

USD Floating Booster Index Linked Deposit – Series 2 (IXA-50017)

Coupon Payment

Coupon Period	Coupon Payment Date	LIBOR Fixing Level	Coupon Rate (p.a.)	Coupon Amount* (for US\$10,000)	Accumulated Coupon Amount	Aggregate Return (%)
1 st	27-Aug-2004	NA	8.0000%	204.44	204.44	2.0444%
2 nd	29-Nov-2004	NA	8.0000%	208.89	413.33	4.1333%
3 rd	28-Feb-2005	NA	8.0000%	202.22	615.55	6.1555%
4 th	27-May-2005	NA	8.0000%	195.56	811.11	8.1111%
5 th	29-Aug-2005	3.83000%	6.1700%	161.11	972.22	9.7222%
6 th	28-Nov-2005	4.37250%	3.7975%	95.99	1,068.21	10.6821%
7 th	27-Feb-2006	4.77000%	1.0275%	25.97	1,094.18	10.9418%
8 th	27-May-2006	5.20750%	0.0000%	0.00	1,094.18	10.9418%
9 th	28-Aug-2006	5.39813%	0.0000%	0.00	1,094.18	10.9418%
10 th	27-Nov-2006	5.37500%	0.0000%	0.00	1,094.18	10.9418%
11 th	27-Feb-2007	5.36000%	0.0000%	0.00	1,094.18	10.9418%
12 th	29-May-2007	5.36000%	0.0000%	0.00	1,094.18	10.9418%
13 th	27-Aug-2007	5.49500%	0.0000%	0.00	1,094.18	10.9418%
14 th	27-Nov-2007	4.98188%	0.0000%	0.00	1,094.18	10.9418%
15 th	27-Feb-2008					
16 th	27-May-2008					
17 th	27-Aug-2008					
18 th	27-Nov-2008					
19 th	27-Feb-2009					
20 th	27-May-2009					
Total Coupon Amount					1,094.18	10.9418%

*The calculated Coupon Amount is based on the minimum deposit amount of US\$10,000.