

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015					
To: Hong Kong Exchanges	and Clearin	ng Limited			
Name of Issuer	The Ba	nk of East Asia, Lin	nited		
Date Submitted	02/10/2	015			
I. Movements in Authorised	l Share Capi	ital			
1. Ordinary Shares					
(1) Stock code : <u>00023</u>	Descri	ption:	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the mon	th	N/A	N/A	N/A	
(2) Stock-code :	Descri	ption:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

N/A

Stock code: N/A Desc	ription: Su	ubstitute Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		
3. Other Classes of Shares Stock code: Desc	ription:				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	2,616,818,201	N/A	Nil	N/A		
Increase/ (decrease) during the month	24,110,115	N/A	Nil	N/A		
Balance at close of the month	2,640,928,316	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	.		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Movement duri	ing the month			as at close of the month
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	5,750,000
Nil	Nil	Nil	Nil	Nil	3,500,000
Nil	Nil	Nil	Nil	Nil	4,984,000
Nil	Nil	Nil	Nil	Nil	5,937,500
	Nil Nil	Mil Nil Nil Nil Nil Nil	Nil Nil Nil Nil Nil Nil	Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil	Movement during the month Issuer issued during the month pursuant thereto

For Main Board and GEM listed issuers

			•	NT C 1 C	** 0 4 0
				No. of new shares of	No. of new shares of
				-	-
	Movement duri	ng the month		thereto	as at close of the month
				=	
Granted	Exercised	Cancelled	Lapsed		
3.711	2711	3.741	2711	2707	C 400 000
Nil	Nil	Nil	Nil	Nil	6,100,000
	To	otal A. (Ordin	ary shares)	Nil	_
		(Prefere	nce shares)	Nil	
		(0	Other class)	N/A	_
ing the month	from exercise o	of			
options (State currency)			Nil		
	-	Granted Exercised Nil Nil To	Nil Nil Nil Total A. (Ordin (Prefere) (C) (C)	Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class) ing the month from exercise of	Nil Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	month	monui	month		
Stock code (if listed) Class of shares issuable (Note 1)	_ _ _ 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Continuity (Climat)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_ _					
Ctools 4- (261' (141')	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oi	ner Movements in	i Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable — (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	/) Nil	Nil
			EGM approval date: (/ (dd/mm/yyyy)	/		
			Class of shares issuable — (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/) Nil	Nil
			EGM approval date: (/ (dd/mm/yyyy)	/		
			Class of shares issuable — (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	/) Nil	Nil
			EGM approval date: (/ (dd/mm/yyyy)	/)	
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/) Nil	Nil
			EGM approval date: (/ (dd/mm/yyyy)	/)	
						-

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5.	Scrip dividend	At price: HK \$	26.5335	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Board approval date: (dd/mm/yyyy)	Ordinary (11/09/2015) (07/09/2015)	24,110,115	Nil
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
8.	Consideration issue	At price : State currency	y ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)			/			
0	Comital		Issue and allotment date : (dd/mm/yyyy)	(/	/	,	Nil	Nil
9.	Capital reorganisation		EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuabl (Note 1)	e -					
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Total E. (F	(Ord Prefe	erer	ary s nce s other	hare	s) Nil	- - -
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	ь Е):			((1) 24,11	0,115
							((2) N /	A
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	to E	E):			N	il
T	otal increase / (decre	ase) in other classes of share	es during the month (i.e. Total	of A	\ to	E).		N/	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
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Submitted by:	Law Chun Tak, Alson					
Title:						
(Director	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.