

# MPF e-Statement Service Demonstration

## E-Statement Registration and Opt-out Paper Statement

1. Log in to your BEA Online Services and select “Settings > Register e-Statement / e-Advice > Delivery Instructions” to register for e-statements for your MPF account.
2. Click “Select All” or choose the accounts for which you would like to receive e-statements and cancel paper statements.
3. Read the “Personal Information Collection Statement” for MPF e-statements and tick the disclaimer.
4. Click “Proceed” to submit.

BEA 東亞銀行

Welcome to

Settings Accounts Payments Loans Cards Investments Insurance MPF/ORSO

You are here - Settings - Register e-Statement / e-Advice - Delivery Instructions

Portfolio

Register e-Statement / e-Advice

Email Address

Delivery Instructions

Mobile Banking

Faster Payment System ("FPS") Addressing Service

Transaction Limits

Payment Suspension

Two-factor Authentication

Username

Change PIN

Contact Information

Overseas ATM Cash Withdrawals

### Statement / Advice - Delivery Instructions

To help protect our environment, you may select to receive e-statements and/or e-advice by placing a tick in the appropriate e-statement or e-advice box below. To deselect paper statements or paper advice, please remove the tick from the appropriate paper statement or paper advice box. Your selections will become effective on the next working day. Please click [here](#) to read the E-statement/E-advice Service Terms and Conditions.

Account(s)	e-Statement	Paper Statement
Select all	<input type="checkbox"/>	<input type="checkbox"/>
All accounts added into this BEA Online in future	<input type="checkbox"/>	<input type="checkbox"/>
00000000XXX-000 (MPF)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
00000000XXX-000 (MPF)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**An e-statement reminder will be sent to the following email address:** chantaiman@hotmail.com [Edit](#)

(To ensure that your e-statement is sent to the right email account, please check the email address shown above. If this email address is incorrect, or if you would like to use a different email address, please press "Edit" and update your details.)

I hereby confirm that I have read and understood the Personal Information Collection Statement for MPF e-Statement (please click [here](#)) in relation to collection of my email address and agree to be bound by it.

Remarks:

- All securities account holders can automatically enjoy e-statement service.
- The statement(s) for the selected account(s) can be viewed in PDF electronic format through BEA Online on the next statement/advice day.
- To view your e-statement/e-advice, you are advised to first install Adobe Reader 6.0 or above.

[Cancel](#) [Proceed](#)

### Notes

e-Statements and/or paper statements should be selected for each account. Please ensure that you select a statement option for every account.

5. If you choose to cancel paper statements, please read and agree to be bound by the “Prior Consent for ‘MPF e-Statement’” by ticking the checkboxes next to the disclaimers.
6. Click “click here” to print the “Prior Consent for ‘MPF e-Statement’”.
7. Click “Agree” to proceed.

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Settings Accounts Payments Loans Cards Investments Insurance MPF/ORSO

You are here - Settings - Register e-Statement / e-Advice - Delivery Instructions

- ▶ Portfolio
- ▶ **Register e-Statement / e-Advice**
  - Email Address
  - Delivery Instructions ▶
- ▶ Mobile Banking
- ▶ Faster Payment System ("FPS") Addressing Service
- ▶ Transaction Limits
- ▶ Payment Suspension
- ▶ Two-factor Authentication
- ▶ Username
- ▶ Change PIN
- ▶ Contact Information
- ▶ Overseas ATM Cash Withdrawals

### Statement / Advice - Delivery Instructions

We understand that you wish to select e-statement/e-advice delivery, please make sure that you have read and agreed to be bound by the followings and then click "Agree" to proceed.

#### Prior Consent for "MPF e-Statement"

I (the "recipient") hereby consent to Bank of East Asia Limited (the "sponsor") and Bank of East Asia (Trustees) Limited (the "sender") giving all notices and documents in relation to the BEA (MPF) Master Trust Scheme / BEA (MPF) Value Scheme / BEA (MPF) Industry Scheme ("BEA MPF Schemes") to me as a member of the BEA MPF Schemes by the following electronic means:

This consent applies to all notices and documents, including:

- Benefit Statements
- Other notices and documents as notified from time to time on the sponsors website

I agree to receive all notices and documents in relation to the BEA MPF Schemes by the following means :

by making the notices and documents available to the recipient on the sponsors website [www.hkbea.com](http://www.hkbea.com) → Login to **BEA Online** → Accounts → Statement / Advice

by notifying the recipient via email registered in the **BEA Online** of the availability of the notice and document to the recipient (compulsory)

**in relation to:**

This MPF account held under the BEA MPF Schemes:

Scheme No.:

