

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearin	g Limited		
Name of Issuer Date Submitted	The Ba	nk of East Asia, Lim 015	nited	
I. Movements in Authorised Sh	nare Capi	tal		
1. Ordinary Shares				
(1) Stock code : 00023	Descri	ption:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock-code :	Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

30/04/2015

N/A

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•	Preference	Sharee
<i>_</i> -	I ICICICIICC	Duales

currency):

Stock code : N/A Descr	iption: Su	ıbstitute Prefe	rence Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code:Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,613,350,201	N/A	Nil	N/A
Increase/ (decrease) during the month	450,000	N/A	Nil	N/A
Balance at close of the month	2,613,800,201	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
issuabic	Granicu	Excicised	Cancenda	Lapsed		
1. Staff						
Exercise price						
HK\$ 28.49	Nil	450,000	Nil	Nil	450,000	1,950,000
(12/04/2007)		,			,	_,,
Ordinary shares						
(Note 1)						
(2.000-2)						
2. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	5,800,000
(19/04/2011)						, ,
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 28.99	Nil	Nil	Nil	Nil	Nil	4,468,000
(19/04/2011)						, ,
Ordinary shares						
(Note 1)						_
4. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	4,984,000
(19/04/2011)						, ,
Ordinary shares						
(Note 1)						
, ,						

For Main Board and GEM listed issuers

					TOT Main Dourd and C	DETT HECCU ISSUETS
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		3.5			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff						
Exercise price						
HK\$ 32.50	Nil	Nil	Nil	Nil	Nil	5,987,500
(19/04/2011)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	450,000	
			•	nce shares)	Nil	_
			(0	Other class)	N/A	_
Total funds raised dur		from exercise o		h4	20	
options (State currenc	y)		HKS	\$12,820,500.0	<u>)0 </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		<u> </u>				
						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. (dd/llill/yyyy)	(/ /)				
	_					
(/ /)						· ·
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	$\overline{}$					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(/ /					
(/ /)						
Stools and (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date				_		
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /					
(/ /)						-
C41 1 - (:£1: -4 - 4)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						\
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)		_ \
				ence shares)		_
			(Other class)		-

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_ _ _ 					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3		_ \				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
				nary shares) ence shares) Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oil	ner Movements in Is	заса знаге Сарнаг		No. of new shares of issuer issued during the month pursuant thereto at close	of may ned ant as e of
\setminus	Type of Issue			the mor	nın
`			Class of shares issuable (Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)	_	
2.	Open offer	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares issuable (Note 1)	_	
3.	Placing	At price : State	_ Issue and all tment date: (dd/mm/yyyy))	
		·	EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	

				l	or.	Ma	in B	oar	d and GEM listed	
									No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
L	Type of Issue									the month
				Class of shares issuable (Note 1)				_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	/	/)		
				EGM approval date: (dd/mm/yyyy)	(,	/	/)		
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,	/	/)		
				EGM approval date: (dd/mm/yyyy)		/	/)		
							\	\		
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(,	/	/)		

For Main Board and GEM listed issuers

Time of Issue	No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto as
Time of Issue	issued during issuer the month which may pursuant thereto be issued pursuant thereto as
Through Issue	the month which may pursuant thereto be issued pursuant thereto as
Through Issue	pursuant thereto be issued pursuant thereto as
Through Laura	pursuant thereto as
Through Laura	thereto as
The of Ious	
Time of Issue	
Type of Leave	at close of
Type of Issue	the month
Class of sh (Note 1)	ares issuable
9. Capital Issue and al date : (dd/m	
EGM appro (dd/mm/yyy	
Class of sh	ares issuable
(Note 1)	
10. Other (Please specify) At price: State currency Issue and al date: (dd/m	
EGM appro (dd/mm/yyy	
	Trust (O. Francisco)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	450,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

For	M	[ain	R	oard:	and	GFM	listed	issuers

Remarks (if any):					
Submitted by:	Law Chun Tak, Alson				
Title:	Company Secretary				
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.