



BEA 東亞銀行

同心 創精彩

BEA (MPF) Master Trust Scheme, BEA (MPF) Value Scheme
and BEA (MPF) Industry Scheme -
MPF Asset Consolidation Bonus

東亞(強積金)集成信託計劃、東亞(強積金)享惠計劃及
東亞(強積金)行業計劃 -
整合強積金資產獎賞



IMPORTANT:

重要事項：

1. BEA (MPF) Master Trust Scheme, BEA (MPF) Value Scheme and BEA (MPF) Industry Scheme (collectively "BEA MPF") offer different Constituent Funds (i) investing in one or more approved pooled investment funds and/or approved index-tracking funds which invest in equities or bonds; or (ii) making direct investments. Each Constituent Fund has a different risk profile.

東亞(強積金)集成信託計劃、東亞(強積金)享惠計劃及東亞(強積金)行業計劃(統稱為「東亞強積金」)提供不同的成分基金：(i) 投資於一個或以上的核准匯集投資基金及/或核准緊貼指數基金(投資於股票或債券)；或(ii) 直接投資。各成分基金有不同的風險承擔。

2. BEA (MPF) Conservative Fund under BEA (MPF) Master Trust Scheme, BEA MPF Conservative Fund under BEA (MPF) Value Scheme and BEA (Industry Scheme) MPF Conservative Fund under BEA (MPF) Industry Scheme do not provide any guarantee of the repayment of capital.

東亞(強積金)集成信託計劃的東亞(強積金)保守基金、東亞(強積金)享惠計劃的東亞強積金保守基金及東亞(強積金)行業計劃的東亞(行業計劃)強積金保守基金並不提供任何退還資本的保證。

3. You should consider your own risk tolerance level and financial circumstances before investing in the MPF default investment strategy ("DIS"). You should note that the BEA (MPF) Core Accumulation Fund and the BEA (MPF) Age 65 Plus Fund under BEA (MPF) Master Trust Scheme; the BEA Core Accumulation Fund and the BEA Age 65 Plus Fund under BEA (MPF) Value Scheme; and the BEA (Industry Scheme) Core Accumulation Fund and the BEA (Industry Scheme) Age 65 Plus Fund under BEA (MPF) Industry Scheme (collectively the "DIS Funds") may not be suitable for you, and there may be a risk mismatch between the DIS Funds and your risk profile (the resulting portfolio risk may be greater than your risk preference). You should seek financial and/or professional advice if you are in doubt as to whether the DIS is suitable for you, and make the investment decision most suitable for you taking into account your circumstances.

投資強積金預設投資策略前，你應衡量個人可承受風險的程度及財務狀況。你應注意東亞(強積金)集成信託計劃的東亞(強積金)核心累積基金及東亞(強積金)65歲後基金；東亞(強積金)享惠計劃的東亞核心累積基金及東亞65歲後基金；及東亞(強積金)行業計劃的東亞(行業計劃)核心累積基金及東亞(行業計劃)65歲後基金(統稱為「預設投資策略基金」)不一定適合你，且預設投資策略基金及你的風險取向之間或存在風險錯配(即投資組合之風險或會大於你的風險承受能力)。如你就預設投資策略是否適合你有任何疑問，你應徵詢財務及/或專業人士之意見，並因應你的個人情況而作出最適合你的投資決定。

4. You should note that the implementation of the DIS may have an impact on your MPF investments and accrued benefits. You should consult with the trustee if you have doubts on how you are being affected.

你應注意，實施預設投資策略後或會影響你的強積金投資及累算權益。如你就你或會受到之影響有任何疑問，你應向受託人查詢。

5. Investment involves risks. You should consider your own risk tolerance level and financial circumstances before making any investment choices. In your selection of Constituent Funds, if you are in doubt as to whether a certain Constituent Fund is suitable for you (including whether it is consistent with your investment objectives), you should seek financial and/or professional advice and choose the Constituent Fund(s) most suitable for you taking into account your circumstances.

投資涉及風險。在作出投資選擇前，閣下必須衡量個人可承受風險的程度及財政狀況。在選擇成分基金時，如閣下對若干成分基金是否適合閣下(包括該成分基金是否符合閣下的投資目標)有任何疑問，閣下應諮詢財務及/或專業人士的意見，並因應閣下的個人狀況而選擇最適合閣下的成分基金。

6. You should not invest based on this marketing material alone. Investments inherently involve risk and the unit prices of the Constituent Funds may go down as well as up. Past performance of the Constituent Funds is not indicative of future performance. For further details including the product features, fees and charges, and the risk factors involved, please refer to the MPF Scheme Brochure of the relevant scheme.

閣下不應只根據此宣傳品作出投資。投資附帶風險，成分基金單位價格可跌可升。成分基金過往的表現不能作為日後表現的指標。有關詳情，包括產品特點、收費及所涉及的風險因素，請參閱有關計劃的強積金計劃說明書。

7. Important - If you are in doubt about the meaning or effect of the contents of the MPF Scheme Brochure and this marketing material, you should seek independent professional advice.

