日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	03/10/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00023</u> Descri	ption :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	<u>N/A</u>	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		
(2) Stock code : Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	<u> </u>				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : _	N/A	_Descript	ion :	Substitute Pref	erence Shares
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			N/A	N/A	N/A
Increase/(decreas	se)	_	N/A		N/A
Balance at close of	of the mon	th _	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,683,153,633	N/A	Nil	<u>N/A</u>		
Increase/ (decrease) during the month	19,587,696	N/A	Nil	<u>N/A</u>		
Balance at close of the month	2,702,741,329	N/A	Nil	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	5,750,000
(19/04/2011)						
Ordinary shares		·				
(Note 1)						
2. Staff						
Exercise price						
HK\$ 28.99	Nil	Nil	Nil	Nil	Nil	3,500,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price HK\$ 31.40	Nil	365,000	Nil	Nil	365,000	4,619,000
(19/04/2011)	111	303,000		1411	303,000	4,019,000
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,937,500
(19/04/2011)						
Ordinary shares						
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff	Granica		Carlooned	Lupseu		
Exercise price						
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,100,000
(19/04/2011)						, ,
Ordinary shares						
(Note 1)						
6. Staff Exercise price HK\$ 28.45 (19/04/2011) Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,262,500
(Note 1)		Tota	IA. (Ordina	ry charac)	365,000	
		1018	(Preferenc	• •		
			•	her class)		
Total funds raised d	uring the mo	onth from ever	· ·		11/12	
of options (State cu				X\$11,461,00	0	

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>/.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\mathbf{X}					
(/) Stock code (if listed)						
Subscription price EGM approval date (if applicable)	(/ /					
Stock code (if listed)				\backslash	\	
Class of shares					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash	
) Total B	(Preferen	ary shares) ce shares) ther class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
$\overline{}$	_					
<u> </u>	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
	+					
	_ \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\langle \rangle$					
Subscription price		<u> </u>				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\backslash				
<u>3.</u>		_ \				
	_	\backslash				
	_		\backslash			
Stock code (if listed)						
Class of shares			\sim			
issuable (Note 1)			\backslash			
Subscription price EGM approval date			\backslash	`		
(if applicable)				\mathbf{i}		
	(/ /)			\backslash		
4.	_					
	_			\sim		
	_			\backslash	\backslash	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
Cube estimations mation						
Subscription price EGM approval date					\backslash	`
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\backslash
		I	otal C. (Ordina Preferen	ary shares) ce shares)		- \
			() (0	ther class)		- \
			,	·		- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
The second secon		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	Type of 133de									
				Class of shares issuable (Note 1)				-		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares issuable (Note 1)				_		
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares issuable (Note 1)				_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares issuable (Note 1)				_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend	At price :	HK\$	<u>31.331</u>	Issue and allotment date : (dd/mm/yyyy)	(30/09/2016)	19,222,696	Nil
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(//)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(//)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	/	Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(//)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	/ /)	Nil	Nil
10.	Other (Please specify) At price :	State currency	date : (dd/mm/yyyy)	/ /)	Nil	Nil
			•	(Ordina share ence share Other clas	s) <u>19,222,696</u> s) <u>Nil</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	19,587,696
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):		
Submitted by:	Law Chun Tak, Alson	
Title:	Company Secretary	
(Director, Secretary o	or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.