



Capital Guaranteed USD/JPY Double Touch Currency Linked Deposit – Series 21 (USD) (IXA - 50089)

Coupon Payment

Maturity Date	Coupon Payment Date	Initial Spot	Upper Barrier [^]	Lower Barrier [#]	Bonus Coupon (%)	Coupon Amount* (for USD5,000)	Return (%)
2-March-2007	2-March-2007	116.18	119.67	109.21	10.00%	500.00	10.00%
Total Coupon Amount :						500.00	10.00%

[^] Initial Spot * 103% = 119.67

[#] Initial Spot * 94% = 109.21

* The calculated Coupon Amount is based on the minimum deposit amount of USD5,000.