

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/08/2015						
To: Hong Kong Exchanges	and Clearin	ng Limited				
Name of Issuer	The Ba	nk of East Asia, Lin	nited			
Date Submitted	01/09/2	015				
I. Movements in Authorised	l Share Capi	ital				
1. Ordinary Shares						
(1) Stock code : 00023 Description : Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ng month	N/A	<u>N/A</u>	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the mon	th	N/A	<u>N/A</u>	N/A		
(2) Stock-code :	Descri	ption:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

N/A

Stock code: N/A Desc	ription: Su	ıbstitute Prefe	ostitute Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			
3. Other Classes of Shares  Stock code: Desc	ription:					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						

currency):

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,616,150,201	N/A	Nil	N/A		
Increase/ (decrease) during the month	668,000	N/A	Nil	N/A		
Balance at close of the month	2,616,818,201	N/A	Nil	<u>N/A</u>		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement duri	ing the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff Exercise price HK\$ 32.00 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,750,000
2. Staff Exercise price HK\$ 28.99 (19/04/2011) Ordinary shares (Note 1)	Nil	668,000	Nil	Nil	668,000	3,500,000
3. Staff Exercise price HK\$ 31.40 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,984,000
4. Staff Exercise price HK\$ 32.50 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,937,500

#### For Main Board and GEM listed issuers

Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
5. Staff Exercise price HK\$ 34.15 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,100,000
		To	•	nary shares) nce shares) Other class)	668,000 Nil N/A	- - -
Total funds raised dur options (State currence	-	from exercise o		\$19,365,320.0	00	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	month	monui	month		
Stock code (if listed) Class of shares issuable (Note 1)	_ _ _ 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Continuity (Climat)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_ _ _					
Stock code (if listed)					<del>\</del>	
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oil		sued Share Capital		No. of new shares of issuer issued during the month pursuant thereto at close the month
$\setminus$	Type of Issue			the mon
			Class of shares issuable(Note 1)	
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	)
			EGM approval date: ( / / / (dd/mm/yyyy)	)
			Class of shares issuable(Note 1)	_
2.	Open offer	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	)
			EGM approval date: ( / / / (dd/mm/yyyy)	)
			Class of shares issuable(Note 1)	
3.	Placing	At price : State	_ Issue and allotment date: (dd/mm/yyyy)	)
		·	EGM approval date: ( / / / (dd/mm/yyyy)	)
			Class of shares issuable(Note 1)	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	)
			EGM approval date: ( / / / (dd/mm/yyyy)	)

					For .	Ma	in B	oar	d and GEM listed	
									No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
$\vdash$	Type of Issue									the month
				Class of shares issuable (Note 1)				_		
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	`			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( ,	/	/	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/	/	)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	/	)		
				EGM approval date: (dd/mm/yyyy)		/	/	)		
							\	\		
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( /	/	/	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/	/	)		

For Main Board and GEM listed issuers

	For Main Board and GEM listed iss	
		of new
		ares of
	$\mathcal{C}$	ssuer
		ich may
	pursuant thereto be	issued
	pu	ırsuant
		ereto as
	at o	close of
Type of Issue	the	month
	Class of shares issuable	
	(Note 1)	
9. Capital	Issue and allotment ( / / )	
reorganisation		
1 Torigumouron	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
	(dd/mm/yyyy)	
	<del></del> -	
	Character at the	
	Class of shares issuable	
	(Note 1)	
10. Other  (Please specify) At price: State	- Issue and allotment ( / / )	
(Please specify) At price: currency	issue una unoument	
	date : (dd/mm/yyyy)	
	FGM approval date: ( / )	
	EGM approval date: (dd/mm/yyyy)	
	(dd/llill/yyyy)	
	Total E. (Ordinary shares)	
	(Preference shares)	
	(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	668,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Share	e Capital").)

Remarks (if any):				
Submitted by:	Law Chun Tak, Alson			
Title:				
(Director, Secretary or other duly authorised officer)				

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.