

[成員姓名]

[地址行1]

[地址行2]

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[地址行4]

敬啟者:

「積金易」平台已開始啟用 – 迎接全新數碼化強積金體驗

積金易平台有限公司¹(積金易公司)與東亞銀行(信託)有限公司(東亞信託)誠邀您一 起透過「積金易」平台,迎接全新強積金數碼體驗!

「積金易」平台有何好處

「積金易」平台是一個一站式的共用電子平台,讓您隨時隨地透過手機應用程式或網上平台管理您的強積金。無論您是計劃成員、僱主或自僱人士,「積金易」平台會為您帶來全新體驗及多個好處,包括:

計劃成員及自僱人士

- 就已轉移至「積金易」平台的強積金帳戶:
- 一站式查閱帳戶結餘及管理所有帳戶
- 隨時隨地整合帳戶和更改投資組合
- 輕鬆作自願性供款
- 一次過申請從不同強積金計劃提取強積金

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僱主及自僱人士

- 提供不同電子方式作強積金供款
- 自動計算供款金額
- 接收供款到期日的電子提示
- 減少文書工作及人為錯誤



何時開始使用

強積金受託人及其計劃將依次序逐一加入「積金易」平台(詳情見 www.empf.org.hk)。東亞信託的東亞(強積金)享惠計劃的帳戶資料,將由以下日期²起轉移至「積金易」平台:

東亞(強積金)享惠計劃:

加入「積金易」日期

2024年10月29日

由上述日期起,您在此強積金計劃下的帳戶資料及紀錄將會轉移至「積金易」平台。東亞信託仍為上述計劃的受託人,而積金易公司將使用「積金易」平台執行計劃下的行政工作,為您提供計劃行政服務³及處理您的服務指示,包括供款、更改投資組合、查詢帳戶結餘及提取強積金等。屆時,您可透過「積金易」平台管理您的強積金,而無須再向東亞信託提交服務指示。

「積金易」註冊開戶

由 2024 年 10 月 11 日起·您只須辦理一次性的「積金易」註冊開戶手續·即可享受「積金易」平台帶給您的好處。請參閱背頁的計劃成員註冊「積金易」使用指南及受託人的訊息·展開您的強積金數碼新旅程!如您亦持有另一個已加入「積金易」平台的強積金帳戶·並已於早前完成註冊「積金易」開戶·您則無須再次註冊開戶。

杳詢

如有查詢,請致電「積金易」客戶服務熱線 183 2622。我們期待在「積金易」平台為您提供服務。

積金易平台有限公司 及東亞銀行(信託)有限公司 謹啟 2024年8月23日

¹ 積金易平台有限公司為強制性公積金計劃管理局全資附屬公司,以非牟利方式,營運屬公共設施的「積金易」平台。

²加入「積金易」平台日期已於香港政府憲報中註明。如日期有調整,受託人會適時通知您。

³使用「積金易」平台及計劃行政服務須受「積金易」平台的一般條款及細則約束・詳情請瀏覽 www.empf.org.hk/tnc。

註冊「積金易」使用指南

不論您有多少個強積金帳戶,您只須辦理「積金易」註冊開 戶手續<u>一次</u>,便能處理您名下所有已轉移至「積金易」平台 的帳戶。

您可透過智能手機、平板電腦或電腦完成註冊。請掃描右方 的二維碼啟動計冊程序。

詳情請參閱網上使用指南:



計劃成員註冊「積金易」使用指南 www.empf.org.hk/tutorial/reg



須待您的計劃於 2024 年 10 月 29 日加入平台後,才 可透過「積金易」平台查閱您的帳戶資料。

如您在其他強積金計劃亦持有帳戶,當該等計劃加入 「積金易」平台後,您的相關強積金帳戶資料亦會在 「積金易」平台上顯示。

掃描並註冊:





流動應用程式



網上平台

受託人的訊息

由 2024 年 10 月 29 日起, 積金易公司將負責執行計劃下的行政工作及透過「積金 易」平台為您提供計劃行政服務,包括處理計劃成員、僱主及自僱人士提交的服務指 示。因此,您應直接向「積金易」平台提交所有有關計劃行政的服務指示,而並非向 東亞信託提交。

