

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	yy): <u>31/03/2016</u>						
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer The Bank of East Asia, Limited 01/04/2016							
I. Movements in Authorised							
Ordinary Shares							
(1) Stock code : <u>00023</u>	Descrip	otion :	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedi	ng month	N/A	<u>N/A</u>	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mor	nth	N/A	<u>N/A</u>	N/A			
(2) Stock code :	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedi	ng month						
Increase/(decrease)							
Balance at close of the mor	nth						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion:	Substitute Prefe	erence Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,640,928,316	N/A	Nil	N/A
Increase/ (decrease) during the month	42,225,317	N/A	Nil	N/A
Balance at close of the month	2,683,153,633	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (und	iei Snare Op	uon schemes (or the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	5,750,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
	3.741	N T*1	N.T*1	N T*1	3. 791	2.500.000
HK\$ 28.99	Nil	Nil	Nil	Nil	Nil	3,500,000
(19/04/2011)						
Ordinary shares					- <u></u>	
(Note 1)						
3. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	4,984,000
$\frac{1110 + 31.40}{(19/04/2011)}$	1111	1111	1111	1 /11	1111	4,204,000
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,937,500
(19/04/2011)						
Ordinary shares						
(Note 1)	_				-	

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	l	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff				•		
Exercise price HK\$ 34.15 (19/04/2011) Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,100,000
(Note 1)						
		Tota	al A. (Ordina (Preference)	• ,	Nil	
Total funds raised d of options (State cu	•	nth from exerc	`	Nil	1V/A	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	<u>, , , , , , , , , , , , , , , , , , , </u>	/				
(/ /) Stock code (if listed)		`				
Class of shares						
Subscription price EGM approval date						
(if applicable)			`			
(dd/mm/yyyy)	(/ /)				
4.						
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
0.1						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1			\	\
(dd/11111/yyyy)	(/ /	,				
		Total B		ary shares)		_
			(Preferen	ce shares)		-
			(C	ther class)		_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
-	_\					
	_ \					
Stock code (if listed)	_ —		· 			
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		\				
(if applicable)	, , , , , ,					
(dd/mm/yyyy) 3.	(/ /)	_ \				
0.	<u> </u>					
		`				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	<u> </u>					
Stock code (if listed)			· 			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date					\	\
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordina	arv shares)		
		'	(Preferen	ce shares)		-
			· (O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
X		
	1	
	1	
	†	
shares (Note 1)	-	
911010 (11010 1)		-
2.		
L	1	
	-	
	-	
shares (Note 1)	-	
Silares (Note 1)		
3.		
J		
shares (Note 1)		
Silaies (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000			0				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend	At price :	HK\$	25.118	Issue and allotment	(31/03/2016)	42,225,317	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	,——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	10000 and anothern	(/ /	·)	Nil	Nil
reorganisation	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	′)		
10. Other State Currency	date : (dd/mm/yyyy)	(/)		Nil	Nil
	Total E (Prefer	ence		s) <u>42,225,317</u> s) <u>Nil</u>	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of	A to			25,317
Total increase / (decrease) in preference shares d	luring the month (i.e. Tota	l of A			J/A Nil

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by:	Law Chun Tak, Alson					
Title:	Company Secretary					
	or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.