重要通知：若閣下對強積金計劃說明書及此宣傳品內容的涵義或意思有疑問，應諮詢獨立專業意見。

The BEA (MPF) Master Trust Scheme, BEA (MPF) Value Scheme and BEA (MPF) Industry Scheme (collectively "BEA MPF") are provident fund schemes launched by The Bank of East Asia, Limited ("BEA") in order to manage contributions made to provide retirement benefits to the Hong Kong workforce.

東亞(強積金)集成信託計劃、東亞(強積金)享惠計劃及東亞(強積金)行業計劃(統稱為「東亞強積金」)是東亞銀行有限公司(「東亞銀行」)誠意為管理香港在職人士退休儲備而設立的強積金計劃。

Transfer your MPF assets to Bank of East Asia (Trustees) Limited ("BEA Trustees") and get the chance to earn a constituent fund unit bonus ("Unit Bonus") of up to 0.8% of your total transfer-in assets!

轉移強積金資產至東亞銀行(信託)有限公司(「東亞信託」)，有機會獲享高達你的轉入資產總額0.8%的成分基金單位獎賞(「單位獎賞」)！



Simply register from 1st January, 2024 to 30th June, 2024, and successfully transfer your MPF assets of HK\$50,000 or above from another MPF service provider to BEA MPF on or before 31st August, 2024, to receive a one-off Unit Bonus ranging from HK\$300 to 0.8% of the total transfer-in assets.

Terms and conditions apply – see below for details. The Unit Bonus forms part of the account value and is subject to the relevant fees and charges under BEA MPF.

你只須於2024年1月1日至2024年6月30日登記，並成功於2024年8月31日或之前從其他強積金服務供應商轉移強積金資產至東亞強積金達港幣50,000元或以上，便可獲享一筆由港幣300元至高達轉入資產總額0.8%的單位獎賞。

單位獎賞須受以下條款及細則約束。單位獎賞乃賬戶結存的一部分，因此會被收取東亞強積金有關收費。

Total Transfer-in Assets per BEA MPF Account (HK\$) 每個東亞強積金賬戶的轉入資產總額(港幣)	Unit Bonus (HK\$) 單位獎賞(港幣)
50,000 to 至 < 100,000	300
100,000 to 至 < 250,000	0.4% of Total Transfer-in Asset Amount 轉入資產總額 0.4%
250,000 to 至 < 500,000	0.5% of Total Transfer-in Asset Amount 轉入資產總額 0.5%
500,000 to 至 < 1,000,000	0.6% of Total Transfer-in Asset Amount 轉入資產總額 0.6%
≥ 1,000,000	0.8% of Total Transfer-in Asset Amount 轉入資產總額 0.8%

Online Transfer MPF Assets: 網上轉移強積金資產：

All customers are required to register this promotion through the BEA (MPF) Hotline 2211 1777 (Operated by BEA Trustees) or a representative of BEA MPF Department/BEA Trustees from 1st January, 2024 to 30th June, 2024 in order to receive the Unit Bonus. 所有客戶須於2024年1月1日至2024年6月30日內透過東亞(強積金)熱線 2211 1777 (由東亞信託運作)或經東亞銀行強積金部門/東亞信託的代表登記本推廣以享單位獎賞。

Apply Now



立即申請



Terms and Conditions 條款及細則：

- The promotion will run from 1st January, 2024 to 30th June, 2024, both days inclusive (the "Promotional Period").
推廣期由2024年1月1日至2024年6月30日(包括首尾兩天)(「推廣期」)。
- All customers are required to register through the BEA (MPF) Hotline (Operated by Bank of East Asia (Trustees) Limited) or a representative of BEA MPF Department/Bank of East Asia (Trustees) Limited ("BEA Trustees") within the Promotional Period in order to receive the Unit Bonus.
所有客戶須於推廣期內透過東亞(強積金)熱線(由東亞銀行(信託)有限公司運作)或經東亞銀行強積金部門/東亞銀行(信託)有限公司(「東亞信託」)的代表登記以享單位獎賞。
- All designated benefit amounts must be successfully transferred from other trustee(s) to BEA Trustees between 1st January 2024 to 31st August, 2024, both days inclusive (the "Eligible Transfer-in Period").
所有轉移資產必須於2024年1月1日至2024年8月31日(包括首尾兩天)(「合資格轉移期」)由其他信託公司成功轉移到東亞信託。
- The Unit Bonus will be credited to the eligible customer's BEA MPF account within 8 weeks after 1st July, 2025. The Unit Bonus will be calculated and allocated to the eligible customer's BEA MPF account according to the total transfer-in assets per MPF account independently.
單位獎賞將於2025年7月1日起的8星期內存入合資格客戶的東亞強積金賬戶。單位獎賞將根據合資格客戶轉移至其每個強積金賬戶內的轉移資產總額獨立計算及分配。
- To be eligible for the Unit Bonus, customers are required to retain the full amount of assets transferred into their BEA MPF account during the Eligible Transfer-in Period until 30th June, 2025.**
客戶必須於2025年6月30日仍保留其在合資格轉移期內已轉移至東亞強積金賬戶的全數資產，方可獲享單位獎賞。
- The investment allocation of the Unit Bonus will be the same as the latest fund selection of the eligible customer's BEA MPF account to be credited.
單位獎賞的投資分配將與客戶合資格獲派發單位獎賞的東亞強積金賬戶內之最後基金選擇相同。
- BEA and BEA Trustees reserve the sole right to vary or cancel this promotion and/or amend or alter these Terms and Conditions at any time without prior notice. In the event of any dispute, the decision of BEA and BEA Trustees shall be final and conclusive.
東亞銀行及東亞信託保留隨時更改或取消此推廣及/或修改或修訂此等條款及細則之權利而無須事前通知。如有任何爭議，東亞銀行及東亞信託所作的決定為最終及不可推翻。