東亞信託會根據不同的截止日期停 上接受服務指示。請參閱**致參與僱** 主及計劃成員的通知了解詳情。



致參與僱主及計劃成員的通知 https://www.hkbea.com/pdf/MPF-Scheme-Brochure/NOP/NOP vs 2 chi.pdf

東亞信託在截止日期後收到的服務指示,將於 2024 年 10 月 29 日計劃加入平台 後,由「積金易」平台處理。

關於僱主供款 的重要提示

由 2024 年 10 月的供款期起(供款限期為 2024 年 11 月11日),您的僱主應透過「積金易」平台(而並非 向東亞信託)提交供款資料及於供款限期日或之前繳交 供款。



逾期繳交供款須額外繳付逾期供款金額之5% 附加費。

更多資訊

掃描右方二維碼查閱常見問題, 或瀏覽「積金易」網站或致電 客戶服務熱線:

積金易

183 2622

常見問題



收集個人資料聲明

使用「積金易」 平台前,掃描 右方二維碼查 閱收集個人資 料聲明



(或致電熱線索取紙本聲明)





Dear Sir/Madam,

Embrace your new digital MPF experience – eMPF Platform has started operation

eMPF Platform Company Limited¹ (eMPF Company) and Bank of East Asia (Trustees) Limited (BEAT) invite you to embrace the new digital MPF experience through the eMPF Platform!

What's in it for me?

The eMPF Platform is a centralized electronic platform and your one-stop online hub for managing your MPF anytime anywhere through mobile app or web portal. Whether you are a scheme member, an employer or a self-employed person, the eMPF Platform will bring your MPF experience to a whole new level. The eMPF Platform will bring you benefits which include:

Scheme Members and Self-employed Persons

- For MPF accounts which <u>have got onboard</u> the eMPF Platform:
- View account balance and manage all accounts via a onestop app/portal
- Consolidate accounts and switch investment choices anytime anywhere
- Make voluntary contributions in a breeze
- Apply for withdrawal of MPF under different MPF schemes in one go



Employers and Self-employed Persons

- Make MPF contributions with different epayment options
- Automate calculation of contributions
- Receive e-reminders of contribution due dates
- Reduce paper work and human errors



When can I start using the eMPF Platform?

MPF trustees and their schemes will get onboard the eMPF Platform in sequence one by one (details @www.empf.org.hk). Information of accounts under BEAT's **BEA (MPF) Value Scheme** will be transferred to the eMPF Platform from the following date²:

BEA (MPF) Value Scheme:

eMPF Onboarding Date

29 October 2024

From this date onward, information and records of your MPF account under this scheme will be transferred to the eMPF Platform. While BEAT remains the trustee of the scheme, eMPF Company will utilize the eMPF Platform to perform the administration of the scheme, provide scheme administration services³ to you and handle your service instructions, including making contributions, changing investment choices, checking account balance and withdrawing MPF, etc. From then on, you can manage your MPF on the eMPF Platform and should no longer submit service instructions to BEAT.

Register for eMPF

Starting from 11 October 2024, simply complete the one-time registration for eMPF to enjoy the benefits brought to you by the eMPF Platform. Please see back page for the **Scheme Member eMPF Registration User Guide** and **Messages from Your Trustee** to kick-start your new digital MPF journey! If you hold another MPF account which has got onboard the eMPF Platform and have already registered for eMPF earlier, you do not need to register again.

Enquiries

For enquiries, please call our eMPF Customer Service Hotline at **183 2622**. We look forward to serving you on the eMPF Platform.

eMPF Platform Company Limited and Bank of East Asia (Trustees) Limited

¹ eMPF Platform Company Limited is a wholly-owned subsidiary of the Mandatory Provident Fund Schemes Authority. It operates the eMPF Platform as a not-for-profit public utility.

² The date of onboarding the eMPF Platform is specified in a legal notice published in the Hong Kong Government Gazette. In case of subsequent adjustment, your trustee will promptly communicate with you.

