

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

The Bank of East Asia, Limited

Date Submitted

01/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                     |                                      |                                  |   |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| (1) Stock code : <u>00023</u>       | Description : <u>Ordinary Shares</u> |                                  |   |
|                                     | No. of ordinary shares               | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>                           | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                           |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                           | <u>N/A</u>                       | <u>N/A</u>                                      |
| (2) Stock code : _____              | Description : _____                  |                                  |   |
|                                     | No. of ordinary shares               | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                                | _____                            | _____   |
| Increase/(decrease)                 | _____                                |                                  | _____   |
| Balance at close of the month       | _____                                | _____                            | _____   |

## 2. Preference Shares

|                                     |                |                          |   |   |
|-------------------------------------|----------------|--------------------------|---|---|
| Stock code :                        | <u>  N/A  </u> | Description :            | <u>  Substitute Preference Shares  </u> |   |
|                                     |                | No. of preference shares | Par value<br>( <i>State currency</i> )  | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>  N/A  </u> | <u>  N/A  </u>           | <u>  N/A  </u>                          | <u>  N/A  </u>  |
| Increase/(decrease)                 | <u>  N/A  </u> | <u>  N/A  </u>           | <u>  N/A  </u>                          | <u>  N/A  </u>  |
| Balance at close of the month       | <u>  N/A  </u> | <u>  N/A  </u>           | <u>  N/A  </u>                          | <u>  N/A  </u>  |

## 3. Other Classes of Shares

|                                     |                   |                                |  |   |
|-------------------------------------|-------------------|--------------------------------|--|---|
| Stock code :                        | <u>          </u> | Description :                  | <u>          </u>                      |   |
|                                     |                   | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>          </u> | <u>          </u>              | <u>          </u>                      | <u>          </u>                                     |
| Increase/(decrease)                 | <u>          </u> | <u>          </u>              | <u>          </u>                      | <u>          </u>                                     |
| Balance at close of the month       | <u>          </u> | <u>          </u>              | <u>          </u>                      | <u>          </u>                                     |

Total authorised share capital at the end of the month (*State currency*) :

  N/A

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,702,741,329</u>   | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,702,741,329</u>   | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| <b>1. Staff</b>  |                           |           |           |        |  |   |
| <u>Exercise price</u>  |                           |           |           |        |  |   |
| <u>HK\$ 32.00</u>  | Nil                       | Nil       | Nil       | Nil    | Nil  | 5,750,000   |
| <u>(19/04/2011)</u>  |                           |           |           |        |  |   |
| <u>Ordinary shares</u>   |                           |           |           |        |  |   |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |
| <b>2. Staff</b>  |                           |           |           |        |  |   |
| <u>Exercise price</u>  |                           |           |           |        |  |   |
| <u>HK\$ 28.99</u>  | Nil                       | Nil       | Nil       | Nil    | Nil  | 3,500,000   |
| <u>(19/04/2011)</u>  |                           |           |           |        |  |   |
| <u>Ordinary shares</u>   |                           |           |           |        |  |   |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |
| <b>3. Staff</b>  |                           |           |           |        |  |   |
| <u>Exercise price</u>  |                           |           |           |        |  |   |
| <u>HK\$ 31.40</u>  | Nil                       | Nil       | Nil       | Nil    | Nil  | 4,619,000   |
| <u>(19/04/2011)</u>  |                           |           |           |        |  |   |
| <u>Ordinary shares</u>   |                           |           |           |        |  |   |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |
| <b>4. Staff</b>  |                           |           |           |        |  |   |
| <u>Exercise price</u>  |                           |           |           |        |  |   |
| <u>HK\$ 32.50</u>  | Nil                       | Nil       | Nil       | Nil    | Nil  | 5,937,500   |
| <u>(19/04/2011)</u>  |                           |           |           |        |  |   |
| <u>Ordinary shares</u>   |                           |           |           |        |  |   |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <b>5. Staff</b>  |                           |           |                            |        |  |   |
| <u>Exercise price</u>  |                           |           |                            |        |  |   |
| <u>HK\$ 34.15</u>  | Nil                       | Nil       | Nil                        | Nil    | Nil  | 6,100,000   |
| <u>(19/04/2011)</u>  |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| <b>6. Staff</b>  |                           |           |                            |        |  |   |
| <u>Exercise price</u>  |                           |           |                            |        |  |   |
| <u>HK\$ 28.45</u>  | Nil                       | Nil       | Nil                        | Nil    | Nil  | 6,262,500   |
| <u>(19/04/2011)</u>  |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | Nil  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                               |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____                 |                                 |  |                                  |   |   |   |
| Subscription price _____                                   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         |  |                                  |   |   |   |
| 2.<br>_____<br>_____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                               |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____                 |                                 |  |                                  |   |   |   |
| Subscription price _____                                   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         |  |                                  |   |   |   |
| 3.<br>_____<br>_____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                               |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____                 |                                 |  |                                  |   |   |   |
| Subscription price _____                                   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         |  |                                  |   |   |   |
| 4.<br>_____<br>_____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                               |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____                 |                                 |  |                                  |   |   |   |
| Subscription price _____                                   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____                           |                                 |  |                                  |   |   |   |
| (Preference shares) _____                                  |                                 |  |                                  |   |   |   |
| (Other class) _____  |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____   | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        | _____                              | _____                      | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____   | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        | _____                              | _____                      | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____   | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        | _____                              | _____                      | _____  | _____  | _____   |
| 4.<br>_____<br>_____<br>_____   | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        | _____                              | _____                      | _____  | _____  | _____   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | _____  | _____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )    | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares _____<br>repurchased (Note 1)<br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
|                            |  | Total E. (Ordinary shares)   | _____   |
|                            |  | (Preference shares)  | _____   |
|                            |  | (Other class)  | _____   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>Nil</b> |
|   | (2) | <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>Nil</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by:   **Law Chun Tak, Alson**  

Title:   **Company Secretary**    
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*