		_ ,		-,,
Ordinary shares						
(Note 1)						
(11010 1)						
		Tota	I A. (Ordina	rv shares)	100,000	
		.510	(Preference		Nil	
			•	her class)	N/A	
Total funds raised d	uring the ma	onth from overe	•	i ioi diada)	11/11	
of options (State cu		muminom exerc		\$3,140,000.	00	
or options (otate ou	110110y <i>)</i>			Ψυ,170,000.		

٧	Varrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1.						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
	2.						
	(/ /)						-
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price		<u> </u>				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /					
	3.	(, ,	/				
							<u> </u>
	(/ /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)			`			
		(/ /)				
	4.						
	(/ /)						_
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	0.1						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)			\	
	(43/11111/7777)	\ / /	/				
			Total B		ary shares)		_ \
					ce shares)		-
1				(0	other class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ā.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_\				
		`				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	Т		ary shares) ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued Sha	are Capital			NI:	NI
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000			Class of shares			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	Nil	Nil
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	Nil	Nil
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	Nil	Nil
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	Nil	Nil
				EGM approval date: (/ / (dd/mm/yyyy))		
						-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,				Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend	At price :	нк\$	33.2215		(10/10/2017)	39,452,555	Nil
						(/ /)		
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	/	Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(,	/ / / /)	Nil	Nil
			(dd/mm/yyyy) Class of shares					
10.		State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	Nil	Nil
			Total (Prefe	eren	ce s		39,452,555 Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	39,552,555
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Law Chun Tak, Alson
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.