³ The use of the eMPF Platform and scheme administration services are subject to the General Terms and Conditions of the eMPF Platform available at www.empf.org.hk/tnc/en.

eMPF Registration User Guide

Regardless of how many MPF accounts you have, you only need to register for eMPF once to manage all the accounts under your name which have got onboard the eMPF Platform.

Registration can be done using your smartphone, tablet or computer. Please scan the QR codes on the right to begin registration.

For details, please refer to the **User Guide** available online:



Scheme Member eMPF Registration User Guide

www.empf.org.hk/tutorial/reg/en



Your account details will only be available on the eMPF Platform after your scheme has got onboard on 29 October 2024.

If you have accounts under other MPF schemes, your other MPF accounts' information will also become available on the eMPF Platform after the relevant schemes have got onboard the Platform.

Scan to register:





Mobile App



Web Portal

Messages from Your Trustee

Starting from 29 October 2024, the eMPF Company will take up the administration of the scheme and provide scheme administration services to you via the eMPF Platform, including handling service instructions from scheme members, employers and self-employed persons. Hence, you should submit scheme administration service instructions directly to the eMPF Platform instead of BEAT.

BEAT will cease accepting service instructions based on different cut-off dates. Please read the Notice to **Participating Employers and Scheme** Members for details.



Notice to Participating Employers and Scheme Members

https://www.hkbea.com/pdf/MPF-Scheme-Brochure/NOP/NOP_vs_2_eng.pdf

Service instructions received by BEAT after the respective cut-off dates will be processed by the eMPF Platform after the scheme has got onboard on 29 October 2024.

Important Note to **Employers on Making** Contributions

Starting from the contribution period of October 2024 (with a deadline for making contributions on 11 November 2024), your employer should <u>submit contribution data and make payments</u> on or before the deadline via the eMPF Platform for processing but not BEAT anymore.



Late payment will be subject to a surcharge calculated at 5% of the late payment amount.

More Information

Check out our Frequently Asked Questions (FAQs) by scanning the QR code, or visit our eMPF website or call our customer service hotline:



www.empf.org.hk

183 2622

FAQs



Personal Information Collection Statement (PICS)

Scan the QR code for the PICS before using the eMPF Platform



(or call our hotline for a printed PICS)



致僱主及計劃成員:

多謝閣下對本計劃一直以來的支持。鑑於東亞(強積金)享惠計劃即將於 2024 年 10 月 29 日正式加入「積金易」 平台,下述由東亞銀行(信託)有限公司(「我們」)提供的強積金行政服務安排將會調整,敬請留意。

1. 行政指示: 東亞銀行分行設立的供款支票箱、自動櫃員機、東亞網上銀行服務、東亞手機銀行、東亞銀行電話理財及企業電子網絡銀行所提供的強積金服務將會**終止**,詳情如下:

渠道	僱主及成員將無法提交以下指示:	
供款支票箱	● 繳付供款	• 提交文件
自動櫃員機	● 查閱賬戶	
東亞網上銀行	● 繳付供款	● 基金轉換
	• 更改投資組合	
東亞手機銀行	● 基金轉換	• 更改投資組合
東亞銀行電話理財	● 查閱賬戶	• 基金轉換
	● 查詢基金價格	• 更改投資組合
企業電子網絡銀行	• 上載強積金檔案	• 網上付款結算書

有關強積金之行政工作, 請於「積金易」平台或「積金易」流動應用程式提交你的指示,或將紙本的強積金行政表格提交予積金易平台管理其強積金。

- **2.** 供款收妥日期: 在過渡期後,供款收妥日期以送達到「積金易」收妥日期為準。如因提交至錯誤地點而導致延遲,將有機會產生附加費,敬請留意。
- 3. 支付供款方法:「積金易」服務中心不接受任何現金供款。你可把供款支票放入積金易服務中心內的投遞箱, 或於積金易平台以電子付款方法支付供款。
- **4. 新的行政表格**: 現有的強積金行政表格將於 **2024 年 12 月 28 日失效**。為避免「積金易」平台拒絕辦理,請於失效日期後使用積金易平台發出的行政表格。
- 5. 「積金易」熱線查詢: 如你對強積金賬戶有任何查詢,你可致電「積金易」熱線 183 2622 或電郵至 enquiry@support.empf.org.hk。你也可以查看「積金易」網站(www.empf.org.hk)以獲取更多資訊。