- 00000000XXX-000 (MPF)
- 00000000XXX-000 (MPF)

I (the "recipient") have also read, understood & agreed that :

Duration of the consent :

6 Please [click here](#) to print.

7

8. Confirm your instruction for statement delivery.

**BEA 東亞銀行** Welcome to

Settings Accounts Payments Loans Cards Investments Insurance MPF/ORSO

You are here - Settings - Register e-Statement / e-Advice - Delivery Instructions

**Statement / Advice - Delivery Instructions**

Please verify your instruction(s) for statement deliver below and then click "Confirm":

Account(s)	e-Statement	Paper Statement
All accounts added into this BEA Online in future	✓	
00000000XXX-000	✓	✗
00000000XXX-000	✓	✗

**e-statement reminder email address:** chantaiman@hotmail.com

I/We hereby request and authorise the Bank to engage in all future communications according to the preferences indicated above, and understand **and confirm** that this instruction will **supersede** any previous statement delivery instructions **given to the Bank** in relation to the abovementioned account(s).  
I hereby confirm that I have read and understood the Personal Information Collection Statement for MPF e-Statement (please click [here](#)) in relation to collection of my email address and agree to be bound by it.

Cancel 8 **Confirm**



**BEA 東亞銀行** Welcome to

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You are here - Settings - Register e-Statement / e-Advice - Delivery Instructions

**Statement / Advice - Delivery Instructions**

**Instruction accepted.**

14 Dec 2018 10:31:44 HKG  
Transaction Reference No.:IBK-01551495024076-6

**OK**

Instruction for Statement Delivery

Account(s)	e-Statement	Paper Statement
All accounts added into this BEA Online in future	✓	
00000000XXX-000	✓	✗
00000000XXX-000	✓	✗

**e-statement reminder email address:** chantaiman@hotmail.com

## View e-Statements

1. There are two ways to view your e-statements after logging in to your BEA Online Services:

- a (i) Select “Accounts > View e-Statement / e-Advice”  
a (ii) Click “View e-statement / e-advice”

The screenshot displays the BEA Online Services interface. At the top left is the BEA logo and the text "BEA 東亞銀行". To the right, it says "Welcome to". Below this is a navigation menu with links for Settings, Accounts, Payments, Loans, Cards, Investments, Insurance, and MPF/ORSO. A red breadcrumb trail reads "You are here - Accounts - Accounts - View e-Statement / e-Advice". On the left, a sidebar menu is open, showing categories like Portfolio, Accounts, Activities, Transfers, e-Cheque, Time Deposits, and Requisition. Under the Accounts category, "View e-Statement / e-Advice" is circled in red and labeled "a (i)". In the main content area, under the heading "View e-Statement / e-Advice", the option "View e-Statement / e-Advice" is also circled in red and labeled "a (ii)". Other options in the main area include "Delivery Instructions" and "Statement Requisition (with charge)".

- b (i) Select "MPF/ORSO > Account Balance > Account Balance By Plan"
- (ii) Click the relevant link

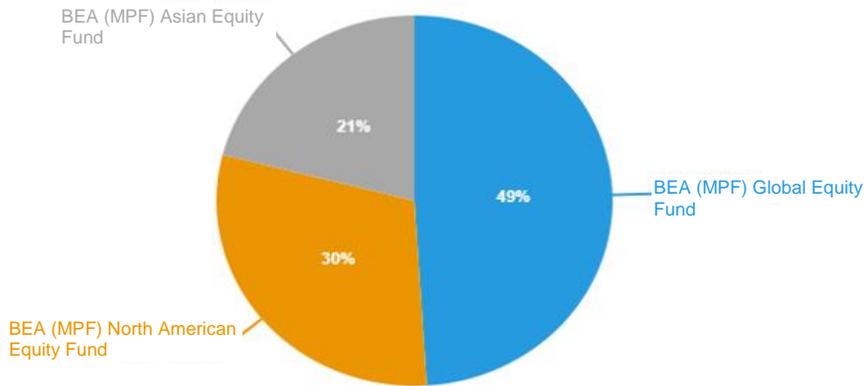
b (i)

- Account Balance
- ▶ Contribution History
- ▶ Withdrawal History
- ▶ Fund Switching History
- ▶ Current Investment
- ▶ Investment Changes
- ▶ Fund information
- ▶ Pay Contributions
- ▶ Download Forms
- ▶ General Information

## Account Balance By Plan

Scheme No: 00000000XXX-000		
Employer/Member Name:		
Plan Type: Mandatory Contribution		
Account Balance	Net Contributions / Net Transfer-in	Account Gain/(Loss)
HK\$101,659.94 =	HK\$90,000.00 +	HK\$11,659.94
Balance as at XXXXXX	Since inception of the account	Since inception of the account

