

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	01/12/2015

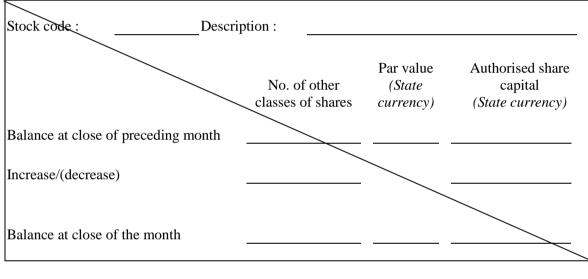
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	_Descrij	otion :	Substitute Preference Shares					
			No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month			N/A	N/A	N/A				
Increase/(decrease)			N/A	_	N/A				
Balance at close of	the month		N/A	N/A	N/A				

3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,640,928,316	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	2,640,928,316	N/A	Nil	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and -		Movement duri	ing the month		_		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. StaffExercise priceHK\$ 32.00(19/04/2011)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	5,750,000	
2. Staff Exercise price HK\$ 28.99 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,500,000	
3. StaffExercise priceHK\$ 31.40(19/04/2011)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	4,984,000	
4. StaffExercise priceHK\$ 32.50(19/04/2011)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	5,937,500	

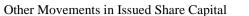
					For Main Board and C	GEM listed issuers	
Particulars of share option scheme including AGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and – class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
5. Staff Exercise price HK\$ 34.15 (19/04/2011) Ordinary shares	Nil	Nil	Nil Nil		Nil	6,100,000	
(Note 1)		Te	•	ary shares) nce shares) Dther class)	Nil Nil N/A		
Total funds raised dur options (State currenc	-	I from exercise o		Nil		_	

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
				. <u></u>		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /	/)				
2.						
	· \					
(/ /)	$\overline{}$. <u></u>		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	\longrightarrow					
EGM approval date						
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /	<u> </u>				
3.		\backslash				
		$\langle \rangle$				
(/ /)		/	、			
			\backslash			
Class of shares			\backslash			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date			\backslash	\		
(if applicable)		<i>,</i> ,		\backslash		
)		\backslash		
4.				\backslash		
				\backslash		
(/ /)						
Class of shares issuable (<i>Note 1</i>)					\backslash	
Subcorintion price					\backslash	
EGM approval date					\backslash	
(if applicable)					\	
(dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		_ \
			(Other class)		. \

Commentibles (i.e. Commentible int	- Channa - falta I			For Main Board	d and GEM listed issuers			
Convertibles (i.e. Convertible interpretent of the convertible of the		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.	-							
	-							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
(if applicable) (dd/mm/yyyy))	(/ /)							
2.								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price		\leftarrow						
(if applicable)		\mathbf{i}						
(dd/mm/yyyy)3.	(/ /)	— \						
	-	\sim						
	-	\backslash	N					
Stock code (if listed)	<u> </u>		$\overline{\ }$					
Class of shares			\backslash					
issuable (<i>Note 1</i>) Subscription price								
EGM approval date			\backslash	\backslash				
(if applicable)				\backslash				
(dd/mm/yyyy)	(/ /)			\backslash				
	-							
	-			\backslash	,			
Stock code (if listed)	<u> </u>							
Class of shares					\backslash			
issuable (<i>Note 1</i>)								
Subscription price					\backslash			
(if applicable)								
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		\backslash		
			(Prefere	ence shares)				
			(Other class)		. \		

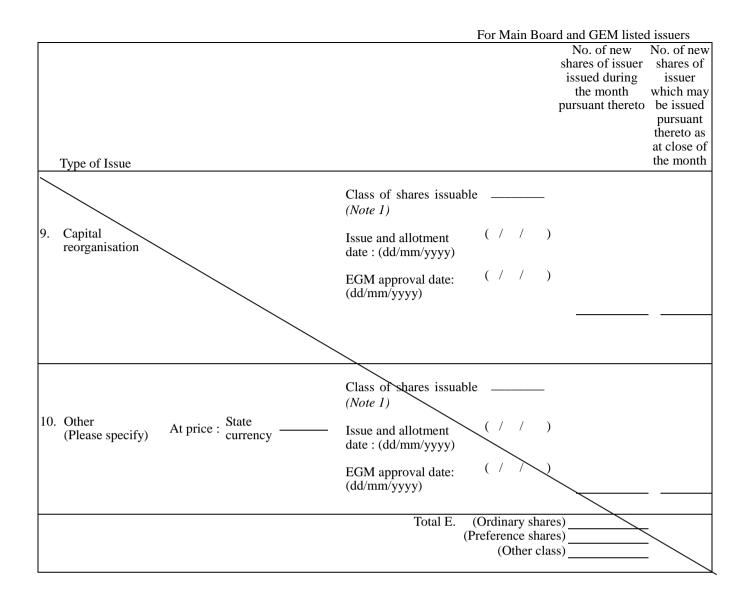
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(Note 1)			
3.	Placing	At price : State	_ Issue and allotment (/ / date : (dd/mm/xyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue]	For	Ma	ain I	Boai	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	\backslash								
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	Ň		EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)		/	/)		
			Class of shares issuable (Note 1)				`		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any)):
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Submitted by: Law Chun Tak, Alson
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.