

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	02/07/2015

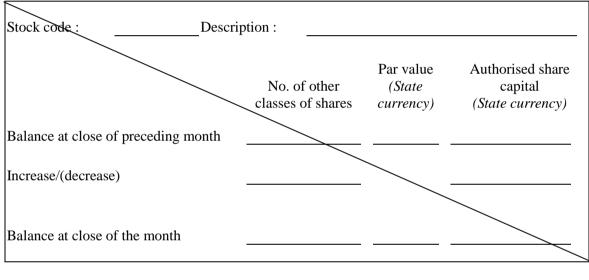
I. Movements in Authorised Share Capital

(1) Stock code : 0	0023 Desc	cription :	Ordinary	Shares
(1) SIOCK COUE . <u>0</u>	<u>0025</u> Dest		Orumary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of th	ne month	N/A	N/A	N/A
(2) Stock code :	Desc	cription :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of th	ne month			

### 2. Preference Shares

Stock code :	N/A De	scription :	Substitute Preference Shares					
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)				
Balance at close of pre	ceding month	n <u>N/A</u>	N/A	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the	month	N/A	N/A	N/A				

#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : N/A

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,615,300,201	<u>N/A</u>	Nil	N/A		
Increase/ (decrease) during the month	850,000	N/A	Nil	N/A		
Balance at close of the month	2,616,150,201	N/A	Nil	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ing the month			as at close of the monu
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 28.49	Nil	500,000	Nil	Nil	500,000	0
(12/04/2007)	1 11	200,000		1 11	200,000	v
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 32.00	Nil	50,000	Nil	Nil	50,000	5,750,000
(19/04/2011)	1 11	20,000		1 11	20,000	0,700,000
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 28.99	Nil	250,000	Nil	Nil	250,000	4,168,000
(19/04/2011)		200,000			200,000	.,,
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	4,984,000
(19/04/2011)	-	·	·			, - , <del>-</del>
Ordinary shares						
(Note 1)						
. ,						

					For Main Board and C	SEM listed issuers
Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and <sup>-</sup> class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
Issuable	Granieu	Exercised	Calicelleu	Lapseu		
5. Staff						
Exercise price						
HK\$ 32.50	Nil	50,000	Nil	Nil	50,000	5,937,500
(19/04/2011)						
Ordinary shares						
(Note 1)						
6. Staff						
Exercise price						
HK\$ 34.15	Nil	Nil	Nil	Nil	Nil	6,100,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	850,000	
				nce shares)	Nil	_
			•	Other class)	N/A	_
Total funds raised dur		from exercise o				
options (State currenc	cy)		HKS	\$24,717,500.	00	

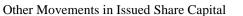
Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
<u> </u>						
						·
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )	/ )				
2.	( / ,	)				
<u>-2.</u>						
	·					
( / / )						
Stock code (if listed)						
Class of shares	$\backslash$					
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / ,	<u> </u>				
3.		$\backslash$				
		$\backslash$				
	·	<u>_</u>		<u></u> .		
( / / ) Stock code (if listed)		Ň	$\backslash$			
Class of shares			$\backslash$			
issuable (Note 1)						
EGM approval date			\	$\backslash$		
(if applicable) (dd/mm/yyyy)	( )	/ )		$\mathbf{i}$		
4.		)		$\backslash$		
				$\backslash$		
				$\backslash$		
( / / )						
					$\backslash$	
Class of shares					$\mathbf{i}$	
issuable ( <i>Note 1</i> ) Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable)					$\backslash$	、 、
	( / ,	/ )				$\mathbf{i}$
		T · 1	$\mathbf{D} = (\mathbf{O}_{n-1})$	nomi chorec)		$\backslash$
		Total	D. (Urd11 (Prefere	nary shares) ence shares)		. \
				Other class)		· \
			C			- \

Commertibles (i.e. Commertible int	to Change of the I			For Main Board	Main Board and GEM listed issuers				
Convertibles (i.e. Convertible int Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
1.	_								
	_								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )								
2.	<								
	_								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy) <u>3.</u>	(//)	_							
	_								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date				$\backslash$					
(if applicable) (dd/mm/yyyy)	( / / )			$\backslash$					
4.	_								
	_			$\backslash$					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )								
(dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)					
			(Pretere	ence shares) Other class)					

For Main Board and GEM listed issuers

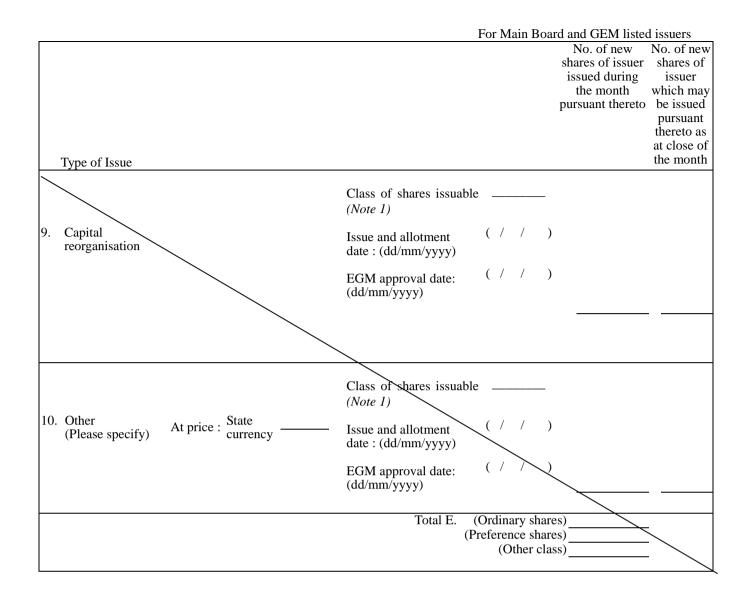
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	<b>T</b>	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\setminus$	Type of Issue		Class of shares issuable			the month
	$\backslash$		(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment ( / / / date : (dd/mm/yyyy)			
		X	EGM approval date: ( / / / / / / / / / / / / / / / / / /	/ )		
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State currency	Issue and allotment ( / / / / / / / / / / / / / / / / / /	/ )		
			EGM approval date: ( / , (dd/mm/yyyy)	/ )		
			Class of shares issuable			
			(Note 1)			
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / , (dd/mm/yyyy)	/ )		
			Class of shares issuable( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / / / / / / / / / / / / / / / /	/ )		

	Type of Issue		I	For	Ma	ain F	Boai	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	Ň		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed ( <i>Note 1</i> )	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)		/	/	)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	850,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any):
---------	-----	-------

_		
Submitted by:	Law Chun Tak, Alson	
	Company Secretary	
(Dire	ector, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.