

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (do	d/mm/yyyy) :	31/01/2016		
To: Hong Kong Exchang	es and Clearir	ng Limited		
Name of Issuer	The Ba	nk of East Asia, Lin	nited	
Date Submitted	01/02/2	016		
I. Movements in Authoris	ed Share Capi	ital		
1. Ordinary Shares				
(1) Stock code :	BDescri	ption:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mo	onth	N/A	N/A	N/A
(2) Stock-code:	Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

N/A

Stock code:	N/A	Description :	Sul	Substitute Preference Shares					
			oreference ares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month Increase/(decrease)		onth N	N/A	N/A	N/A				
			N/A		N/A				
Balance at close of		N/A	N/A	N/A					
3. Other Classes of Stock code:	f Shares	Description :							
		No. c	of other of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of	f preceding me	onth							
Increase/(decrease)								

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	2,640,928,316	N/A	Nil	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	2,640,928,316	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM	e M			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date (dd/mm/yyyy) and		Movement duri	ing the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff Exercise price HK\$ 32.00 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,750,000
2. Staff Exercise price HK\$ 28.99 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,500,000
3. Staff Exercise price HK\$ 31.40 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,984,000
4. Staff Exercise price HK\$ 32.50 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,937,500

For Main Board and GEM listed issuers

					Tor Main Board and C	DENT HISTOR ISSUEDS
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares			G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
E Stoff						
5. Staff Eventing price						
Exercise price	NT21	NI21	NISI	NI21	NI21	<i>(</i> 100 000
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,100,000
(19/04/2011)						
Ordinary shares					-	<u> </u>
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	_
			(Prefere	nce shares)	Nil	
			(0	Other class)	N/A	_
Total funds raised dur	ring the month	from exercise o	of			
options (State currence	ey)		<u> </u>	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\1	Outstanding	monui	HIOHH	monui		
1.	- 					
Stock code (if listed) Class of shares		·				
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed)	_ ·					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oil	ner Movements in Is	виси Знаге Сарнаг		No. of new shares of issuer issued during the month pursuant thereto at close the more	of r nay ed int as e of
\setminus	Type of Issue			the mor	1111
\			Class of shares issuable (Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)	_	
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable		
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/xyyy))	
		·	EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	

				For	Ma	iin E	Boai	d and GEM listed	
								No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue								the month
			Class of shares issuable (Note 1)	e _			_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								_	
			Class of shares repurchased (Note 1)	s –					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	S _			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	/(/	/)		
					\		\		
			Class of shares issuable (Note 1)	e –			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									_

N/A

	For Main	Board and GEM I	
		No. of nev shares of iss issued durin the month pursuant the	uer shares of issuer
			thereto as
Type of Issue			at close of the month
Type of issue			
	Class of shares issuable(Note 1)		
P. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy)	2	
	Total E. (Ordinary	shares)	
	(Preference		
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		Nil

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
	-					
Submitted by:	Law Chun Tak, Alson					
Title:						
(Director	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.