我們持續為閣下提供支援服務,如你有任何疑問,歡迎致電東亞銀行(強積金)熱線 +852 2211 1777(由東亞銀行 (信託)有限公司運作)或查看我們的網站(www.hkbea.com)及參與僱主及成員通告了解更多。

此致

東亞銀行(信託)有限公司

Dear Employer and Scheme Member,

Thank you for your continued support of our MPF schemes. We would like to inform you that the BEA (MPF) Value Scheme will be officially onboarded to the eMPF platform on 29th October, 2024. As a result, there will be certain adjustments to the MPF administration services provided by The Bank of East Asia (Trustees) Limited ("We").

 Administrative Instructions: MPF services provided by BEA Online, BEA Mobile, BEA Phone Banking and Corporate Cyberbanking, as well as the Cheque-Deposit-Box and ATMs at BEA branches will be <u>suspended</u>. Please find the details below:

Channel	Employers and Members are unable to submit the following instructions:		
Cheque-Deposit-Box	Make contribution payment		
	Submit documents		
ATMs	Account enquiry		
BEA Online	Make contribution payment		
	Change of investment choice		
	Fund switching/ rebalancing		
BEA Mobile	Change of investment choice		
	Fund switching/ rebalancing		
BEA Phone Banking	Account enquiry		
	Fund price enquiry		
	Change of investment choice		
	Fund switching/ rebalancing		
Corporate Cyberbanking	Upload MPF file		
	Online Remittance Statement		

Please submit your MPF administration instructions on the eMPF Web Portal or eMPF Mobile App, or use the designated MPF administration forms to manage your MPF.

- 2. Payment Receipt Date: After the transitional period, the payment receipt date will depend on the receipt date by eMPF Platform. Please be aware that contribution surcharges might be incurred if MPF contribution payments have mistakenly dropped off to the wrong location.
- **3.** Payment Contributions: The eMPF Platform <u>does not accept any cash payments for contributions</u>. You may deposit your cheques for contribution payment in the drop-in box, or make electronic payments on the eMPF Platform.
- **4. New Administrative Forms:** The existing MPF administrative forms will **expire on 28th December, 2024**. To avoid declined applications from the eMPF Platform, please use the administrative forms issued by the eMPF Platform after the expiry date.
- **5.** Enquiry Channels of eMPF Platform: For enquiries on your MPF account, you can reach out to the eMPF Hotline on <u>183 2622</u> or send an email to <u>enquiry@support.empf.org.hk</u>. You can also visit eMPF website (www.empf.org.hk) for more information.

We will continue to serve your needs, should you have any enquiries, please contact BEA (MPF) Hotline on +852 2211 1777 (Operated by Bank of East Asia (Trustees) Limited), or visit our website (www.hkbea.com) or view the Notice to Participating Employers and Members.



誠邀計劃成員參與「積金易」簡介講座

為使閣下進一步了解「積金易」平台,並為東亞(強積金)享惠計劃加入「積金易」平台做好準備,我們誠邀 閣下參與**「積金易」簡介講座**。

計劃成員講座詳情	日期和時間	請掃描 <u>登記</u> 「積金易」簡介講座
講座形式: 網上 語言: 粵語 講座內容:	2024 年 10 月 21 日 上午 10 時 - 正午 12 時	
• 「積金易」平台簡介 • 「積金易」平台註冊及用戶登錄啟動		如你有興趣參與此講座, 請於 2024 年 10 月 14 日前登記。
重要日期及計劃成員需要採取的行動「積金易」網上平台及「積金易」流動應用程式的功能簡介	2024年11月19日 下午4時-6時	如你有興趣參與此講座,請於 2024年11月12日前登記。

如你有任何查詢, 歡迎致電東亞銀行(強積金)熱線 +852 2211 1777(由東亞銀行(信託)有限公司運作)或 查看我們的網站 (www.hkbea.com) 了解更多 。

Invitation for Scheme Members to participate in the eMPF Introductory Seminar

In order to know more about the eMPF Platform and to get prepared for the onboarding, you are cordially invited to the **eMPF introductory seminar**.

