

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy):	31/05/2015		
To: Hong Kong Exchanges ar	nd Clearing I	Limited		
Name of Issuer	The Bank	of East Asia, Lim	nited	
Date Submitted	01/06/2015	5		
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : 00023	Descriptio	on:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	<u>N/A</u>	N/A
(2) Stock-code :	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	_			
Balance at close of the month	_			

N/A

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•	Preference	Sharee
<i>_</i> -	I ICICICIICC	Duales

currency):

Stock code : N/A Description : Substitute Preference Shares							
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
3. Other Classes of Shares Stock code:Descr	iption :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,613,800,201	N/A	Nil	N/A		
Increase/ (decrease) during the month	1,500,000	N/A	Nil	N/A		
Balance at close of the month	2,615,300,201	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Movement duri	ing the month			as at close of the month
Granted	Exercised	Cancelled	Lapsed		
Nil	1,450,000	Nil	Nil	1,450,000	500,000
Nil	Nil	Nil	Nil	Nil	5,800,000
Nil	50,000	Nil	Nil	50,000	4,418,000
Nil	Nil	Nil	Nil	Nil	4,984,000
	Nil Nil	Nil 1,450,000 Nil Nil Nil Nil 50,000	Nil 1,450,000 Nil Nil Nil Nil Nil 50,000 Nil	Granted Exercised Cancelled Lapsed Nil 1,450,000 Nil Nil Nil Nil Nil Nil Nil 50,000 Nil Nil	Movement during the month Issuer issued during the month pursuant thereto

For Main Board and GEM listed issuers

					For Main Board and C	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
E C40 PF						
5. Staff						
Exercise price	N.T*1	3. T*1	NT*1	N.1.1	3.7*1	5 005 500
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,987,500
(19/04/2011)						
Ordinary shares						<u> </u>
(Note 1)						
6. Staff						
Exercise price						
HK\$ 34.15	6,100,000	Nil	Nil	Nil	Nil	6,100,000
(19/04/2011)						
Ordinary shares						
(Note 1)						
		Та	otal A. (Ordin	arv shares)	1,500,000	
		10	·	nce shares)	Nil	=
			*	,		=
			`	Other class)	N/A	_
Total funds raised du options (State current		from exercise of		\$42,760,000.	00	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Change Lieu interest of the Convertible interest of the Convertibles (i.e. Convertible interest of the Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	-\					
	- \					
Stock code (if listed)	_ —					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_				_	
Stock code (if listed)		<u> </u>			$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Γotal C. (Ordin			_
				ence shares) Other class)		-
			(1			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Is						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
			Class of shares issuable (Note 1)			_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable			_		
			(Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
3.	Placing	At price : State	Issue and all tment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
					$\overline{}$			
			Class of shares issuable (<i>Note 1</i>)			_/	\	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

				For	Ma	iin E	Boai	d and GEM listed	
								No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue								the month
			Class of shares issuable (Note 1)	e _			_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								_	
			Class of shares repurchased (Note 1)	s –			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	S _			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	/	/	/)		
					\		\	-	
			Class of shares issuable (Note 1)	e –					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									_

For Main Board and GEM listed issuers

	TOI Wall	Board and GEM listed	
			No. of new
		shares of issuer	shares of
		issued during	issuer
		the month	which may
		pursuant thereto	be issued
		1	pursuant
			thereto as
			at close of
Towns of Issue			the month
Type of Issue			the month
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment (/ /)	
reorganisation		,	
reorganisation	date: (dd/mm/yyyy)		
	FGM approval date: (/ /)	
	Bom approvar date.	,	
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ /)	
(Please specify) At price: currency	issue una unounem	,	
	date : (dd/mm/yyyy)		
		` `	
	EGM approval date: (/ /	\searrow	
	(dd/mm/yyyy)		
	Total E. (Ordinary	shares)	
	(Preference		
		er class)	
	(Othe	C1 C1a88)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,500,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

For	M	[ain	R	oard:	and	GFM	listed	issuers

Remarks (if any):						
Submitted by:	Law Chun Tak, Alson					
Title:	Company Secretary					
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.