

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	03/08/2015

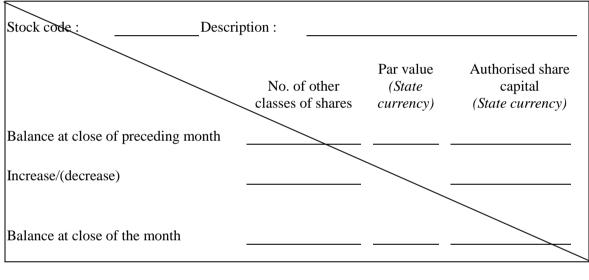
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 00023	Description :	Ordinary	Shares
	No. of ordinat shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock-code :	Description :		
	No. of ordinat shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)		_	
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A De	scription :	Substitute Prefe	rence Shares		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)		
Balance at close of pre	ceding month	n <u>N/A</u>	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the	month	N/A	N/A	N/A		

#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : N/A

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,616,150,201	N/A	Nil	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	2,616,150,201	N/A	Nil	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM			<u>,</u>		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-		-	
class of shares		<b>.</b>	a 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. StaffExercise priceHK\$ 32.00(19/04/2011)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	5,750,000
2. StaffExercise priceHK\$ 28.99(19/04/2011)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	4,168,000
3. StaffExercise priceHK\$ 31.40(19/04/2011)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	4,984,000
4. StaffExercise priceHK\$ 32.50(19/04/2011)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	5,937,500

					For Main Board and C	EM listed issuers
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<b>-</b>						
5. Staff						
Exercise price						
<u>HK\$ 34.15</u>	Nil	Nil	Nil	Nil	Nil	6,100,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	_
			(Prefere:	nce shares)	Nil	-
			(0	Other class)	N/A	_
Total funds raised du	ring the month	n from exercise o	of			-
options (State curren	-			Nil		
-	-					

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
<u> </u>						
						·
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )	/ )				
2.	( / /	)				
<u></u>						
	$\backslash$					
( / / )						
Stock code (if listed)	$\backslash$					
Class of shares						
issuable (Note 1)	$\longrightarrow$					
Subscription price		<u> </u>				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / ,	/ )\				
3.		$\backslash$				
		$\backslash$				
			$\backslash$			
Stock code (if listed) Class of shares			$\backslash$			
issuable ( <i>Note 1</i> )						
G 1						
EGM approval date			$\backslash$	$\mathbf{X}$		
(if applicable)	<i>,</i> , ,			$\mathbf{i}$		
		/ )		$\backslash$		
4.				$\backslash$		
				$\backslash$		
( / / )						
$\mathbf{C}$ to all $\mathbf{c}$ and $\mathbf{c}$ (if lists $\mathbf{d}$ )					$\backslash$	
Class of shares					$\mathbf{i}$	
					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)					$\backslash$	
	( / )	/ )			·	$\backslash$
						$\backslash$
		Total	B. (Ordin	nary shares)		. \
			(Prefere	ence shares)		. \
			()	Other class)		. \

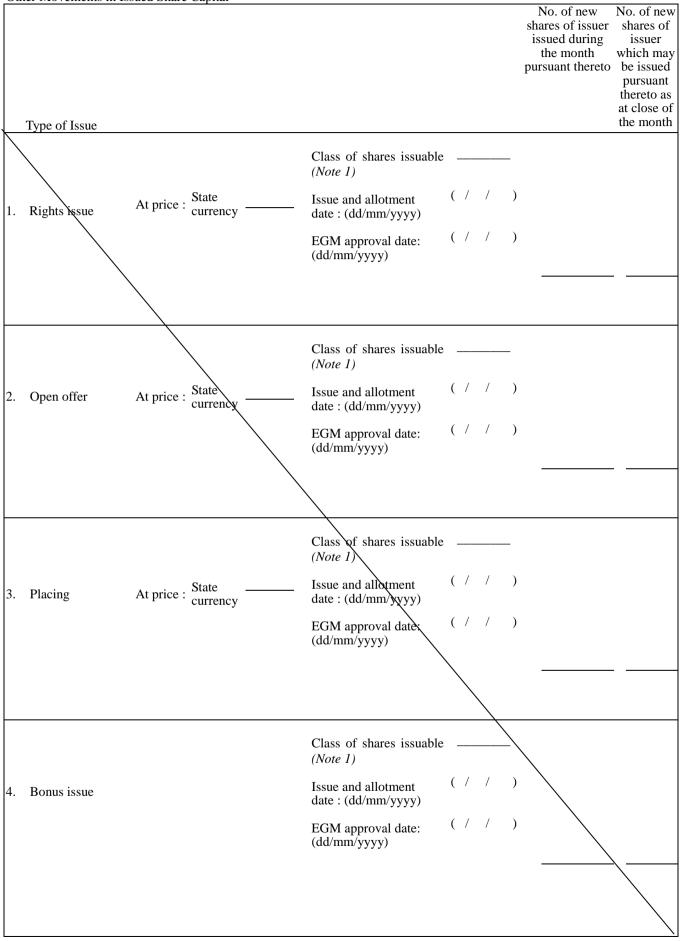
Convertibles (i.e. Convertible in	to Channe of the I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Nate 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	7					
	_\					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)3.	( / / )	_\				
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date				$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )			$\backslash$		
4.						
	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		. \
			(			. \

For Main Board and GEM listed issuers

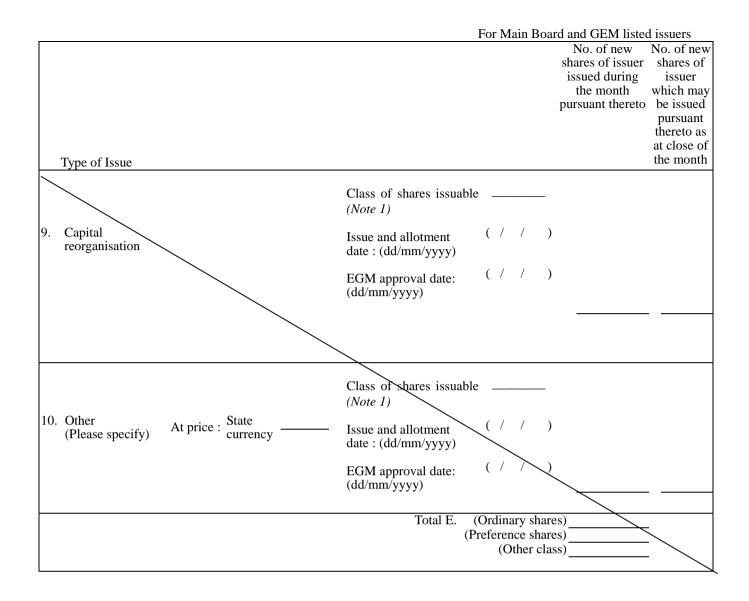
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
ľ	-	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	





	Type of Issue		I	For	Ma	ain F	Boai	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	Ň		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed ( <i>Note 1</i> )	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)		/	/	)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:	Law Chun Tak, Alson	
	Company Secretary	
(Dire	ector, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.