Seminar Deta	uils for Scheme Members	Date and Time	Please scan the QR code to register for the seminar
Format: Online Language: Cantonese Seminar Topics: Introduction of eMPF eMPF registration and user login activation	21 st October, 2024 10:00a.m. – 12:00p.m.	Interested parties shall register on or before 14th October, 2024.	
 Important date and required actions from scheme members Walkthrough of functionalities of eMPF Web Portal and eMPF Mobile App 		19 th November, 2024 4:00p.m. – 6:00p.m.	Interested parties shall register on or before 12th November, 2024.

Should you have any enquiries, please contact BEA (MPF) Hotline on +852 2211 1777 (Operated by Bank of East Asia (Trustees) Limited) or visit our website (www.hkbea.com) to learn more details.

根據《強制性公積金計劃條例》第 19Q 條發出的通知

財經事務及庫務局局長已於憲報刊登公告,規定東亞銀行(信託)有限公司(即東亞(強積金)享惠計劃的受託人) 必須從 2024 年 10 月 29 日起,開始使用電子強積金系統(即積金易平台)及該系統的系統營運者提供的計劃管理服 務,以履行其計劃管理職能。

將會由積金易平台處理的事宜和進行的活動如下:

- 1. 處理參與僱主及計劃成員的積金易平台註冊申請;
- 2. 處理參與僱主及計劃成員參加註冊計劃的申請;
- 3. 處理強積金供款及拖欠供款;
- 4. 處理計劃成員的投資指示(包括新供款投資指示及轉換指示);
- 5. 處理註冊計劃內、註冊計劃之間或從職業退休計劃轉移至註冊計劃的權益轉移申請;
- 6. 處理申索及提取強積金權益的申請;
- 7. 處理參與僱主及/或計劃成員/申索人的遣散費及長期服務金的抵銷及退還申請;
- 8. 處理參與僱主/計劃成員的資料更改申請;
- 9. 向參與僱主及計劃成員發出通知及文件;
- 10. 處理查詢及投訴;及
- 11. 就任何不明確的計劃管理指示向參與僱主及計劃成員進行跟進。

如你有任何查詢, 歡迎致電東亞銀行(強積金)熱線 +852 2211 1777(由東亞銀行(信託)有限公司運作)與我們 聯絡 。

此致

東亞銀行(信託)有限公司

Notice pursuant to Section 19Q of the Mandatory Provident Fund Schemes Ordinance

The Secretary for Financial Services and the Treasury has, by notice published in the Gazette, specified 29th October, 2024 from which Bank of East Asia (Trustees) Limited (i.e. the trustee of BEA (MPF) Value Scheme) must use the electronic MPF system (i.e. eMPF Platform) and the scheme administration services provided by the system operator of the eMPF Platform that are made available to the Bank of East Asia (Trustees) Limited to perform its scheme administration functions.

The following are matters and activities that are to be conducted by the eMPF Platform:

- 1. processing registration of eMPF Platform for participating employers and scheme members;
- 2. processing enrolment in registered schemes for participating employers and scheme members;
- 3. processing MPF contributions and default contributions;
- 4. processing scheme members' investment instructions (including investment instructions on new contributions and switching instructions);
- 5. processing transfers of benefits within the registered scheme or between registered schemes or from occupational retirement schemes to registered schemes;
- 6. processing claims and withdrawal of MPF benefits;
- 7. processing the offset and refund of severance payments and long service payments to participating employers and/or scheme members/claimants;
- 8. processing of changes of participating employer and scheme member particulars;
- 9. giving of notices and documents to participating employers and scheme members;
- 10. handling of enquiry and complaint; and
- 11. following up with participating employers and scheme members on any unclear scheme administration instructions.

Should you have any enquiries, please contact BEA (MPF) Hotline on +852 2211 1777 (Operated by Bank of East Asia (Trustees) Limited).

Yours faithfully,

Bank of East Asia (Trustees) Limited