

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/yyyy):	31/10/2015		
To: Hong Kong Excha	inges and Clearin	g Limited		
Name of Issuer	The Bar	nk of East Asia, Lim	nited	
Date Submitted	02/11/20)15		
I. Movements in Author	orised Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : 00	Descrip	ption:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	<u>N/A</u>	N/A
(2) Stock-code :	Descrip	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month			
Increase/(decrease)				
Balance at close of the	month			

N/A

Stock code: N/A Desc	ription: Su	ıbstitute Prefe	rence Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	
3. Other Classes of Shares Stock code: Desc	ription:			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,640,928,316	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	2,640,928,316	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Movement during the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto		
	Movement during the month			tnereto	as at close of the month
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	5,750,000
Nil	Nil	Nil	Nil	Nil	3,500,000
Nil	Nil	Nil	Nil	Nil	4,984,000
Nil	Nil	Nil	Nil	Nil	5,937,500
	Nil Nil	Mil Nil Nil Nil Nil Nil	Nil Nil Nil Nil Nil Nil	Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil	Movement during the month Issuer issued during the month pursuant thereto

For Main Board and GEM listed issuers

vement during the next in the		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
		the month pursuant	issued pursuant thereto
		-	-
		thereto —	as at close of the month
xercised Cano	celled I anced	_	
xercised Cano	relled I ansed		
xercised Can	celled Lanced		
	Lapsed		
Nil N	Nil Nil	Nil	6,100,000
1111	1111	1411	0,100,000
		-	_
Total A.	(Ordinary shares)	Nil	
((Preference shares)	Nil	_
	(Other class)	N/A	
n exercise of	Nil		
	n exercise of	n exercise of	n exercise of

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_\					
	- \					
Stock code (if listed)	_ —					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	_	\				
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_				_	
Stock code (if listed)					$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordii	nary shares)		_
			(Prefere	ence shares)		-
			(•	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oil	ner Movements in Is	виси Знаге Сарнаг		No. of new shares of issuer issued during the month pursuant thereto at close the more	of r nay ed int as e of
\setminus	Type of Issue			the mor	1111
\			Class of shares issuable (Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)	_	
2.	2. Open offer At price : State currency	_ Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable		
3.	Placing	At price : State	_ Issue and allotment date: (dd/mm/xyyy))	
		·	EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	

				For	Ma	iin E	Boai	d and GEM listed	
								No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue								the month
			Class of shares issuable (Note 1)	e _			_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	s –					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	S _			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	/	/	/)		
					\		\		
			Class of shares issuable (Note 1)	e _					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									_

N/A

	For Main	Board and GEM listed issuers
		No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant
		tĥereto as at close o
Type of Issue		the month
*	Class of shares issuable(Note 1)	_
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ / / (dd/mm/yyyy))
	Class of shares issuable	_
10. Other (Please specify) At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy))
	EGM approval date: (/ / / (dd/mm/yyyy)	
	Total E. (Ordinary s (Preference s (Other	hares)
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) Nil
		(2) N/A
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):	Nil

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
	-
Submitted by:	Law Chun Tak, Alson
Title:	
(Director	r, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.