Variety of Constituent Funds

Constituent funds include bond funds, equity funds, mixed assets funds and money market funds

成分基金多元全面

成分基金涵蓋債券、股票、混合資產及貨幣市場基金種類

Extensive Branch Network

BEA has one of the largest branch networks in Hong Kong, so you're never far from one of our professional MPF intermediaries.

強大分行網絡

東亞銀行分行網絡為全港最大之一，我們專業的強積金中介人總在附近為你效勞

Online and Mobile Banking

Check your MPF balance and switch constituent fund choices whenever you want

網上及手機銀行

讓你隨時查閱強積金賬戶結餘及轉換成分基金

Sponsor: The Bank of East Asia, Limited 保薦人：東亞銀行有限公司
Issuer: Bank of East Asia (Trustees) Limited 發行人：東亞銀行(信託)有限公司

The information provided by participants to The Bank of East Asia, Limited will be transferred to Bank of East Asia (Trustees) Limited ("BEA Trustees") and will be used solely for registration for this promotion. The participants shall be entitled to request to access or correct data, or to request information regarding privacy policies and practices and categories of data held by BEA Trustees, by writing to: Bank of East Asia (Trustees) Limited, The Individual Data Protection Officer, Bank of East Asia (Trustees) Limited, 32nd Floor, BEA Tower, Millennium City 5, 418 Kwun Tong Road, Kowloon, Hong Kong. In accordance with the terms of the Personal Data (Privacy) Ordinance, BEA Trustees has the right to charge a reasonable fee for the processing of any data access request.

參加者向東亞銀行有限公司所提供的資料將會轉交至東亞銀行(信託)有限公司(「東亞信託」)，及只供東亞信託用作登記參與本推廣。參加者可以書面方式查閱或更正資料，或查閱有關東亞信託的私隱政策及守則及所持有的資料種類。來函請至：香港九龍觀塘道418號創紀之城五期東亞銀行中心32樓·東亞銀行(信託)有限公司·東亞銀行(信託)有限公司個人資料保障主任。根據《個人資料(私隱)條例》的條款，東亞信託有權就處理任何查閱資料的要求收取合理費用。

According to the Personal Data (Privacy) Ordinance, you may, at any time and without charge, request The Bank of East Asia, Limited to cease using your personal data for direct marketing purposes by writing to the Group Data Protection Officer by post at The Bank of East Asia Group, 10 Des Voeux Road Central, Hong Kong or by fax on 3608 6172.

根據《個人資料(私隱)條例》，你可隨時向東亞銀行有限公司要求停止使用你的個人資料於直接促銷用途而無須繳付任何費用。如欲提出此要求，請致函或傳真至東亞銀行集團集團資料保障主任(地址：香港中環德輔道中10號；傳真號碼：3608 6172)。

You may, at any time and without charge, request Bank of East Asia (Trustees) Limited ("BEA Trustees") to stop using your personal data for direct marketing purposes. To do so, please send an email to BEAMPF@hkbea.com, or send a written request to BEA Trustees' Individual Data Protection Officer by post to 32nd Floor, BEA Tower, Millennium City 5, 418 Kwun Tong Road, Kowloon, Hong Kong.

你可隨時要求東亞銀行(信託)有限公司(「東亞信託」)停止使用你的個人資料於直接促銷用途，而無須支付任何費用。如你欲提出此要求，請電郵至BEAMPF@hkbea.com，或致函東亞信託個人資料保障主任(地址：香港九龍觀塘道418號創紀之城五期東亞銀行中心32樓)，東亞信託會隨即跟進你的要求。

BEA • Fulfilling all your MPF needs 你想的強積金·盡在東亞銀行

BEA (MPF) Hotline
東亞(強積金)熱線

2211 1777

(Operated by Bank of East Asia (Trustees) Limited)
(由東亞銀行(信託)有限公司運作)

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