### ACCOUNT DETAILS



As at 10 DEC 2020 14:33:34 HKG

Fund Name	Accumulated Balance#			Equivalent Amount*#		
	Employer Unit(s)	Employee Unit(s)	Total Unit(s)	Employer HK\$	Employee HK\$	Total HK\$
BEA (MPF) Global Equity Fund	0.000	2,763.163	2,763.163	0.00	49,688.30	49,688.30
BEA (MPF) North American Equity Fund	0.000	1,324.689	1,324.689	0.00	30,341.60	30,341.60
BEA (MPF) Asian Equity Fund	0.000	772.074	772.074	0.00	21,630.04	21,630.04
<b>Total</b>						<b>101,659.94</b>

\* Unit Price of BEA (MPF) Global Equity Fund as at 10 Dec 2020 is HK\$19.4984  
 Unit Price of BEA (MPF) North American Equity Fund as at 10 Dec 2020 is HK\$24.4478  
 Unit Price of BEA (MPF) Asian Equity Fund as at 10 Dec 2020 is HK\$30.3767

#The Account Balance excludes the Fund Balance related to unsettled Contributions/Transfer-in Benefits or incomplete Fund Switching Instruction.  
 Figures may not add up to the total due to rounding.

b (ii) [Please click here to view your e-statement](#)

[Consolidated Balance](#)

2. Select to view the e-statements.

- For MPF accounts, Annual Benefit Statement and Quarterly Benefit Statement e-statements will be available.
- Click “here” to obtain the Personal Information Collection Statement of Bank of East Asia (Trustees) Limited and MPF Fund Fact Sheet

Settings Accounts Payments Loans Cards Investments Insurance MPF/ORSO Home 繁 簡 i 回 Log out

You are here - Settings - E-statement / e-advice - Delivery Instructions Page Theme

**E-Statement / e-advice**

**E-statement** **E-advice**

To view e-statements, please click the relevant account number.  
To view an unread e-statement, please click the accompanying icon.

Account Type	Account Number	Unread e-statement
MPF	0000000888-000	<ul style="list-style-type: none"><li>• <a href="#">Annual Benefit Statement</a></li><li>• <a href="#">Quarterly Benefit Statement</a></li></ul>
MPF	00000017380-000	<ul style="list-style-type: none"><li>• <a href="#">Annual Benefit Statement</a></li><li>• <a href="#">Quarterly Benefit Statement</a></li></ul>

Please click [here](#) for MPF Fund Fact Sheet.

Note: To provide a secure environment, BEA renews its digital certificate annually. To view your e-statement properly, please ensure that you have downloaded the new BEA digital certificate to your Adobe Reader for e-Statement verification. For details, please click [here](#).

- For The University of Hong Kong Staff Provident Fund (“HKU SPF”) accounts; Member Benefit Statement, Contribution Summary, Benefit Withdrawal Summary, and Fund Switching Summary will be available.

**View e-Statement / e-Advice**

**e-Statement** **e-Advice**

To view e-statements, please click the relevant account number.  
To view an unread e-statement, please click the accompanying icon.

Account Type	Account Number	Unread e-statement
Private Banking Account	015-XXX-XX-XXX-X	
HKU SPF	0000000XXX-000	<ul style="list-style-type: none"><li>• <a href="#">Member Benefit Statement</a></li><li>• <a href="#">Contribution Summary</a></li><li>• <a href="#">Benefit Withdrawal Summary</a></li><li>• <a href="#">Fund Switching Summary</a></li></ul>

Note: To provide a secure environment, BEA renews its digital certificate annually. To view your e-statement properly, please ensure that you have downloaded the new BEA digital certificate to your Adobe Reader for e-Statement verification. For details, please click [here](#).



## Notes

1. A notification email will be sent to the email address registered for your BEA Online Services. If your email address is not provided previously, please provide the email address before you register for the e-Statement service.

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Portfolio

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Email Address

Delivery Instructions ▶

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Username

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e-Statement e-Advice

Account(s)	e-Statement	Paper Statement
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All accounts added into this BEA Online in future	<input type="checkbox"/>	
00000000XXX-000 (MPF)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
00000000XXX-000 (MPF)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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(To ensure that your e-statement is sent to the right email account, please check the email address shown above. If this email address is incorrect, or if you would like to use a different email address, please press "Edit" and update your details.)

2. In order to update your email address, you need to have activated Two-factor Authentication. Please go to "Settings > Two-factor Authentication" for further details.