

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2016							
To: Hong Kong Exchang	es and Clearir	ng Limited					
Name of Issuer	The Ba	nk of East Asia, Lin	nited				
Date Submitted	01/03/2	016					
I. Movements in Authoris	ed Share Capi	ital					
1. Ordinary Shares							
(1) Stock code :	BDescri	ption :	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ling month	<u>N/A</u>	<u>N/A</u>	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mo	onth	N/A	<u>N/A</u>	N/A			
(2) Stock-code :	Descri	ption:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ling month						
Increase/(decrease)							
Balance at close of the mo	onth						

N/A

Stock code: N/A Desc	ription: Su	ubstitute Preference Shares				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			
3. Other Classes of Shares Stock code: Desc	ription :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	2,640,928,316	N/A	Nil	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	2,640,928,316	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	g issuer which may be		
approval date (dd/mm/yyyy) and		Movement duri	ing the month		thereto	as at close of the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Staff Exercise price HK\$ 32.00 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,750,000		
2. Staff Exercise price HK\$ 28.99 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,500,000		
3. Staff Exercise price HK\$ 31.40 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,984,000		
4. Staff Exercise price HK\$ 32.50 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,937,500		

For Main Board and GEM listed issuers

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 34.15 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,100,000
Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A						- -
Total funds raised duroptions (State currence		from exercise o	of	Nil		_

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	monui	HIOHHI	monui		
4.	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
2.	$\overline{}$					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date				_		
(if applicable)						
	(/ /)					
4.	<u>—</u>					
	<u> </u>					
				\		
Stock code (if listed)	<u> </u>	, <u>.</u>			$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-		nary shares)		_
				ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oil	ner Movements in Is	виси Знаге Сарнаг		No. of new shares of issuer issued during the month pursuant thereto at close the more	of r nay ed int as e of
\setminus	Type of Issue			the mor	1111
\			Class of shares issuable (Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)	_	
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable		
3.	Placing	At price : State	_ Issue and allotment date: (dd/mm/xyyy))	
		·	EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	

					For I	Mai	n B	oar	d and GEM listed	
									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue									the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/					
				EGM approval date: (dd/mm/yyyy)	(/	′	/)		
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	′	/)		
				EGM approval date: (dd/mm/yyyy)		, \	/)		
							\	\		
				Class of shares issuable (Note 1)				-		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	′	/)		

N/A

	For Main	Board and GEM listed issuers
		No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant
		tĥereto as at close o
Type of Issue		the month
*	Class of shares issuable(Note 1)	_
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ / / (dd/mm/yyyy))
	Class of shares issuable	_
10. Other (Please specify) At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy))
	EGM approval date: (/ / / (dd/mm/yyyy)	
	Total E. (Ordinary s (Preference s (Other	hares)
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) Nil
		(2) N/A
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):	Nil

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
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Submitted by:	Law Chun Tak, Alson					
Title:						
(Director	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.