

## Capital Guaranteed Potential Booster Equity Linked Deposit – Series 2 (IXA-50049)

### Coupon Payment

Stock		Initial Spot Price	Observation Date									
			10-Sep-2005		10-Mar-2006		11-Sep-2006		12-Mar-2007		10-Sep-2007	
			Fixing Value	Fixing Value $\geq$ Initial Spot Price	Fixing Value	Fixing Value $\geq$ Initial Spot Price	Fixing Value	Fixing Value $\geq$ Initial Spot Price	Fixing Value	Fixing Value $\geq$ Initial Spot Price	Fixing Value	Fixing Value $\geq$ Initial Spot Price
1	3M	86.65	74.23	No	72.32	No	71.35	No	75.17	No	87.82	Yes
2	Cheung Kong Holdings	70.75	85.95	Yes	78.55	Yes	84.25	Yes	95.30	Yes	115.10	Yes
3	China Mobile	24.95	35.00	Yes	35.60	Yes	50.75	Yes	69.90	Yes	102.00	Yes
4	Cisco Systems	18.75	18.47	No	20.84	Yes	21.96	Yes	26.17	Yes	31.74	Yes
5	Exxon Mobil	60.37	62.52	Yes	59.18	No	64.94	Yes	70.87	Yes	84.86	Yes
6	HSBC	128.50	126.40	No	132.50	Yes	138.10	Yes	137.50	Yes	138.10	Yes
7	Johnson & Johnson	68.00	64.68	No	59.04	No	64.04	No	61.79	No	61.84	No
8	Pfizer	26.75	26.34	No	26.08	No	27.88	Yes	25.38	No	23.96	No
9	Siemens	62.15	64.16	Yes	76.45	Yes	65.95	Yes	80.91	Yes	87.84	Yes
10	Toyota	4110.00	4660.00	Yes	6290.00	Yes	6130.00	Yes	7880.00	Yes	6440.00	Yes
<b>Trigger Event occurs</b>			No		No		No		No		No	
<b>Guaranteed Coupon</b>			0.50%		0.50%		0.50%		0.50%		0.50%	
<b>Bonus Coupon</b>			N.A.		N.A.		N.A.		N.A.		N.A.	
<b>Total Coupon</b>			0.50%		1.00%		1.50%		2.00%		2.50%	
<b>Coupon Payment Date</b>			15-Sep-2005		15-Mar-2006		14-Sep-2006		15-Mar-2007		13-Sep-2007	

## Capital Guaranteed Potential Booster Equity Linked Deposit – Series 2 (IXA-50049)

Coupon Payment (continued)

Stock		Initial Spot Price	Observation Date									
			10-Mar-2008		10-Sep-2008		10-Mar-2009		10-Sep-2009		10-Mar-2010	
			Fixing Value	Fixing Value $\geq$ Initial Spot Price	Fixing Value	Fixing Value $\geq$ Initial Spot Price	Fixing Value	Fixing Value $\geq$ Initial Spot Price	Fixing Value	Fixing Value $\geq$ Initial Spot Price	Fixing Value	Fixing Value $\geq$ Initial Spot Price
1	3M	86.65	75.48	No	68.68	No						
2	Cheung Kong Holdings	70.75	105.90	Yes	103.80	Yes						
3	China Mobile	24.95	111.10	Yes	81.30	Yes						
4	Cisco Systems	18.75	23.99	Yes	22.99	Yes						
5	Exxon Mobil	60.37	82.46	Yes	75.25	Yes						
6	HSBC	128.50	120.80	No	124.00	No						
7	Johnson & Johnson	68.00	61.33	No	71.23	Yes						
8	Pfizer	26.75	21.15	No	18.20	No						
9	Siemens	62.15	79.70	Yes	68.72	Yes						
10	Toyota	4110.00	5200.00	Yes	4920.00	Yes						
<b>Trigger Event occurs</b>			No		No							
<b>Guaranteed Coupon</b>			0.50%		0.50%							
<b>Bonus Coupon</b>			N.A.		N.A.							
<b>Total Coupon</b>			3.00%		3.50%							
<b>Coupon Payment Date</b>			13-Mar-2008		16-Sep-2008		13-Mar-2009		13-Sep-2009		13-Mar-2010	